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## CONCEPTUAL DESIGN FRAMEWORK FOR INFORMATION VISUALIZATION TO SUPPORT MULTIDIMENSIONAL DATASETS IN HIGHER EDUCATION INSTITUTIONS



DOCTOR OF PHILOSOPHY UNIVERSITI UTARA MALAYSIA 2016



Awang Had Salleh Graduate School of Arts And Sciences

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## Ikhtisar

Visualisasi maklumat (InfoVis) digunakan dalam pelbagai aplikasi kerana keupayaannya menyelesaikan masalah lambakan maklumat dalam data institusi. Para pembuat polisi dan pembuat keputusan di institusi pengajian tinggi (IPT) juga tidak terlepas daripada masalah lambakan maklumat semasa berinteraksi dengan data pelajar disebabkan oleh kepelbagaian dimensinya. Hal ini mengekang proses pembuatan keputusan dan kerana itu satu kerangka kerja reka bentuk konsep InfoVis tersendiri diperlukan untuk menghasilkan alatan InfoVis khusus domain. Sehubungan itu, matlamat kajian ini adalah untuk mereka bentuk kerangka kerja InfoVis yang dilengkapi dengan teknik penyampaian kandungan dan proses sistematik dalam menzahirkan InfoVis khusus domain bagi menangani data pelajar IPT. Terdapat empat fasa yang terlibat dalam kajian ini: 1) kajian pengguna untuk mengkaji, mendapat dan memberi keutamaan pada data pelajar yang menjadi pilihan kepada polisi IPT. Dimensi data pelajar yang sepadan kemudiannya dikategorikan, 2) kajian tinjauan melalui analisis kandungan terhadap kepustakaan reka bentuk InfoVis, dan padanan terhadap dapatan daripada kajian pengguna untuk mencadangkan teknik visualisasi, interaksi dan herotan yang sesuai, 3) pembangunan reka bentuk kerangka kerja secara konsep yang menyepadukan model teknik tersebut dengan proses reka bentuk berpandukan penyesuaian kejuruteraan perisian dan model reka bentuk InfoVis, 4) penilaian terhadap kerangka kerja yang dicadangkan melalui tinjauan pakar, prototaip, penilaian heuristik, dan penilaian pengalaman pengguna. Bagi sebuah InfoVis yang mampu menyampai dan mewakili pilihan pengetahuan eksplisit, serta menyokong kepelbagaian dimensi data pelajar dan proses pembuatan keputusan, kajian mendapati bahawa 1) mouse-on, mouse-onclick, mouse on-drag, drop down menu, push button, kotak semak, dan dynamics cursor hinting adalah teknik yang sesuai untuk interaksi, 2) zooming, gambaran menyeluruh dengan perincian, penatalan, dan eksplorasi adalah teknik yang sesuai untuk herotan, dan 3) carta garis, scatter plot, map view, carta bar dan carta pai adalah teknik yang sesuai untuk visualisasi. Sokongan teori kepada kerangka kerja yang dicadangkan mengesyorkan bahawa ketetapan dalam preattentive processing theory, cognitive-fit theory, dan normative and descriptive theories mesti diikuti bagi membolehkan InfoVis membantu persepsi, kognisi dan pembuatan keputusan. Kajian ini menyumbang kepada bidang InfoVis, proses pembuatan keputusan berpandukan data, dan proses penggunaan data pelajar.

**Kata Kunci:** Visualisasi maklumat, Institusi pendidikan tinggi, Kerangka kerja reka bentuk konsep, teknik penyampaian kandungan, proses pembuatan keputusan berpandukan data.

## Abstract

Information Visualization (InfoVis) enjoys diverse adoption and applicability because of its strength in solving the problem of information overload inherent in institutional data. Policy and decision makers of higher education institutions (HEIs) are also experiencing information overload while interacting with students' data, because of its multidimensionality. This constraints decision making processes, and therefore requires a domain-specific InfoVis conceptual design framework which will birth the domain's InfoVis tool. This study therefore aims to design HEI Students' data-focused InfoVis (HSDI) conceptual design framework which addresses the content delivery techniques and the systematic processes in actualizing the domain specific InfoVis. The study involved four phases: 1) a users' study to investigate, elicit and prioritize the students' data-related explicit knowledge preferences of HEI domain policy. The corresponding students' data dimensions are then categorised, 2) exploratory study through content analysis of InfoVis design literatures, and subsequent mapping with findings from the users' study, to propose the appropriate visualization, interaction and distortion techniques for delivering the domain's explicit knowledge preferences, 3) conceptual development of the design framework which integrates the techniques' model with its design process -as identified from adaptation of software engineering and InfoVis design models, 4) evaluation of the proposed framework through expert review, prototyping, heuristics evaluation, and users' experience evaluation. For an InfoVis that will appropriately present and represent the domain explicit knowledge preferences, support the students' data multidimensionality and the decision making processes, the study found that: 1) mouse-on, mouse-on-click, mouse on-drag, drop down menu, push button, check boxes, and dynamics cursor hinting are the appropriate interaction techniques, 2) zooming, overview with details, scrolling, and exploration are the appropriate distortion techniques, and 3) line chart, scatter plot, map view, bar chart and pie chart are the appropriate visualization techniques. The theoretical support to the proposed framework suggests that dictates of preattentive processing theory, cognitive-fit theory, and normative and descriptive theories must be followed for InfoVis to aid perception, cognition and decision making respectively. This study contributes to the area of InfoVis, data-driven decision making process, and HEI students' data usage process.

**Keywords:** Information Visualization, Higher Education Institutions, Conceptual Design Framework, content delivery techniques, data-driven decision making process

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## List of Abbreviations

2D	Two Dimensional		
3D	Three Dimensional		
ACM	Association of Computing Machineries		
BI	Business Intelligence		
DSS	Decision Support System		
EDA	Exploratory Data Analytics		
HCI	Human Computer Interaction		
HEI	Higher Education Institution		
HSDI	HEI Students' Data InfoVis		
ICT	Information Communication Technology		
IEEE UTARA	Institute of Electrical and Electronic Engineers		
InfoVis	Information Visualization		
JSON	JavaScript Object Notation		
UCD	Users-centered Design		
	Universiti Utara Malaysia		
PUDI BC			

## CHAPTER ONE BACKGROUND OF THE STUDY

#### **1.1 Introduction**

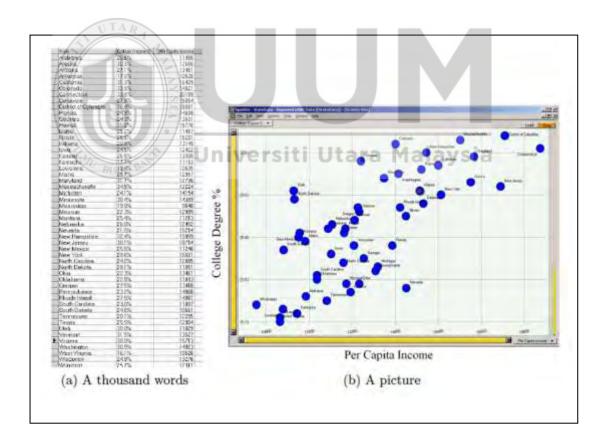
This chapter espouses the need for Information Visualization framework to support students' data-related decision making process of higher education institutions. It provides the overview of the study, motivation, and the preliminary investigation. This chapter discusses the problem statement, enlists the research questions and the research objectives of this study. It highlights the scope which signifies the boundary of the research conducted. The research deliverables, the study's contributions, research design that explains the research framework and the thesis structure are also included. Lastly, a summary of the chapter is presented.

### **1.2** Overview of the Study

Information Visualization (InfoVis) is a branch of Visualization if seen as a field of study (Spence, 2007; Sheneiderman & Plaisant, 2010). In this respect, there is also scientific visualization which borders on representation of scientific data such as tensor data, unsteady flow, model and software using appropriate technique and tools (Wright, 2007).

Ware (2000), however, defines visualization as a graphical representation of concepts and data in a manner that supports decision making. Visualization, as human activity, had been in existence far before the computing era. It characterises the period of cave painting, imagery of human and all forms of ancient artistic

representation of ideas to stimulate mental understanding (Ward, Grinstein, & Keim, 2010). The distinctive feature of InfoVis is its presentation and representation of the datasets in an interpretative manner to all classes of users, even to the non-tech savvies. Also, InfoVis, as a concept through artefacts called InfoVis tools or systems, supports users' interactions in ways that enhance insights about the datasets, aids exploratory data analysis and supports decision making (Sheneiderman & Plaisant, 2010; Spence, 2007; Ware, 2000). The ability to visualize, i.e. 'to form mental model or mental image of something' (Spence, 2007) is an indispensable quality of InfoVis. Figure 1.1 gives the clue on the importance of visualization.



*Figure 1.1.* "A Picture is worth a thousand words"

(Source: Fekete, van Wijk, Stasko, & North, 2008)

The formation of mental model from data sets can only be actualized when InfoVis aligns with visual exploratory paradigm (Keim & Ward, 2002). This paradigm must also feature the Sheneiderman's information seeking mantra: Overview first, zoom and filter and then detail-on-demand (Sheneiderman, 1996). Therefore, research fields like data management, interaction design and cognitive science do overlap and come into relevance when discussing InfoVis. InfoVis also communicates to the users through statistical graphics like line chart, pie chart, histogram, bar charts and other. The visual exploration through which the users interact with statistical graphics is aided the interaction techniques. This features InfoVis as a subset of Interaction Design (IxD) domain.

Interaction design is an essential tool in the field of InfoVis due to the evolving trend from static to dynamic visualization system (Spence, 2007). Zooming, panning, colour mapping and interactive animations are some of the interaction techniques that are used in designing InfoVis. The purpose of involving interaction techniques is to enhance users' experience by aiding users' control. Also, the abilities to present graphical perception that aids insight, stimulates thinking and generates hypotheses are qualities of any functional InfoVis tool (Spence, 2007; Ware, 2000; Card, Mackinlay, & Shneiderman, 1999). The needed ability to stimulate thinking necessitates the knowledge of cognitive science in InfoVis design. Ware (2000) posits that the ability to visualize is the ability to amplify cognition. InfoVis represents a domain of study that explores statistics, most especially using statistical graphics for a comprehensible data representation. It also uses interaction techniques to aid users' control. The output of the visual exploration done by InfoVis is expected to give insight about the large and multidimensional datasets. This is to create a mental model of the information displayed with the aid of statistical graphics. InfoVis duly harnesses cognitive science to evaluate mental model and the cognition impact of the InfoVis tool on the users.

Notably, the problem-solving nature of InfoVis has been the driving force for researches in the field. InfoVis is a research domain interested in data discovery and analysis through visual exploration (Fekete & Plaisant, 2002). Meyer (2012) and Stasko (2008) explain that InfoVis centres on making sense of data, and this is dependent of how understandably represented and visually presented is the data to the users. Stasko (2008) further asserts that researchers have the responsibility of transforming raw data to meaningful information that will assist in decision making and creation of knowledge and wisdom. This process of ensuring meaningful representation and insightful presentation of datasets has been employed in many researches basically in solving the problem of information overload.

Problems of information overload can be summarised as the dangers inherent in handling large datasets. These have been responsible for the growing trend of researches in InfoVis. Keim et al. (2008) summarizes information overload problem as getting lost in data which may be irrelevant to the task at hand, processed in an

inappropriate way or presented in an inappropriate way. The need to solve the problem of information overload had been the cause of different focuses of InfoVis researches, and in different domains. It has also made InfoVis researches to be focused on identifying the suitable InfoVis techniques for the domain under study. Also, because InfoVis researches are borne to address specific problem of particular domain, novel InfoVis frameworks are designed and implemented in the development cycle of InfoVis tools. These frameworks address the befitting techniques to present analysed data that will be relevant to the task at hand with appropriate data representation techniques. It also illustrates the interaction techniques that aid users' exploration of the datasets (Ning et al., 2012; Matsui et al., 2011; Zheng et al., 2011).

It is noteworthy that datasets are of different nature and type. The two (2D) and three (3D) dimensional data, multidimensional datasets, text and web, software code and algorithm, hierarchies and graph are examples of different data types (Keim, 2002; Keim & Ward, 2002). Each of these data types has their peculiar nature that should be considered in relationship with the domain of usage and the problem to be solved by the InfoVis techniques (Lam et al. 2012). This will inform the befitting choice of the techniques.

InfoVis techniques must align with the nature of the data type, its correlations and the pattern of events to be visualized. This, in totality, determines the choice of the InfoVis techniques, or novel creation of infographics, where necessary. It also suggests that for every data visualization project, research must be conducted to identify the befitting selection and combination of techniques to be used in achieving an understandable visual data presentation and dynamic exploration. This is what InfoVis framework is expected to achieve.

Rogers, Sharp and Preece (2011) conceptualize framework as the inter-linkage between steps, questions, challenges, principles, tactics and dimensions that are structured to guide designers in scoping the user experience for which they are designing. Therefore, InfoVis framework is the modelled inter-relationship and interdependence between principles and tactics involved in choosing appropriate visualization and interaction techniques that are aimed to support large and/or multidimensional datasets. Figure 1.2 presents a diagrammatic representation of the overview of InfoVis, The act of supporting the multidimensional dataset is operationalized as solving the inherent problem of information overload, thus aiding the decision making process.

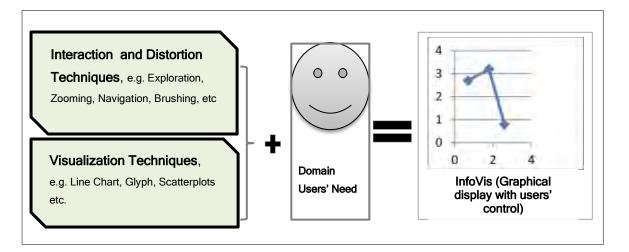


Figure 1.2. An Overview of InfoVis

#### 1.3 Motivation of the Study

Having understood the diverse applicability and indispensable usage of InfoVis, this study is motivated by the lingering problem of information overload (Keim et al., 2010) in the cause of managing the data of higher education institutions (HEI). The HEIs' data is becoming increasingly difficult to analyse due to its fast growing trend. In this regard, getting previously unknown information that could assist policy and decision making in the education sectors is becoming challenging (Oracle Data Sheet, 2011; Yanosky, 2009; Conrad et al., 2013; Gill, Borden, & Hallgren, 2014).

The currently used data management systems by the HEI are the traditional management information systems which are faced with problems of money and time wastage, loss of scientific and industrial opportunities (Keim et al., 2008; Williams & Amin, 2006). Added to this is the usage of static statistical graphics like pie chart, bar chart and line chart. However, the multidimensionality of these datasets and its superabundant volume has limited the success of these traditional data management and data representation (Ehlers et al., 2009). Other recorded cases are occasional deployment of popular statistical tools like SAS and data visualization systems like Tableau for their operational data analysis (Bogard & Green, 2013; Conrad et al., 2013). However, the one-cut-fits-all model type of the software tools pose ineffectiveness in the decision support functionalities of the data management tools. This is because such systems are designed to fit all organisations (with a configuration by a software engineer) irrespective of the difference in their intending explicit knowledge, and consequent data models.

Nonetheless, some past studies have endeavoured to attend to the problems of information overload from the superabundant data volume faced in institutional data management of higher institutions, the vastness of the problems therein still necessitates further researches. Table 1.1 shows the limitations of these past works on the management of the HEI's data.

Table 1.1

Reference	Nature of the tool	Function of the tool	Limitations
		For the institutional	Absence of
Pocius & Reklaitis,	Web-based interface	strategic	visualization and
2000	for data repository	management and	exploratory data
Bresfelan et al., 2009 El-Fattah, 2012	Data mining technology Universiti Visual Data model	planning	analysis features.
		To proffer better	Absence of
		curricula and syllabi	visualization and
		To be used in	interactive features Absence of exploratory data analysis and interactive features.
		distributing teaching resources	
Sarker et al., 2010	Data warehousing	To be used for sharing and accessing institutions' data among the stakeholders.	Absence of exploratory data analysis and interactive features.
Delavari et al., 2008	Data Mining technology	To give an analytical guide that will enhance decision making	Absence of visualization and interactive features.

Limitations of the past works on HEI's data management

From Table 1.1, Sarker et al. (2010) emphasised the role of institutional repositories in addressing the data management challenges of higher education. Their study identified that the inability to adopt new technologies, improve the quality of learning and teaching, and design befitting curriculum can be solved by providing information repository. This repository is suggested to be shareable and accessible by all institutions and education stakeholders. In the same vein, Pocius and Reklaitis (2000) asserted that information system is a strategic tool for information management and planning, and there is a cause for improving the academic studies of higher institutions. Their study thus developed a university information system using web-based interfaces linked with databases.

Bresfelean et al. (2009) suggested that with the trend of competition in the higher education environment, universities should further adopt information communication technologies (ICT). The data mining technologies which are the ICT suggested to tackle data management challenges are also opined to be effective in managing educational capacity utilization (El-Fattah, 2012). Bresfelean et al. (2009) and Delavari et al. (2008) suggested data mining tools for managerial decision making due to the enterprises' reliance on data for strategic decision and prediction.

In essence, the fast growth of data, its multidimensionality, and the consequent problem of information overload are also found in HEI generally, and its students' data specifically. Therefore, the institutional data management has been constrained by the limitations of the presently adopted technologies in the processing of the data, and the representation and presentation of the domain explicit knowledge. This, invariably, has been responsible for the unsatisfactory managerial decision and policy making process. This therefore forms the need for further studies that will attend to data management issues of HEIs' students' data.

#### **1.4 Preliminary Study**

A preliminary study is conducted to empirically support the proposition that HEI experiences information overload and decision making constraint –as deduced from the limitations of the past works on HEI's data management. The methods, analysis and findings are discussed in section 1.4.1 - 1.4.3 below.

### 1.4.1 Method

Information overload is measured by a 9-item survey questionnaire (Appendix B, part ii). This is developed through adaptation of items from previous related studies, and deductions from conceptual explanation made in literatures (Whelan, 2011; Yanosky, 2009; Fekete, van Wijk, Stasko, & North, 2008; Fekete & Plaisant, 2002; Haksever, 2000). Table 1.2 presents the items, their codes and the respective references.

## Table 1.2

Codo	Items	Sources	
Code	At my institution		
IO1	Sensitive data is not secure from unauthorized		
101	access	Haksever (2000)	
IO2	We are experiencing growth in our volume of data		
IO3	The growth of our data volume needs better		
	analytical tool	Whelan	(2011);
IO4	Our data analysis tool cannot be used by some of	Yanosky (2009	))
	the administrative personnel		
IO5	Employees do not understand their responsibilities		
	in the use of data	Fekete and	Plaisant
106	Employees cannot manipulate our datasets and	(2002)	
	transform it to their desired information		
107	We get maximum administrative decision support		
	from our institutional data		
IO8	We get maximum academic (teaching and learning)	Fekete, van	Wijk,
	value from our institutional data	Stasko, &	North
IO9	We get maximum business (students' enrolment,	(2008)	
	industries consulting) value from our institutional		
	data		

Items, Codes and the Supporting References

The questionnaires were distributed to thirty-two (32) respondents purposively selected among HEI decision makers. The choice is made based on the fact that HEI decision makers are indefinite population (Tongco, 2007) and the aim of the preliminary study is users' validation (Tullis & Albert, 2008). Data collected are analyzed using Statistical Package for the Social Sciences (SPSS).

As shown in Table 1.2, the items designed to measure the experience of information overload in HEI were firstly coded before input into the analysis tool. Notably, items IO7, IO8 and IO9 were worded in an opposite direction as against the phenomenon that is under study. This was to check for bias in the responses gathered (Pallant, 2011). In order to avoid its negative influence on the statistical result, they were recoded and formed into another items with code REOI7, REOI8 and REOI9 respectively using the SPSS.

A reliability test was conducted to validate the internal consistency of these items and to show that they duly measured the intended phenomenon. For a stronger Cronbach's Alpha value, item IO1 is recommended for deletion. The reliability test gives a Cronbach's Alpha value of 0.712. Value of 0.6 and above for Cronbach's Alpha represents an internal consistency of the items measuring the construct (Pallant, 2011).

For the measure of central tendency, the mean value of the construct was computed as NTOI, i.e. the summation of IO2, IO3, IO4, IO5, IO6, REIO7, REIO8 and REIO9. These items give weighted sum for the assessment of the phenomenon under study; Information Overload in HEI.

### **1.4.2 Findings**

A Cronbach's Alpha value greater than 0.6 is acceptable, while that greater than 0.7 is preferable (Pallant, 2011). Therefore, Cronbach's Alpha value of 0.712 is

satisfactory. This shows that items IO2, IO3, IO4, IO5, IO6, REIO7, REIO8 and REIO9 are suitable for the assessment of information overload.

The mean value is given as 4.03 on 5-point Likert scale (1 = Strongly Disagree, 2= Disagree, 3= Neutral, 4= Agree and 5= Strongly Agree). Mean as a measure of central tendency is appropriate in measuring the popular opinion of selected participants in users' study (Tullis & Albert, 2008). The findings therefore showed that HEI data management experiences information overload, is accepted.

#### **1.4.3 Implications of the Preliminary Findings**

Basically, the findings of the preliminary study point to the same conclusion made from the review of the past literature of HEI data management issues. It shows HEIs have been experiencing increase in the volume of their datasets generally and the student data specifically. With the increase in the volume of the institutional data and limitations of previously-designed data management tools to handle the data multidimensionality, HEI decision and policy makers are not making comprehensive use of the available data. On the other hand, InfoVis is expected to bridge this gap by making data exploration an activity that can be done by all, with the aid of interactive user interface through visual exploration. From the result of item IO1, HEIs are not experiencing any significant data security problem.

In conclusion, the preliminary study provides (i) empirical evidence that HEIs are experiencing problem of information overload, and (ii) users' validation that improving data-driven decision making process in HEIs is essential and needed. From the foregoing, this study posits that since HEIs are experiencing problem of information overload due to the multidimensionality of the students' data as reported by the data administrators and the limitations of currently used tools. In view of this, a domain-specific InfoVis is necessary. The InfoVis is to be actualized through the InfoVis conceptual framework which specifies the techniques and design process suitable for the display domain's explicit knowledge preferences, and associated users' visual exploratory activities.

#### **1.5 Problem Statement**

The experience of getting lost in data that are irrelevant to the current task at hand, processed and presented in inappropriate ways are inherent in HEIs' students' data because of its multidimensionality (Karine, Diane, & Deborah, 2012; Pinto et al., 2012; Bresfelean et al., 2009; Williams & Amin, 2006). This causes the problem of information overload (Keim, 2008). The previous works done to address this problem have only delivered static statistical graphic (Gelman & Unwin, 2012; El-Fattah, 2012; Sarker et al., 2010; Ehlers et al., 2009; Delavari et al., 2008; Pocius & Reklaitis, 2000), as shown in Table 1.1. Notably, none of these studies provided the comprehensive inclusion of visualization, interation, and distortion techniques. And, studies like Cristina et al. (2016), Sabri, Hela, & Mounir et al. (2015), Boo et al. (2015), Sop et al. (2012), and Pinto et al. (2012), among others, did not consider the students' data specific domain explicit knowledge preferences. The domain explicit

knowledge preferences are the output of data transformation done by the data analysis tools which must align with the domain users' preferences.

The static representation of data through the statistical graphics does not support users' control, especially its incompatibility with the Sheneiderman's information seeking mantra: Overview first, zoom and filter and then detail-on-demand (Xie, Hofmann, & Cheng, 2014; Gelman & Unwin, 2012; Battista & Cheng, 2011; Fekete et al., 2008). The non-inclusion of the HEI policy makers' explicit knowledge preferences and absence of InfoVis features in the presently-used HEI data tools are responsible for loss in the data that are irrelevant to the task at hand, processed and presented through inappropriate means (Pinto & Carvalho, 2014; Eduventure, 2013; Karine, Diane, & Deborah, 2012; Keim et al, 2011).

#### 🖉 Universiti Utara Malaysia

An exploratory pre-design study was therefore conducted to validate the findings from literature that HEI decision makers are facing problem of information overload while interacting with students' data because of its multidimensionality. This is earlier reported in section 1.4. In view of the multidimensionality the students' data and the unavailability of user-controlled visual exploration that attends to the domain policy makers' explicit knowledge preferences, there is decision making constraint and under-utilization of available information at the disposal of HEI policy and decision makers. Therefore, there is a need for a development of InfoVis conceptual design framework that specifies the systematic choice and combination of InfoVis techniques (visualization, interaction and distortion). The conceptual design framework would address the specifics of HEI students' data, and include a process model which depicts the stage-by-stage and phase-by-phase approach of translating conceptual design to physical artifact (i.e. prototyping). The process model would complement the currently available InfoVis user-centred models like Meyer (2012), Simon et al. (2011), Koh et al. (2011), and Robinson et al. (2005) which did not contain the process of prototyping. The InfoVis actualized by the conceptual design framework would also address the identified domain explicit knowledge preferences.

#### **1.5.1 Research Gaps**

The unavailability of InfoVis conceptual design framework that explicitly states the visualization, interaction and distortion techniques that can represent and present the HEI policy makers' explicit knowledge, with due consideration to the data type and the tasks involved in the work practices. This has always formed the basis of researches in InfoVis (Stasko, 2008; Rogers et al., 2011; Sheinerderman & Plaisant, 2010; Koh et al., 2011; Tan et al., 2006).

There is insufficient theoretical understanding and theory-based scholarly works for InfoVis because it is an evolving research domain (Yi, 2010; Teets et al, 2010; Fekete et al., 2008). Particularly, evaluating InfoVis' decision support has not been well attended to through a provision of a theory-based evaluation framework. This study hopes to collectively attend to these gaps.

### **1.6 Research Questions**

The central question of this study is how can visualization, interaction, and distortion techniques be combined for the representation and presentation of multidimensional (HEI's students) data and the explicit knowledge preferences of HEI policy makers?

In answering this central question, these three (3) questions are put forward:

- What are the explicit knowledge preferences (in relationship with students' data) of the HEI policy makers?
- 2. What are the visualization, interaction and distortion techniques that can represent and present HEI students' dataset with due consideration of the domain policy makers' explicit knowledge preferences?

3. Would the proposed visualization, interaction and distortion techniques and the consequent InfoVis tool assist in supporting decision making based on the explicit knowledge identified?

#### **1.7 Research Objectives**

The main objective of this study is to propose a conceptual design framework that specifies how visualization, interaction, distortion techniques can be combined for a befitting representation, and presentation of multidimensional (HEI's students) data, and appropriately for related decisions making.

To achieve this main objective, the following are the sub-objectives:

- 1. To categorise the appropriate data dimensions of the HEIs' students' data based on the identified and prioritised explicit knowledge preferences.
- To analyse the visualization, interaction and distortion techniques which are suitable for the representation and presentation of the identified explicit knowledge preferences.
- 3. To design an HEI students' data-specific InfoVis conceptual framework that is suitable for the representation and presentation of the identified explicit knowledge preferences.
- 4. To evaluate the InfoVis conceptual design framework.

## 1.8 Scope of the Study

i.

This study aims at designing and evaluating an InfoVis conceptual design framework within the following scope:

- The components of the framework address the visualization, interaction and distortion techniques for the representation and presentation of the HEIs' policy makers' explicit knowledge. HEI is one of the domains that are yet to have specifically-tailored InfoVis domain research for the understanding of the students' data. The choice and combination of these techniques are based on the findings of the pre-design study and supporting InfoVis design literatures.
- Understanding the HEIs' students' data, as highlighted in (i) above, is by the ability to support the decisions borne out of the varieties of explicit knowledge identified.

The InfoVis conceptual design framework is a framework that links the data dimensions, and by extension, associated explicit knowledge, with its InfoVis (visualization, interaction and distortion) techniques (Rogers et al., 2011; Matsui et al., 2011; Zheng et al., 2011; Ning et al., 2012). These techniques are the components that are responsible for the functionalities of any InfoVis tool (Yi et al., 2011; Spence, 2007; Sheinerderman & Plaisant, 2010; Stasko, 2008).

iii. The users' study is to identify the tasks and work practices that support the varieties of decision made by HEI policy makers. The following are the groups of users studied:
a. Data Administrator
b. Data analyst
c. HEI Decision and Policy makers.

The HEI decision and policy makers are any members of the HEI management team, either at the school, faculty, or university's senate level. The sampled respondents reflected positions of registrar, Assistant Registrar, Deans, Deputy Deans and Deputy Vice Chancellor. The users' study at the pre-design phase exclusively employed HEI decision makers from Universiti Utara Malaysia. However, the users' experience evaluation phase involved HEI decision makers from institutions from Malaysia, South Africa, Nigeria, and United States of America. The exploratory data analysis, representation and presentation must meet the needs of the identified users. In compliant with user-centred design (UCD) approach, the users to be inquired are staff members of HEIs who rely on data of the students' profiles for administrative steps and decision making (Lam et al. 2012; Ziemkiewicz et al., 2012; SedImair et al., 2012; Koh et al., 2011; Roth et al., 2010).

- iv. The nature of the decisions covered by this study is purely noncurriculum design related, and statistical modelling is excluded.
- v. The prototype from the HEI-focused InfoVis conceptual framework is developed based on the findings of the users' study.

vi. This study centres on evaluating the usability, correct data representation and decision support of the designed InfoVis.

# 1.9 Research Deliverables niversiti Utara Malaysia

This study delivers the following deliverables:

- i. HEI students' data-focused InfoVis Conceptual Design Framework
- ii. An InfoVis Prototype for HEI students' data.
- iii. Conceptual Framework for Data-driven decision making in HEI.
- iv. Instrument for Experimental Evaluation Study of InfoVis System.

### 1.10 Significances of the Study

This study aimed designing an InfoVis conceptual design framework based on the findings of the HEI-focused pre-design study. The unique characteristic of the framework encompasses UCD guidelines, Human-Computer Interaction (HCI), visualization theories, and cognition models. It identifies the essence of users' study in designing a functional InfoVis, and finally delivers a design guide for InfoVis designers. In essence, the identified research gap is attended to by this work. It attempts to solve the problem of information overload experienced in HEI by supporting the students' dataset through a specifically-designed InfoVis.

Also, InfoVis can be categorized as a typical example of a Decision Support System (DSS). The prototype's ability to aid decision making among the policy and decision makers of HEIs is important. It also provides a software development platform for InfoVis software companies in developing an InfoVis system –of organisational capacity –that specifically solves the HEI students' data management challenges.

Theories, concepts and design approaches as explained in this study (Chapters 2 & 3) are relevant for InfoVis designers, information managers and researchers. Specifically, the context of policy and decision making as discussed in this study is an eye opener for necessary policy formulation to strengthen HEI data management. It signifies the importance of data-driven decision making and emphasises the inevitability of a sound data model with regards to HEI students' data.

In summary, this study adds to the pool of current literatures through its presentation of theoretical and research framework. This research framework is adoptable and adaptable by future researches to help in critically examining related theories, concepts and issues.

## **1.11 Research Design**

The research design of this study is the map that shows how this study is conducted. The research design comprises of five phases: Definition of Problem, Suggestion, Development, Evaluation, and Conclusion. Figure 1.3 represents the said research design.



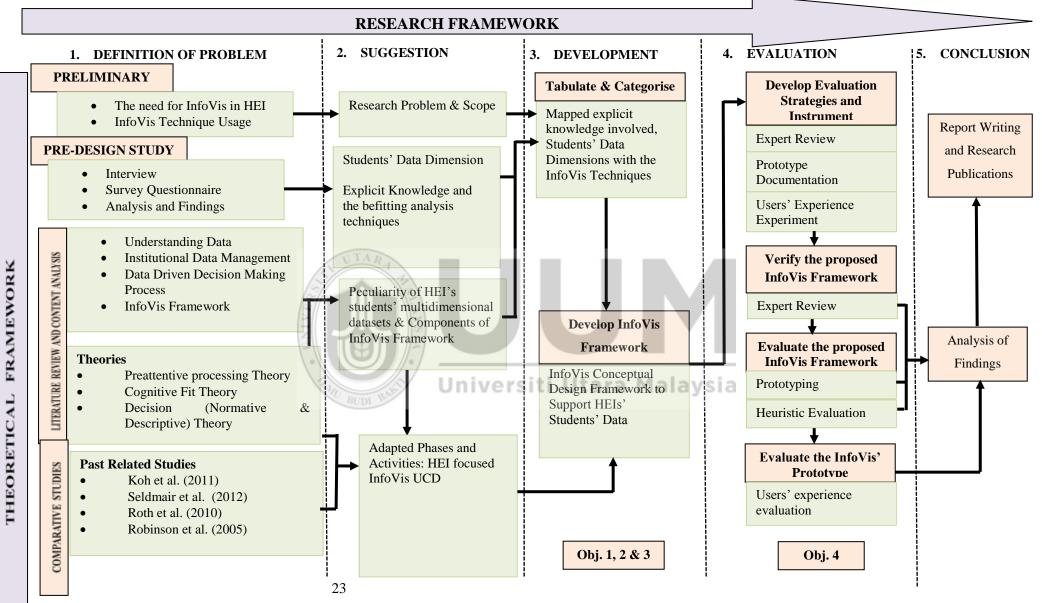


Figure 1.3. Research Design

#### **1.12 Thesis Structure**

Chapter 1 of this thesis provides the background, the scope of the study and the study's objectives. Chapter 2 then reviews related literatures, and chapter 3 explains the research methodology, in connection with the research objectives as listed in chapter 1. Based on the stated-objectives of the study, chapter 4 addresses objectives 1, 2 and 3. Chapter 5 and 6 address objective 4, i.e. the evaluation of the proposed framework using expert review, prototyping, heuristic evaluation and users' experience evaluation. Chapter 7 thus concludes, discussing each of the objectives, and the limitations experienced. Figure 1.4 shows the thesis structure.

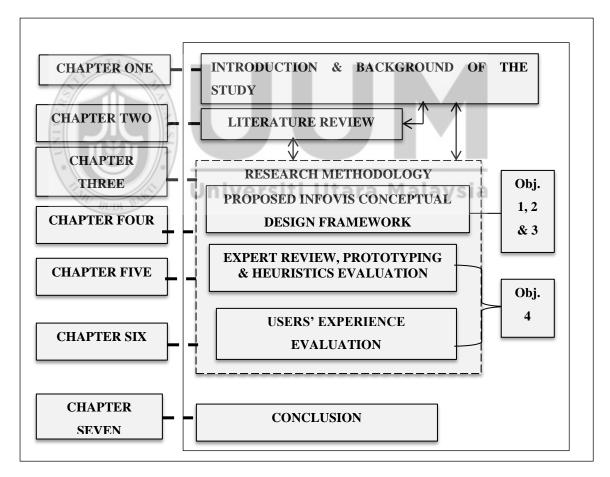


Figure 1.4. Thesis Structure

#### 1.13 Summary of the Chapter

This chapter gives a general overview of InfoVis. It explains that the multidimensionality of students' data has resulted in the problem of information overload. Subsequently, making sense from these datasets has become a difficult task. As a development from the currently used statistical graphics, InfoVis combines visual presentation, dynamic exploration and interactive representation of data to support its multidimensionality. The InfoVis conceptual design framework is the framework that suggests the specific InfoVis' techniques that address the domain explicit knowledge preferences. It also shows how these techniques can be combined and implemented to achieve the domain explicit knowledge preferences. This study is generally motivated by the institutional data management problem in HEIs, and managing its students' data specifically. The research questions and objectives are focused on categorising the appropriate HEI students' data dimensions and analysing niversiti Utara Malavsia the visualization, interaction and distortion techniques suitable of the students' data. The research deliverables, and the study's contributions, are InfoVis conceptual design framework, an InfoVis prototype, data-driven decision making framework, and instrument for experimental evaluation study. The chapter essentially serves as the introduction to the study and shows the research design which highlights the processes involved in this study.

# CHAPTER TWO LITERATURE REVIEW

#### **2.1 Introduction**

This chapter presents an extensive review of literatures related to this study. Sections discussed are: Data-driven decision making process in HEIs, HEIs' students' data and InfoVis, InfoVis' techniques, and designing InfoVis framework. Understanding InfoVis from theories and review of past related studies on InfoVis design frameworks and visualization models are also presented in this chapter. This is done to highlight the purpose and process of achieving the stated objectives of this study and its main contribution which is InfoVis conceptual design framework to support multidimensional data of HEI students.

# 2.2 Data-driven Decision Making Process in Higher Education Institutions (HEIs)

HEIs are one of the leading users of data for decision making process (Bogard & Green, 2013; Oracle Data Sheet, 2011; Yanosky, 2009; Microsoft Education Series, 2004). This is evident in series of studies conducted to attend to varieties of issues in HEIs' data usage. Pocius and Reklaitis (2000) asserted that university information system is a strategic tool for information management and planning. The study also developed web-based interfaces which are linked with HEI databases for exploration of school data. Bresfelean et al. (2009) and Delavari et al. (2008) stated that, with the trend of competition in the higher education environment, universities should further

adopt information communication technologies (ICT). Both studies suggested data mining tools for managerial decision making due to the enterprises' reliance on data for strategic decision and prediction. Data-driven conceptual frameworks to guide the usage, analysis and security of HEIs' data were also proposed by Jackson (2013) and Gill, Borden, and Hallgren (2014).

HEIs are part of leading organisations that rely on data for institutional operations (Borden, & Hallgren, 2014; Bogard & Green, 2013; Jackson, 2013; Bresfelean et al., 2009; Yanosky, 2009; Gill, Delavari et al., 2008). Apart from this, the core of the HEI's business values is managing data of the members of staff, students' profiles and records of research and development for making managerial decisions. This therefore posits that HEIs' data-driven decision making processes is a research-demanding niche, especially regarding the statistical and logical handling of corresponding data to meet the organisational demand (Balakrishnam et al., 2012). Table 2.1 gives a summary of past studies on HEIs' data-driven decision making, highlighting the focus of the decision making process and the nature of the corresponding data.

#### Table 2.1

Focus of the Decision Making Process	Nature of the Corresponding	Author(s)
	Data That Aid The Decision	
Measuring students'	Students' enrolment data	Jackson (2013)
skills		
Students' enrolment and	Student enrolment	Bogard & Green (2013),

Summary of Past Studies on HEIs' Data-driven decision making

admission	demographics, students' retention history	Abd El-Fattah (2012)
Raising students' achievement and improving college readiness	Student learning (yearly graduating students' grades (cgpa)) and demographic data, school process and demographic data and Perception data, Student- Lecturer ratio.	Gill, Borden & Hallgren (2014), Lange et al. (2013), Abd El-Fattah (2012), Delavari & Phon- Amnuaisuk (2008), Wagner & Ice (2012), Goss & Hunter (2015)
Instructional Improvement Curriculum design and alignment with the employment reality, professional development and continuing education.	Students' data including their demographic and disabilities (physical and learning) Students' academic records, Students retention and employability rate, Superintendents' and potential students' ideas about program structures and knowledge needs	Protheroe (2009), Kaufman et al. (2014), Collier (2015) Sarker et al. (2010), Hollingworth et al. (2012), Mandinach et al. (2012)
Program design for accreditation and improved university ranking	Enrolments /degrees awarded graduation and retention rates, student-faculty ratios	Ewell (2012), IHEP (2009)
Increasing the minority serving institutions' (MSIs) Learning, retention and racial and gender equality	Educational data comprising descriptive information about the minorities, Students' demographic data	Conrad et al. (2013), Microsoft Inc. (2004)

Students' attrition	Students' Retention and	Eduventures (2013)
prediction, retention and	Students' Recruitment-related	
recruitment	data	

Sarker et al. (2010) emphasized the role of institutional repositories in addressing the data management challenges of HEIs. Their study focused on curriculum design, just as Hollingworth et al. (2012) and Ewell (2012). However, while Sarker et al. (2010) focused on how to achieve curriculum structure that aligned with the employment reality, both Hollingworth et al. (2012) and Ewell (2012) aimed accreditation and improved ranking. This is similar to IHEP (2009), but with preference on strategic positioning of staff and the institution research quality. Abd El-Fattah (2012) gauged the institutions' resources for the purpose of determining the number of fresh students. Others education data-focused researches are on minority serving institutions (Conrad et al., 2014), instructional support for data extraction, professional development and continuing education (Mandinach et al., 2012), and racial and gender equity in admission quota (Microsoft Inc., 2004).

On another hand, students' performance target, its rating and improved readiness (Gill, Borden & Hallgren, 2014; Delavari & Phon-Amnuaisuk, 2008; Wagner & Ice, 2012), instructional improvement (Collier, 2015; Protheroe, 2009), students' enrolment, retention and attrition (Bogard & Green, 2013; Abd El-Fattah, 2012; Eduventures, 2013; Bresfelean et al., 2009) and students' learning goal (Goss & Hunter, 2015; Lange et al., 2012) are researches that focused exclusively on

students' data-driven decision making. Each of these studies suggested appropriate data that matches with the decision making focuses. However, none is comprehensive enough to accommodate the domain's students' data decision making interest because of their choices of the related explicit knowledge. This study therefore argues the need for a comprehensive HEIs' students' data-driven decision making (DDDM) approach. This approach encompasses all the decision making focuses and corresponding data –as observed from previous studies. It achieves a summative output that attends to limitations of these previous works, and generate the associated explicit knowledge. This explicit knowledge is the usable extracted information from the relationship of the HEIs' students' data variables. Based on the reviewed past studies on HEI students' DDDM and summarized in Table 2.1, this study presents a HEI decision makers data usage model, shown in Figure 2.1.

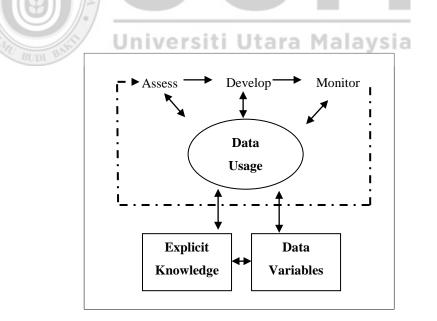


Figure 2.1. HEI Decision Makers' Data Usage Model

(Source: Semiu & Zulikha, 2015c)

The HEI decision makers' data usage model (Semiu & Zulikha, 2015c) suggests that HEI data usage are using data to assess (assessing impact of a policy, or state of an action), to develop (policy, blueprints etc.), and to monitor (developmental progress, etc.). The data variables and the explicit knowledge are used for the DDDM purpose. They are equally essential in designing InfoVis which is a data visualization tool. Therefore, identifying the explicit knowledge preferences of HEI for DDDM, as illustrated in the HEI decision makers' data usage model, is essential in categorizing the appropriate HEI students' data dimensions. This is the background for the first research question and first objective of this study.

# 2.2.1 Higher Education Institutions' Students' Data and Information Visualization

HEIs' students' data are multidimensional datasets. These are structured datasets of more than three (x, y & z) dimensions (Hao et al., 2010; Card et al 1999), and with at least one dimension being binary (Healey, 1996). Connolly and Begg (2010) explain multidimensional data as a numerical measurement (e.g. property sales revenue data) with associated dimensions which define the attributes of the data element (e.g. location of the property, time of the property sale). The HEI's students' data is a multidimensional structured datasets because many dimensions are associated with its every single data instance.

Notably, HEIs' management of its data has experienced usage of online analytical processing (OLAP), data mining tools (Bresfelan et al., 2009; Delavari et al., 2008), and data warehousing (Sarker et al., 2010). However, the adoption of these tools was

only able to attend to the growing size of the students' data, integration and its process automation. The act of making sense and gaining insight of the students' data multidimensionality is still unattended to because the deployed tools lack data exploratory, interactive and visualization features which are the strengths of an InfoVis tool. This situation of handling multidimensional dataset without InfoVis is responsible for the often-experienced information overload by the HEI decision makers while interacting with the students' data (Sarker et al., 2010). This suggests the need for the domain specific InfoVis.

InfoVis is employed when gaining insight and discovering previously unknown explicit knowledge of a multidimensional dataset is of core importance (Sheneiderman & Plaisant, 2010; Spence, 2007). The InfoVis' characteristics enable its support in gaining insight by stimulating questions through exploration and filtering. It has the ability to proffer more narrow part of the data, and allows users to study it more carefully (Sheneiderman, 1996). This allows InfoVis to support multidimensionality of HEI students' data. The users can relate one dimension to the other; explore the dimension of interest, and so on, through the designed InfoVis techniques and frameworks. This is essentially the need for InfoVis conceptual design framemworks which are guidelines that specify the domain specific InfoVis techniques that deliver the domain explicit knowledge preferences.

#### 2.3 InfoVis' Techniques

InfoVis' techniques consist of visualization, interaction and distortion techniques (Keim, 2002). These techniques are expected to be mapped with the nature of the data to be visualized (Chi, 2000), and aligned with the explicit knowledge preferences of the domain decision makers. This is essential to ensure InfoVis supports the decision making process of the domain (Semiu & Zulikha, 2013). There are different types of visualization, interaction and distortion techniques, with different applicability and suitability which are often determined by the domain's data types and the explicit knowledge to be displayed (Keim, 2002; Roth et al., 2010; Robinson et al. 2005).

The choice of appropriate InfoVis' techniques is to achieve undistorted information representation (Spence, 2007; Sheneiderman, 1996). Therefore, choosing a befitting visualization technique is key to the presentation of information that will duly support the decision making process of the users. The interaction and distortion techniques are techniques that aid users' exploratory activities and control, hence, enhance users' experience. However, there is need to analyse each of the types of the InfoVis' techniques in view of identifying their suitability in the representation and presentation of HEI's decision makers' explicit knowledge preferences.

#### 2.3.1 Visualization Techniques

Taxonomy of visualization techniques, following different metrics, have been done by Wright (2007), Keim (2002), Sheneiderman (1996), Spence (2007), and Card, Mackinlay and Sheneiderman (1999). This study, however, categorised visualization techniques to standard 2D/3D display, geometrically-transformed display, iconic display, dense pixel display and stacked display using the Keim's (2002) taxonomy. Although the review of the techniques deals with all varieties, the choice of Keim (2002) taxonomy is because it proffers clearest characterization of the visualization techniques.

This review provides the basis for the choice of the visualization techniques made by this study, as shown in Chapter 4 of this thesis. The chosen visualization techniques are analysed and found to be the best that appropriately presented the explicit knowledge that supports the DDDM process, with specific attention to HEIs' students' data.

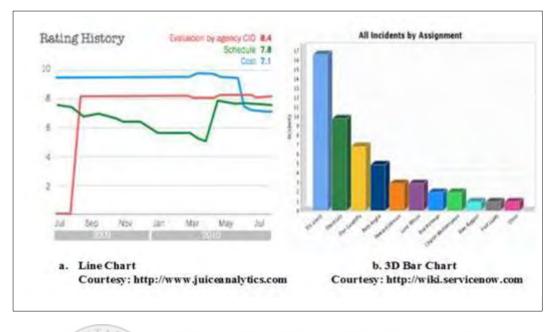
# 2.3.1.1 Standard 2D/3D Techniques

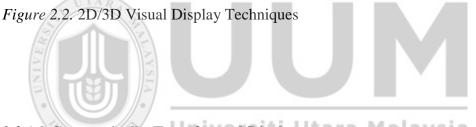
The standard 2D/3D techniques are line graph, bar chart and scatter plots (Chan et al., 2013; Keim et al., 2009). SAS (2011) posited that line graph is appropriate for showing relationship between two variables, and often used to track changes or trends over a particular period of time. Bar chart is said to be the best and mostly used when comparing quantities of different categories like the values of the categories are represented with bar configured in vertices or horizon.

On the other end, scatter plots had been a traditional visualization technique mainly used for x/y representation of multidimensional data. It allows the identification of

the relationship between one variable and the other and mostly used for visual exploration of data when used with interaction techniques (Sheneiderman & Plaisant, 2010; Spence, 2007; Tan et al., 2006; Janetzko et al., 2013). Janetzko et al. (2013) further observed that scatter plots is easy to represent data and aid users' perception by observing how a variable is affected by the other i.e. showing a correlation or association among two variables. Presently, there are enhancements with the aid of interactive web application library like JavaScript Object Notation (JSON). This makes scatterplot usable for visualizing multidimensional data, with the categorical attributes being displayed when the data item is hovered by a mouse.

Although scatter plot still features overlap and hides important local patterns, approaches like density, distortion and animation have been proposed to enhance scatter plot as a visualization technique (Maciejewski et al., 2010; Keim et al., 2009; Willems et al., 2009; Aris & Sheneiderman, 2007). This study proposes line chart, bar chart and scatter plot as its visualization techniques because of their support for the time-changing data relationship, comparison of data quantities and x/y representation of multidimensional data, respectively. Figure 2.2 presents examples of 2D/3D visual display techniques.





2.3.1.2 Geometrically-Transformed Display

Geometrically-transformed display aims at transforming multidimensional datasets so as to find hidden pattern through exploratory statistics. Examples of geometrically-transformed display are scatter plot matrices, pro-section view, hyperslice and parallel coordinate (Keim, 2002). The most commonly used among this class of visualization techniques are scatter plot matrices and parallel coordinate (Inselberg & Dimsdale, 1990).

Scatter plot matrices is an extension form of scatter plots. It gives an overview of possible configuration of the datasets in the multidimensional space (Elmqvist et al.,

2008). The parallel coordinate technique is used by mapping k-dimensional space with two display dimension with the aid of k equidistant axes. The data dimensions to be represented with the parallel coordinate are scaled linearly, ranging from the minimum to the maximum. They correspond to the k equidistant axes. Each of the data item uses a polygonal line as representation, with an intersection with each axes at points that correspond with the value of the dimension considered (Keim, 2002).

This study did not consider the suitability of both scatter plot matrices and parallel coordinate techniques. Although both are suitable for multidimensional data visualization, scatter plot matrices present uncontrollable plots that can equally cause cognitive load. It also allows minimal integration with interaction techniques (Spence, 2007). Also, students' data does not necessarily need grid equidistant axes of parallel coordinate. Figure 2.3 shows examples of geometrically-transform display.

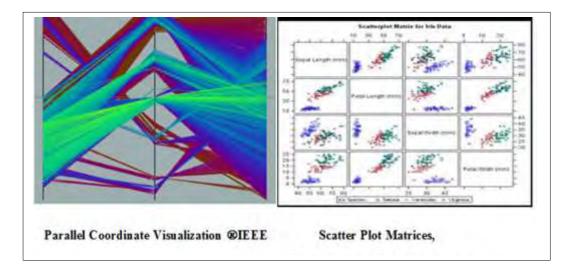


Figure 2.3. Geometrically-Transform Display

#### 2.3.1.3 Iconic Display

Iconic Display is another type of visualization techniques. It maps the data attributes items to features of an icon. Icons can be of little faces, colour icons, star icons, stick figure, or any arbitrary definition made by the visualization designer (Keim, 2002). Considering the stick figure as an iconic display technique, two dimensions of the data item are mapped to the display dimension. Other dimensions can then be mapped to the angles of the stick figure. This pattern always varies in accordance with the data characteristics as recognised by preattentive perception. This study does not consider iconic display as a befitting visualization technique because it does not conform to the explicit knowledge preferences of the HEI's decision makers. It cannot clearly show relationship between two or more students' data variables as it would be done by scatter plot or bar chart. Figure 2.4 depicts example of iconic display.



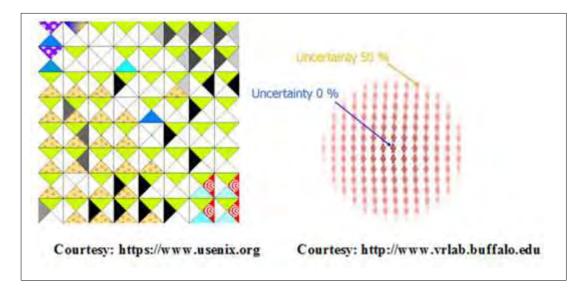
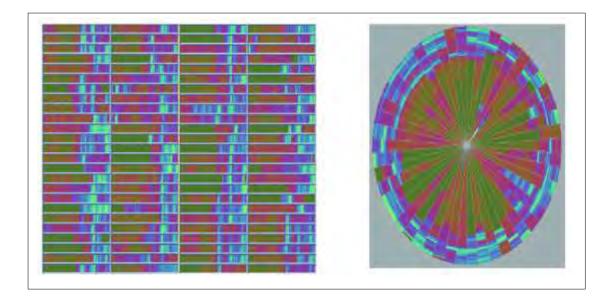


Figure 2.4. Iconic Display Technique

#### 2.3.1.4 Dense Pixel Display

Dense Pixel Display is characterised by mapping of the data dimension value to a coloured pixel, and supported with a grouping of the pixel that displays one pixel per data value. This technique allows visualization of large amount of data of about  $10^6$  data values. Its capability of displaying large amount of data is attracting mainstream researches in data visualization (Oelke et al., 2011).

The arrangement of the pixel in an appropriate way aids well represented local correlations, dependencies and hot spots (Keim, 2002). Recursive pattern technique and circle segment technique are popular examples of dense pixel display. Recursive pattern technique is mostly used for time series data with its working based on recursive back-and-forth arrangement of the pixels. The circle segments technique represents data in a circle using its segments as a representation for each data attribute. Hence, the attribute is visualized by a single coloured pixel. Pixel-based visualization is effective in visualizing non-random data distribution, and a set of data items that are not sparse (Keim et al., 1995; Ankerst et al., 1996). This study did not consider dense pixel visualization as a suitable visualization technique because of its incompatibility with random data and sparse data items like the students' data. Figure 2.5 depicts visualizations in dense pixel display techniques.



*Figure 2.5.* Recursive Pattern and Circle Segment Techniques: Dense Pixel Display Techniques



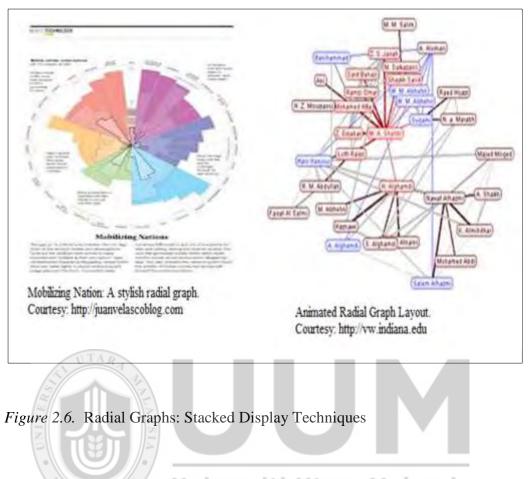
## 2.3.1.5 Stacked Display

Stacked display is a visualization technique designed to represent data in a hierarchical pattern (Keim, 2002). Dimensional stacking is a popular type of stack display visualization technique. Examples of this are network diagram, cone tree and Treemap. Stacked display is ensured by embedding one coordinate system into another, with two attributes forming the outer coordinate system. The iterative cycle gives a resulting visualization that largely depends on the distribution of the data in the outer coordinates (LeBlanc et al., 1990). Due to this, the choice of the dimensions must be carefully done, with the most important dimensions given due priority.

One of the prominent methods of visualization that can be categorised under stacked display is radial method. Draper et al. (2009) stated that radial method is displaying data in circular or elliptical pattern. It is an appropriate visualization method for descriptive numerical data, hierarchical pattern, ranking of search results and serial periodic data. Pie charts (Playfair, 1801), Star plots (Elmqvist et al., 2007) and Sociograms (Merriam-Webster, 2007) are evolved display methods from radial method, with their respective design patterns (such as polar plot, space filling and ring) which can be adapted to represent a befitting visualization display. The space filling design pattern is to solve the non-uniform distribution of nodes observed in the tree and star. This birthed concentric, spiral and euler as design patterns, they are named radial space filling. The concentric and euler are best used for viewing hierarchical structures like trees, while spiral is best for viewing serial periodic data.

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The Ring-based is of connected and disconnected patterns, but both are suitable for viewing relationship among disparate entities (Draper et al., 2009). This study did consider pie chart (but later suggested during the heuristic evaluation phase, and reported in Chapter 5 of this thesis) as stacked display visualization techniques Figure 2.6 shows examples of stacked display visualization technique.



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#### 2.3.2 Interaction and Distortion Techniques

The interaction and distortion techniques enable users' control. The last two steps of the Sheneiderman's information seeking mantra (Sheneiderman, 1996), zoom and filter, and detail on demand, are only realizable through the actions of interaction and distortion techniques. The interaction techniques aid direct users' interactions with the visualizations (graphical data representation). The visualizations, interactions and distortion techniques are combined according to the data exploratory purposes of the domain users (Schmidt et al., 2005; White, 2008).

The distortion techniques provide the means of focusing on the detail, without affecting the data overview. It shows a particular portion of the dataset with high degree of detail, and represents an important data presentation paradigm in InfoVis (Keim, 2002). This study presents its review of interaction and distortion techniques using the Spence's (2007) categories which are dynamic projection, interactive filtering, interactive zooming, interactive distortion and interactive brushing and linking

#### 2.3.2.1 Dynamic Projection

The dynamic projection, as an interaction technique, centres on dynamic change of the multidimensional datasets. It helps in showing all the projections randomly, manually and precomputedly (Keim, 2002). Zhao and Zhou (2008) conceptualize projection as navigation. In their work that applied InfoVis framework in ecommerce websites, they explained that navigation will aid e-commerce website users' movement from one information landscape to the other. Zooming in and out is also classified as examples of navigation mechanism, and also is changing visual representation (e.g. changing pie chart to bar chart).

Yi et al. (2007) named dynamic projection "*Encode*". It stated that these are interaction techniques that alter visual appearance by dynamically projecting different view of the dataset. Also, colour, size and shape are core attributes of the data representation that can be manipulated to show different representation. It

further assists the users in the understanding of the relationship and the distribution of the selected data items.

In this regard, this study proposes zooming, colour coding and pliant hinting response (push button) as suitable examples of dynamic projection interaction techniques. The zooming will aid magnification and reduction of data view, the colour coding will present distinct representation using colour difference, and push button will allow the user to change data view (Spence, 2007; Cooper et al., 2014). These functions are argued to be necessary users' control mechanisms in handling students' data multidimensionality.

## **2.3.2.2 Interactive Filtering**

Browsing and querying are two typical methods of interactively filtering datasets. They are used in segmenting the data sets into subsets, either through direct selection of the desired set (browsing), or specifying the attributes of the desired set (filtering). Due to the inherent limitations of browsing and querying, studies have been conducted to improve these interactive filtering techniques (Fishkin et al., 1995; Bier et al., 1993) using magnifying and filtering lens.

Visual querying mechanism is also an example of interactive filtering. It specifies the parameters of the data sets which users can visually use to query the large data set, and the interested view will be displayed (Zhao & Zhou, 2008). Fekete and Plaisant (2002) posited that dynamic query as an example of interactive filtering does increase the effectiveness of visualization techniques because users can selectively interact with their desired subset within the large datasets for exploration (Yi et al., 2007).

These techniques allow users to change the data items being viewed by specifying a condition or range. These are necessary mechanisms of an InfoVis system because the screen space cannot present the voluminous data sets at a glance, and inability to handle data multidimensionality causes cognitive load. In this study, drop-down menu (placed at the x and y axes of the visualization span) and check boxes are proposed as dynamic filtering techniques. These techniques are simple in usability and equally address the users' goals preferences.

#### 2.3.2.3 Interactive Zooming

Zooming, a well-known technique deals with both larger display of data objects, and its detailed presentation with higher zooming (Keim, 2002). When dealing with large amount of data, the data overview is often needed to be presented in a compressed form and allows display of data variable using different resolution. Yi et al. (2007) captures this technique under *Abstract/Elaborate*. Abstract/Elaborate techniques are the techniques that aid the users' ability to adjust the degree of abstraction or/and detail of a represented data items. It enhances the display of the data overview and the layers of details between them. Zoom in (view of smaller dataset) and zoom out (view of larger dataset) are the most common example of this techniques. The essential difference between interactive zooming and interactive distortion is that the latter does not alter the represented data view, but the former does. This study proposes interactive zooming as one of its distortion techniques because it allows users' magnification of the data view, and thus aids presentation of an elaborate view.

#### 2.3.2.4 Interactive Distortion

This technique is mostly applicable for data exploration process whereby the overview of the data is maintained during the drill-down operations. In this situation, a certain part of the data is shown with high level of detail, while others with low level (Sedig et al., 2012). Hyperbolic and spherical distortions are popular distortions techniques used on hierarchical and graphical visualizations (Keim, 2002). On another hand, Thomas and Cook (2005) classified zooming together with magic lenses, pop up dialogs and panning as techniques for interacting with a representation, focusing on a section with a drill down to view it in detail.

Drilling down, as explained by Sedig et al. (2012), is to bring out the information set that are not encoded. From the explanation given by Yi et al. (2007), 'Select: mark something as interesting' is an interaction technique that provides the users with the ability to mark (distort) a data item as the interested one among the many data items presented. It avails the users the opportunity to visually distinct the interesting data item. *Reconfigure* is another form of interaction/distortion technique (Yi et al. 2007), that aligns with Keim's (2002) interactive distortion. It allows users to change (distort) the perspective of the datasets through the change of spatial arrangement of

its representation. These techniques essentially reveal the hidden characteristics of data and their relationship. As used in this study, zooming and drop-down menu, are the proposed distortion techniques. Both have been equally discussed under interactive filtering.

#### 2.3.2.5 Interactive Linking and Brushing

Linking is connecting or establishing a relationship between datasets (Sedig et al., 2012). Interactive linking and brushing is as a result of the need to complement possible shortcoming in using a single technique due to inherent weaknesses in each of the interaction and distortion techniques. It conceptualizes effective combination of techniques in a way that will be complementary and thus present more information to the viewers. In this situation, colour coding can be combined with dynamic projection, and so on (Keim, 2002). Yi et al. (2007) characterises 'Connect' as interactive linking and brushing technique. It is extensively used to show the relationship between represented data items. It also shows the hidden items of the data sets that are relevant to the specified actions. This study primarily proposes the grid system within the visualization span to connect data objects and express their relationship across the x and y axes. The combination of interaction techniques like pliant response and dynamic hinting, as earlier proposed by this study, align with features the interactive brushing.

This review of different types of visualization, interaction and distortion techniques is to present a window-view of the necessary analysis of InfoVis techniques. This is required in view of choosing the appropriate ones for the presentation and representation of HEIs' decision makers' explicit knowledge preferences. This supports the second research question of this study, presented in section 1.5 (in Chapter 1). The details of the choices made by this study, in respect to the HEI's students' data and with supporting justifications, are further stated in Chapter 4 of this thesis.

#### 2.4 Review of Past Studies on Visualization Models and Frameworks

Past studies on visualization models and frameworks can be categorised into (a) conceptual explanation of InfoVis features and characterisation (Sheinerderman & Plaisant, 2010; Spence, 2007; Keim, 2002; Ware, 2000; Card et al., 1999), (b) InfoVis expressive process of graphical formation and visual display (Robertson & DeFerrari, 1999; Owen, 1999), (c) data-task and task-algorithm taxonomies (Tory & Jniversiti Utara Malavsia Moller, 2004; Keim, 2002; Chi, 2000), (d) user centred design models (Meyer, 2012; Simon et al. 2011; Koh et al., 2011; Robinson et al., 2005), and (e) InfoVis design studies (Wang et al., 2012; Simon et al. 2011). The studies on conceptual explanation of InfoVis features highlighted the fundamental charateristics a tool fit to be called InfoVis must possess, while studies on InfoVis expressive process of graphical formation and visual display show how InfoVis enables graphical formation and its visual display. Data-task and task-algorithm studies enumerated the compatibilities of data types, InfoVis task and the respective algorithms. In such studies, reference models, as developers' guide, in the choice of befitting InfoVis technique in respect to the nature of data to be visualized are presented. Studies on

user-centred design models proposed process models of actualizing InfoVis that is user and task-centred, while past related InfoVis design studies focused on delivering domain-specific InfoVis, with or without novel process model.

A representative subset of these categories are chosen for proper contextualization in the review presented in sections 2.5.1 to 2.5.5. A summary of InfoVis characterisitics is presented. Robertson and DeFerrari (1999) and Owen (1999) which illustrated the systematic process of graphic formation in InfoVis' visual display are reviewed. Chi (2000) and Keim (2002) are reviewed on task-data taxonomy. User-centred design models that are reviewed are Meyer (2012), Koh et al. (2011), Robinson et al. (2005), and Roth et al. (2010), to provide extensive insight on InfoVis design process model, while a substantial amount of studies on domain-specific InfoVis design is reviewed to express the domain specificity of InfoVis researches and the basis of InfoVis' techniques choices.

#### 2.4.1 Past Studies on InfoVis Conceptual Explanation and Characterization

An InfoVis must have good underlying structure that allows items that are close to one another to be inferred as being similar; self-directing to users who are unfamiliar with the content; useful to users of less understanding about the organization of the InfoVis; must be less cognitively loaded in its method of exploration; and its information must be easily recognizable and interpretative (Spence, 2007; Card et al., 1999; Ware, 2000; Lin, 1997). Information seeking mantra higlights "Overview first, zoom and filter, then details on demand" as the core tasks that InfoVis must be able to execute (Sheinerderman & Plaisant, 2010; Sheneiderman, 1996). Table 2.2 presents the characteristics of InfoVis.

## Table 2.2

Summary of Characteristics of InfoVis

References	InfoVis' Characteristics	
Card et al., 1999	InfoVis, through smart graphical inventions must serve two distinct purposes: communication and cognitive amplification. It must ideally use visual perception to solve logical problem: 'Using vision to think'.	
Ware, 2000	It supports discovery, decision making and explanation. It employs science of colour and lighting of the users' interface environment: Lightness, Brightness, Contrast and Constancy, to deliver a visual appealing Information representation. Its process encompasses data gathering, pre-processing and transformation, data manipulation, data exploration, and graphics engineering	
Keim, 2002	It visualizes all nature of data (text, algorithm, 2D/3D, multidimensional, software code) and could represent it either through the conventional statistical graphics (line chart, bubble chart, bar chart), or others like glyphs and icons. InfoVis can employ customized information representation graphics for due representation if necessary. It primarily combines interaction, visualization and visual data mining techniques.	
Spence, 2007	It employs visual science to aid understanding of what is	

processed preattentively.

It underscores all graphical representation of concepts, data and information.

It must be capable of inducing insight and amplify the viewers' cognition through a formation of mental model of the represented concept or information.

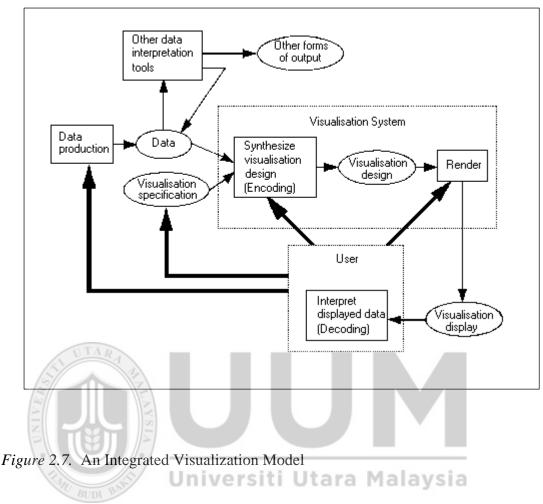
Its interface must permit visual exploration of data.

Sheinerderman &InfoVis uses interactive visual representation of abstractPlaisant, 2010data within a compact and users' controllable medium.It conforms, thus aid the information seeking mantra:<br/>Overview first, zoom and filter, then details on demand.<br/>InfoVis must be able to support these seven (7) users' tasks:<br/>overview, zoom, filter, details-on-demand, relate, history,<br/>and extract.

InfoVis characteristics as highlighted above can be summarized into three distinct but intertwined features. InfoVis must (a) be able to explore (in view of detecting previously unknown information), (b) interactive (by allowing users to relate, zoom, filter), and (c) graphically communicative (through the use of visualizations). InfoVis techniques are thus implemented in InfoVis design to ensure the InfoVis tools meet the stated characteristics. The implication of this characterization, as presented by the studies, is setting a benchmark in checking any tool fit to be called InfoVis. The characterisation aids developers' understanding in the integration of features and functionalities during the InfoVis design and development process.

# 2.4.2 Past Studies on InfoVis Expressive Process of Graphical Formation and Visual Display

InfoVis expressive process of graphical formation and visual display are presented by Robertson and DeFerrari (1999) and Owen (1999). The studies attended to the lack of visualization reference model to aid designing InfoVis in a systematic manner and support its visualization and data exploratory functionalities. Robertson and DeFerrari's (1999) reference model is a generic model that shows the abstract description of visualization process, describes its components based on paradigms and data to represent. It describes six components of a visualization system as data model, visualization specification, visualization representation, matching procedure and interaction. The data model is expected to support multiple datasets which can either be dataset with number of variables, or variables with certain numbers of dimensions. The visualization specification must support users' control mechanism in deciding which part of the data is to be displayed, while visualization representation is the quantification of the visual display. The matching procedure ensures the data is described according to the data model, users' control, and with proper quantification. Visualization must support graphical representation, i.e. visual display, enables changing parameter without changing the visualization system, i.e. interaction. Figure 2.7 presents the Robertson and DeFerrari's (1999) integrated visualization model.



(Source: Robertson & DeFerrari, 1999)

On another hand, Owen's (1999) model of visualization suggested a linkage between the visualization systems and the mental model of the investigation and experiments under review. It posited that visualization should help in forming hypothesis during experiment and generating insights. This characterization of visualization is same as described InfoVis features of Sheinerderman and Plaisant (2010), Spence (2007), Keim (2002), Ware (2000), and Card et al. (1999). As an extension to visualization characterization, Owen's (1999) model of visualization presents a set of abstract modules and data types for visualization. The modules are (a) user module which allows the user to observe the system output and control the system; (b) the user interface module which maps the users' world with the internals of the visualization system; and (c) the control module which allows the users to control the data and transform it into their preferences. All types of data, such as text, graphics, user input (e.g. clicks), stored and retrievable data, are expected to be supported by the visualization system. The user interface of the visualization system displays the visual output and accepts users' control as an input. Figure 2.8 presents the Owen's (1999) model of visualization.

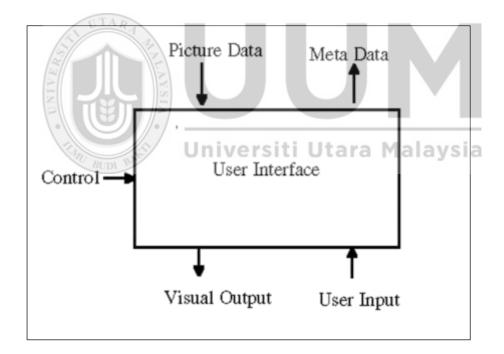


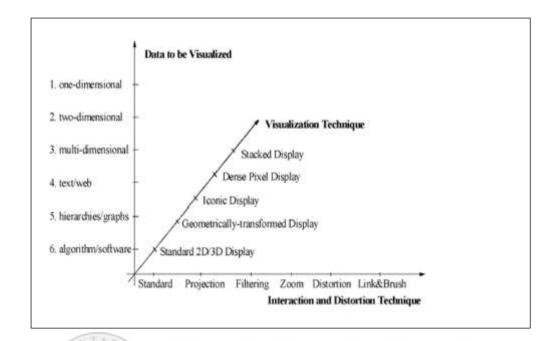
Figure 2.8. Model of Visualization

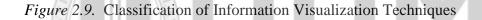
(Source: Owen, 1999)

Both Robertson and DeFerrari (1999) and Owen (1999) clearly described the process of visualization and formation of the visual display. Data representation and presentation and users' control mechanism are supported by both studies. Though, Owen (1999) diagrammatic representation of the visualization concept is largely a sub-diagram, Robertson and DeFerrari's (1999) is singly comprehensive. But, both studies showed the relationship between the data input, data transformation, graphical display and the users' ability to explore and distort the data representation through the graphical user interface. These studies gave a foundational understanding of structural components of InfoVis and InfoVis' functionalities.

## 2.4.3 Past Studies on InfoVis Data-Task and Data-Algorithm Taxonomies

Data-task and task-algorithm studies enumerated the compatibility of data types, and the InfoVis task with the respective InfoVis techniques and visualization algorithms. In such studies, the proposed models are developers' guides in the choice of befitting InfoVis technique in respect to the nature of data to be visualized, and in adhering to fundamental InfoVis functionalities. Keim (2002) emphasized that the three dimensions of the InfoVis techniques' classification are assumed to be orthogonal. This means that any of the visualization techniques can be used together with any of the interaction technique, and also with the distortion technique for any type of data. It is the domain specific need that will further determine the choice and the combination of the visualization and interaction techniques. Figure 2.9 shows the classification of information visualization techniques, illustrating the data to be visualized, interaction and distortion technique, and the visualization techniques.





(Source: Keim, 2002) Universiti Utara Malaysia

Chi (2000) presented a detailed analysis of visualization techniques through its Data State Model. The model shows the linkage in the nature of the data and the appropriate visualization techniques for a required design space. The taxonomy also included the operational steps in the InfoVis technique abstraction and design. It described the data domains in respect to the possible operations and how this can be applied to popular visualization techniques. It grouped techniques into data domains, and for each analysed visualization techniques, it classified the implementation process for different operations in designing visualization systems. The Chi's (2000) Data State model is a valuable tool in the analysis of visualization design space because of its explicit illustration of the dependencies between the visualization modules and the similarities and differences among the InfoVis techniques. The InfoVis Data State Reference Model, presented in Figure 2.10, is the illustration of the operational process which complements the spreadsheet reference of data-task taxonomy.

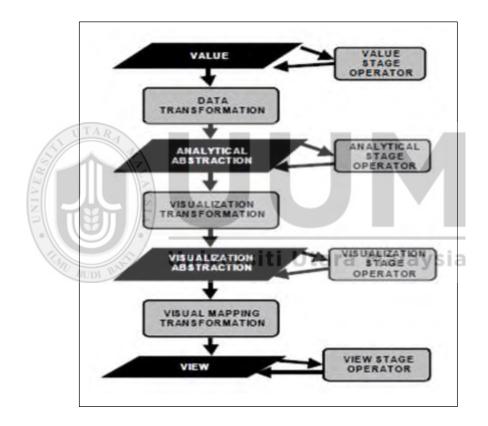


Figure 2.10. Information Visualization Data State Reference Model

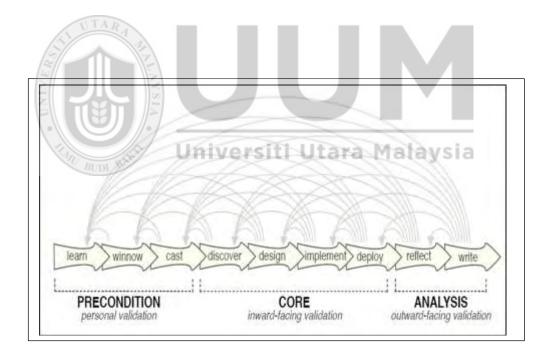
(Source: Chi, 2000)

Both studies (Keim, 2002; Chi, 2000) presented taxomonies of visualization techniques, but with different biases and varying depths. Keim (2002) establishes the orthogonal framework which suggests that each of the interaction techniques can be used with any of the visualization and/or distortion techniques. Chi (2000), however, presented a thorough domain data reference model which suggests that data type is an important factor in the choice of the visualization technique. It further presented a detailed analysis that shows the guide in the visualization modules and matching of the InfoVis techniques.

#### 2.4.4 Past Studies on InfoVis User Centred Design Models

InfoVis user-centred design (UCD) studies, with proposed UCD models, are Meyer (2012), Koh et al. (2011), Robinson et al. (2005), and Roth et al. (2010). These studies proposed phases and stages of developing InfoVis to meet domain users' needs and attend to its required tasks. The central value proposition of the models proposed by these studies, though with varying flows, is that target users must be involved in the development lifecycle of the InfoVis tools. This is consistent with the norm of user-centered design generally (Sheneiderman & Plaisant, 2010; Nielsen, 1993). The new probing attention is because InfoVis' must be able to externalize data through graphical display, and internalize same through creation of mental models in the users (Ware, 2000).

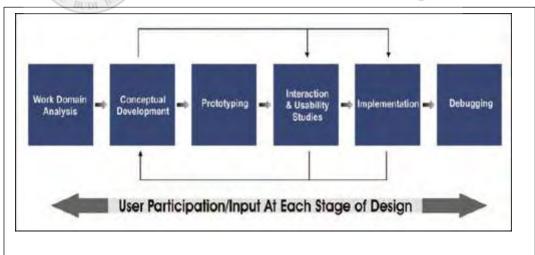
Meyer (2012), who principally worked on visualization of biological data, presented an iterative three-phase and nine-stage design framework for designing visualization. The first phase called Precondition is of three stages. These are: learn, winnow and cast. The second phase called Core consists discovers, design, implement and deploy as the stages involved. The last stage; Analysis, is of two stages. These are: Reflects and Writes. The InfoVis design framework acknowledges the problem-driven and technique-driven nature of InfoVis research studies, the need for pre-design and collaboration with domain experts. The Precondition phase of the design framework is the stage that informs the involvement of collaborators. The collaborators are the experts in the field of study where the InfoVis is sought. Fig. 2.11 represents Meyer's (2012) Nine-stage design study methodology framework.



*Figure 2.11.* Nine-stage Design Study Methodology Framework

(Source: Meyer, 2012)

Robinson et al. (2005) addresses the problem of designing usable InfoVis for the researchers in the field of geovisualization. It is stated that techniques like protocol analysis and in-depth case study must be included in the geovisualization design methodology for a wide range of geographical issues. Interaction design techniques and usability methods are also adapted with extract from the existing design guide to realize the geovisualization-centered InfoVis design guide. The important note of the work is that the diverse application of InfoVis necessitated a domain-specific design guide. The domain specificity is an important step towards the actualization of an InfoVis that will be usable by the domain experts. The domain users are also included in the design process model proposed by the study. Fig. 2.12 presents Robinson et al.'s (2005) user-centered InfoVis design process. An improvement of this model was later made by Roth et al. (2010).



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Figure 2.12. InfoVis User-Centred Design Process

(Source: Robinson et al., 2005)

Roth et al. (2010), in improving Robinson et al.'s (2005) InfoVis UCD model, suggested that work domain analysis should not be in isolation. In their improved model, Roth et al. (2010) delivered a user-centered approach for designing and developing spatiotemporal crime analysis InfoVis tool. The work, just as Robinson et al.'s (2005), is geospatial research. However, Roth et al. (2010) suggested that "work domain analysis" stage should be part of the iterative chain of processes. Also, prototyping was placed as a starting point of the design process for the purpose of exposing the users to the InfoVis prototype as the early stage. The prototyping stage as the first phase of the design process is duly integrated into the process model, while debugging remains the last and isolated stage. Fig. 2.13 represents Roth et al. (2010) InfoVis user-centered design approach.

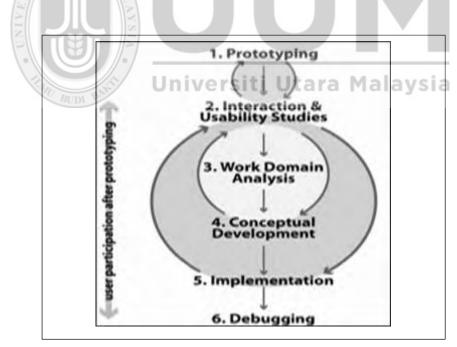
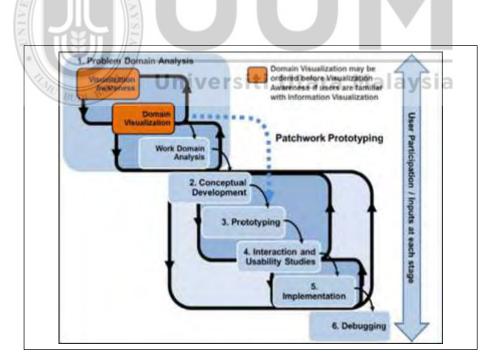


Figure 2.13. User-Centred Design Approach for InfoVis

(Source: Roth et al., 2010)

Koh et al. (2011) in their work on health care-based InfoVis tool also proposed a user-centered model that targets a larger users' community. Their design model features visualization awareness and domain visualization as stages to expose the novices among the prospective users to InfoVis. It maintains the procedural sequence in Robinson et al. (2005), but added two new stages to its start, namely: Visualization awareness and Domain visualization. The introduction of these two stages aligns with the suggestion of Roth et al. (2010). The visualization awareness is a workshop-like session designed to introduce the general concepts of InfoVis to the users, and domain visualization expresses the need to showcase paper prototypes to the domain experts and prospective users. Fig. 4 presents Koh et al.'s (2011) InfoVis users-centered design model.



*Figure 2.14.* InfoVis User-centred Design Model

(Source: Koh et al., 2011)

This study observes that none of the previous studies on user-centred design models for InfoVis elaborated the process of prototyping itself. This limits the ability of developers, especially neophytes in InfoVis design, to translate conceptual design framework into physical artefacts. This study therefore suggests a stage-by-stage approach of translating the InfoVis conceptual design models to physical artifact. The further details of this study's proposed process model, which is an integral part of the proposed conceptual design framework, is presented in Chapter 4, section 4.5.

#### 2.4.5 Past Related InfoVis Design Studies

There are rare studies that comprehensively conceptualized their proposed InfoVis techniques as design frameworks, even though the content of their works partly aligned with InfoVis design framework as presented in this study. The past studies related to designing InfoVis framework to support multidimensional datasets, with application in HEIs' students' data, can be discussed in two folds. These are past studies on diverse applications and adoptions of InfoVis and past studies on InfoVis framework design. The continuous need to transform multidimensional datasets for decision making effectiveness, and presentation of generic or specified design process are responsible for this experience (Rogers et al., 2011; Sheneiderman & Plaisant, 2010; Spence, 2007).

InfoVis had been applied to biological and genomic data (Meyer, 2012; Simon et al. 2011), where Meyer proposed a novel visualization technique for the exploration of biological genes, and Simon et al. was on visual analysis of bacterial genomes. Both

works presented novel visualization techniques that support biologists' decision making process, with difference on the users' preferences. Meyer (2012) was specifically to study how same set of genes facilitate different types of cells-based functions in related species, while Simon et al.'s was to detect overlapping genes in bacterial genomes. This supports the need for domain users' preferences in designing InfoVis.

On product lifecycle management, Wang et al. (2012) designed InfoVis for aircraft production monitoring, while Zheng et al.'s (2011) InfoVis is to support aircraft engineers' decision making process. Lirong et al. (2011) and Tekir et al. (2011) both worked on web information clustering for credit information retrieval and document clustering, respectively. Other recorded InfoVis studies are on policy modelling (Kohlhammer et al., 2010), election prediction (Wanner et al., 2009), customer feedback data analytics (Oelke et al. 2009; Hao et al. 2010), news story analytics (Christina, Julian, & Micheal, 2016; Krstajic, 2012), and story telling (Boo et al., 2015). Keim et al. (2010) and Mansmann et al. (2009) designed novel visualization techniques that support monitoring network traffic and detect network intrusion respectively. Quigley (2002) worked on abstraction of software code, Stoffel et al. (2012) presented a web-based visual query analysis system for analysis and simulation of micro grid energy mix, while Harrison et al.'s (2010) work in InfoVis is in visualizing chemical structure. The financial market, investment analysis and stock market (Ziegler et al., 2008; Schaefer et al., 2011), community informatics and social networking (Faisal el., 2008; Lee et al., 2005; Bowen, 2013), and geographic and health (Sabri, Hela, & Mounir, 2015; Robinson et al., 2005; Sopa et al., 2012; Johansson et al., 2010; Wu & Ren, 2010; Koh et al., 2011; Ning et al., 2012; Yu et al., 2012) are other domains where InfoVis had been employed. Zhong et al. (2012) and Tory and Staub-French (2008) also designed an interactive dymaxion map and web-based InfoVis interface respectively in conveying research output to professional in the building industries. Also, library and information science (Stoffel et al., 2010), document summarization and analysis (Oelke et al., 2008; Strobelt et al., 2009), institutional participation, ranking and participation monitoring (Pinto et al., 2012) are other areas where InfoVis has been applied. Table 2.3 presents the summary of the past related studies on InfoVis design.

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Table 2.3

Ref.	Domain	Nature	Function	Interaction	Visualization	Theory
	Domann	of Data	of InfoVis	techniques	techniques	used
Robins	Geographical	Multidim	To explore	Brushing,	Scatter plot,	None
on et	Information	ensional	geographic	Selection,	bivariate map,	
al.,	Science		health data	classificatio	time series	
(2005)				n, and	plot, and	
				colour	parallel	
				scheme	coordinate	
					plot.	
			To explore	Linear and	Scatter plots,	None

Summary of Past Related Studies on InfoVis Design

			geographic	Composite	interactive	
			al data on	animation	geographical	
			criminal	functions,	map	
			activity	temporal		
				legend,		
				zooming		
Sopa et		Geospati	To convey	Explore,	Interactive	None
al.		al data	research	Selection,	geographical	
(2012)			information	View	map,	
			in an			
			interactive			
			manner			
Johans	Climatology	Spatial	To view	Filtering,	Geographical	None
son et	UTAR	and	climatic	Classificatio	pictorial map	
al.	5 1	Abstract	information	n, Selection,		
(2010)		data	for disaster			
AIN			prevention			
P			decision			
Keim	Network	Hierarchi	To analyze	Filtering,	TreeMap	None
et al.	Security	cal/	network	classificatio	layout, Line	
(2010);		Graph	traffic and	n, selection,	chart, grouped	
Mansm			detect	Colour	line-wise pixel	
ann et			intrusion	Scheme,	plots	
al.			events	Drag and		
(2009)				Drop,		
				Threshold		
Tory	Museum &	Temporal	It shows	Zooming,	TreeMap	None
and	Gallery	data,	the multi-	Navigating,		
Staub-		Discours	faceted	Touches		
French		e	discourse			
(2008)			about a			
			Canadian			
			artist, and			

			allows			
			access to			
			temporal			
			data about			
			the			
			Museum's			
			history.			
Meyer	Biology/	Graphs,	To explore	Selection,	Spatial	None
(2012)	Bacteriology	Table,	molecular	Filtering	encoding,	
		and Tree	biological		Line chart,	
			data		Curve map	
Simon			To detect	Selection,	Dense Pixel	None
et al.			overlappin	Filtering,	Display	
(2011)	UTAR	_	g genes in	Zooming		
6	5 14		bacterial			
ER			genomes			
Sabri,	Public Health		To view	Selection,	Line graph	None
Hela,	Informatics		the health	Filtering.		
&		Unive	history of	ara Mal	avsia	
Mounir	BUDI BIN	0	the patients			
(2015);						
Koh et						
al.						
(2011);						
Ning et						
al.						
(2012)						
Faisal		Historica	To view	Sorting,	Bar graph,	None
el.		l data	the history	Selection,	Bubble chart	
			of	Translating,		
(2008);			01			
(2008); Lee et			community	Scoping.		
				-		

Bowen			predict			
(2013)						
Sopa et	Telemedicine	Regional	To be used	Selection,	Bubble Chart	
al.		data of	for learning	Colour		
(2012)		the	about the	Scheming		
		common	patients'			
		diseases	conditions			
		in	by the			
		real time	doctors			
		data				
Pinto et	Higher	Multidim	It is used as	Filtering,	Sunburst	None
al.	Education	ensional	a	Selection,	layout,	
(2012)	Institutions		classificati	Explore,	Multiset bar	
	UTARA		on tool of	Boolean	chart, Ring bar	
12	S A		Higher	Selection,	chart	
VER			Education	Drag and		
IN			Institutions	Drop	× .	
-		_				
		Unive	A global	Filtering,	Sunburst	None
	BUDI BI		multi-	Selection,	layout,	
			ranking	Explore,	Stacked Bar	
			tool for	Boolean	charts, Pie	
			HEIs	Selection,	Chart	
				Drag and		
				Drop		
			То	Explore	Sunburst	None
			compare		layout,	
			the Higher		Multiset bar	
			Education		chart, Ring bar	
			systems		chart	
Wang	Aircraft	Table,	To manage	Filtering,	Stacked	None
et al.	Engineering	Tree,	information	Selection,	TreeMap	
(2012)		Text	regarding	Translation,		

			Aircraft	Zooming		
			Production	Looming		
Lirong	Commerce:	Text	To crawl	Browse,	TreeMap,	None
et al.	Credit	Тел	and	Zooming,	Dense Pixel	None
(2011)	Information			Drag and		
(2011)	mormation		analyze credit	C	display of	
				Drop,	Radial Graph	
			related web	Colour		
0.11			pages	Scheming		N
Oelke	Online Shop,		To support	Selection	Dense Pixel	None
et al.	Ecommerce		the analysis		Display.	
(2009)			of		Colour	
			products'		Scheming	
			review			
	UTARA		To display	Zooming,	Radial	None
6	S A		the users'	Hyperlinks,	display, Icons,	
ER			products	Navigation,	Tree structure	
NIN			query and	Brushing	×	
Po			relate their			
	ILINI BUDI BILIT	Unive	inter- relationship	ara Mal	aysia	
Schaef	Banking	Multidim	To detect	Selection,	Line Chart,	None
er et al.		ensional	fraud in	Filtering	Colour	
(2011)			mortgage		Scheme	
			accounts			
Hao et	Marketing:	Text:	То	Navigation,	Pixel Display,	None
al.	Customers'	Geo-	understand	Selection	Geo-Map	
(2010)	feedback	temporal	customers'		I.	
· /		1	feedback			
			on			
			products'			
			survey			
Kohlha	Governance and	Text	To analyze	Filtering,	TreeMap,	None
	Policy	Τυπι	opinions	Selection,	Hierarchical	TIONE
mmer	roncy		opinions	Sciecuoli,	i lici ai cilicai	

et al.	Modelling		and	Analysis		
(2010)			interactivel			
			y simulate			
			policy			
			decisions			
Wanne			To analyze	Filtering,	Shape,	None
r et al.,			public	Zooming,	Colouring,	
2009			sentiment	Similarity	Opacity	
			on any	Search		
			public			
			issue like			
			election,			
			opinion			
	UTARI		polls etc.	_	_	
Faisal	Community of	Text,	То	Filtering,	Dense Pixel,	None
el.	Practice:	Numerals	visualize	Selection,	Bar chart	
(2008)	Academics		InfoVis	Colour		
Po			conference	Scheming		
		Unive	proceeding	ara Ma	lavsia	
	BUDI BA		S		5	
Christi	News Reporting	Text	To analyze	Selection,	Bar chart,	None
na,			sentiment	Filtering	Colour	
Julian,			in News		Scheming	
&			feed			
Michea			To analyze	Zooming,	Colour	None
1			sentiment	Details on	Scheming,	
(2016);			in News	demand,	Geometrical	
Boo et			feed	Similarity	shape, Lines	
al				search,		
(2015);				Filtering		
Krstaji			To show	Selection,	Geometrical	None
c			the	Filtering,	object display	
(2012)			temporal	Zooming		

			characterist			
			ics of news			
			story			
Tekir	Library and	Text,	To retrieve	Selection	Colour	None
et al.	Archives	Image	and		Scheming	
(2011)			visualize			
			books,			
			images,			
			and archive			
Ziegler	Financial	Multidim	То	Zooming,	Dense Pixel	None
et al.	Market	ensional	visualize	Selection,	Display,	
(2008);		Time-	financial	Filtering	Colour	
Schaef		Series	data and		mapping, Line	
er et al.	UTARA	Data	support	_		
(2011)	S A		analysts			
Stoffel	Grid Energy	Time	To analyze	Selection,	Line Chart,	None
et al.		series	and	Filtering,	Pixel display,	
(2012)		Data	visualize	Searching	Area chart	
	TUMU BUDI BAST	Unive	energy simulation	ara Mal	aysia	
			result.			
Quigle	Software	Software	То	Perspective	Graph model,	None
У	Development	code in	visualize	zooming,	Glyphs	
(2002)		Hierarchi	relational	Explore,		
		cal	information	Multi-level		
		compoun	representin	views		
		d graph	g large			
		d graph	g large software			

This review (as presented in Table 2.3) shows the diverse application of InfoVis and the essence of its domain-specific design approach. In each of these studies where InfoVis is designed to support the decision making process of the respective domain, the users' explicit knowledge preferences and the nature of the domain data are exclusive determinants for the choice of the visualization, interaction and distortion techniques. Apart from the domain users' explicit knowledge preferences –which are usually distinct, review of these past related studies show that a pattern of usage in the visualization techniques. For instance, geographical map are commonly used by studies in the domains of climatology, community health and geographical information science (Sopa et al., 2012; Johansson et al., 2010; Robinson et al., 2005). Line chart for times series domains like finances, sales and marketing (Ziegler et al., 2008; Schaefer et al., 2011), dense pixel for biological data (Meyer, 2012), parallel coordinate for software code and network security (Quigley, 2002), among others. In Universiti Utara Malavsia these instances, the nature of the data (temporal, spatial, text, code) determines the appropriate visualization. The interaction and distortion techniques are chosen considering the domain tasks and the designers' discretion to achieve users' experience. The review also showed that user-centred design models for InfoVis are not being linked with theories to build underlying theoretical understanding that enriches scholarly researches.

#### **2.5 Designing InfoVis from Theories**

Designing InfoVis from theories has been one of the challenges of InfoVis researches, especially applying theoretical dictates in the evaluation of InfoVis tools

(Purchase et al., 2008). InfoVis design and research is growing rapidly and widely, but can still be comparatively described as nascent (Liu & Stasko, 2010). Therefore, research works are encouraged in developing and contributing to its theoretical base.

Previous works that explained InfoVis from theoretical perspective and contributed to its theoretical base are Purchase et al. (2008), Liu and Stasko (2010), Crapo et al. (2000), Yi (2010), Liu et al. (2007), Teets et al. (2010), Li et al. (2011), Benoit (2012), and Graham (2005). Benoit's (2012) explanation of image-driven explorative information system used Relevance theory, while Li et al. (2011) explored behavioural theories in InfoVis.

Also, Teets et al. (2010) evaluated InfoVis' effectiveness in decision making using cognitive fit theory. Others are Liu et al.'s (2007) proposal of distributed cognition as a theoretical framework for InfoVis' evaluation, Yi's (2010) proposition of building InfoVis theory by adopting a two-stage development from the historical background of decision science, and Crapo et al.'s (2000) perception of using cognitive theories to assess computational modelling of visualization. The generic works that endeavoured to explain how InfoVis' theories can be developed or adapted are Purchase et al. (2008), Graham (2005), and Liu and Stasko (2010). The essence of this is to create a platform through which future researches contribute to InfoVis' theoretical base.

In the light of the above, this study proposes that InfoVis design should encompass the three characteristics of theories found in the past related literatures. These past related literatures are works on perceptual theories (Crapo et al., 2000), cognitive theories (Crapo et al., 2000; Teets et al., 2010; Liu et al., 2007), and decision making theories (Yi, 2010). The perceptual and cognitive theories describe how perception and cognition can be achieved through visualization and interaction, respectively. The decision making theories, traditionally from decision science, describe how quantification of data can affect decision making. Yi (2010) proposed the adaptation of decision science theories into InfoVis design based on the argument that an InfoVis is a graphical display of quantified data.

The perceptual theories are preattentive processing theory (Triesman & Gormican, 1988; Triesman, 1985), similarity theory (Quinlan & Humphrey, 1987), guided search theory (Wolfe & Cave, 1989), information theory (Ware, 2000) and gestalt theory (Fekete, van Wijk, Stasko & North, 2008). The cognitive theories are distribution cognition framework (Hutchins, 1995) and cognitive fit theory (Teets, Tegarden, & Russell, 2010). And, the decision making theories are normative and descriptive theories (Yi, 2010). This study proposes a theoretical guide towards designing InfoVis using preattentive theory, cognitive fit theory, and normative and descriptive theories as basis for actualizing the perceptual, cognitive, and decision supports of InfoVis respectively.

#### **2.5.1 Preattentive Processing Theory**

Preattentive processing theory is chosen among the perceptual theories because it best describes the preattentive processing phenomenon which is primary in InfoVis' display of distinct graphics for data presentation. Its extension addresses feature integration, and Texton, thus makes it all contributing when compared to others like similarity theory, guided search theory and gestalt theory. Preattentive processing theory was firstly introduced by Triesman (1985), and later extended by Triesman and Gormican (1988). It basically explains the working mechanism of the human visual system, and shows how visual properties are preattentively processed.

By preattentive processing, it means that features of visual design are easily identified and processed without any conscious guide. For instance, in the process of detecting a filled circle among empty circles (Figure 2.15), or a red circle among blue circles (Figure 2.18), preattentive processing is enabled because the target visual feature is distinct. In each of these cases, a viewer can, at glance, note if the target is present or absent.

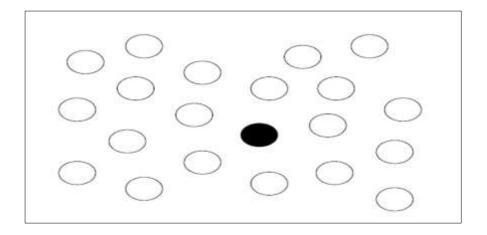


Figure 2.15. Filled circle preattentively processed because of its unique feature

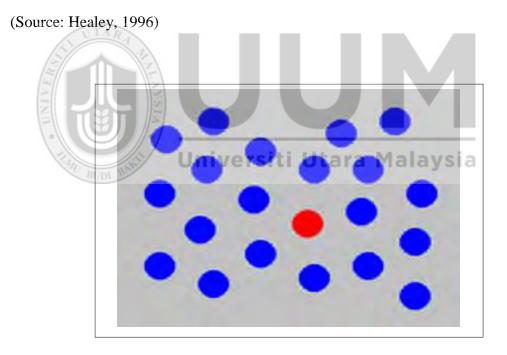


Figure 2.16. Red circle preattentively processed because of its unique feature

(Source: Fekete et al., 2008)

Feature integration theory and texton theory are additional theories introduced by Triesman and Gormican (1988) to strengthen preattentive processing theory. Feature integration theory states that when a target is of unique feature, it prompts further users' interaction. This shows the value of integrated features. Texton theory discusses texture segregation that involves preattentive location of groups of similar objects with the boundaries that separate them. Figure 2.17 shows example of similar textons. In (a), the two textons appear different in isolation, but in (b), these same two textons cannot be differentiated in a randomly oriented texture environment.

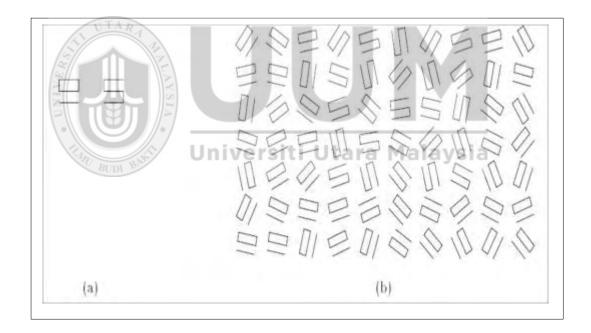


Figure 2.17. Examples of similar textons

(Source: Healey, 1996)

The preattentive processing theory illustrates the expected quality of any visual representation that will aid perceptual support as expected of an InfoVis. It is at such high processing level, when perceptual sense is made of InfoVis, that cognition is driven.

#### **2.5.2 Cognitive Fit Theory**

Few studies, as observed by Liu and Stasko (2010b), have examined the interplay between the external representation of data using visualizations and its corresponding internal representation of mental models within the human's cognitive faculties. Cognitive fit theory adequately describes this phenomenon. It is one of the problem-solving theories that suggested that interaction between the problem solving tasks (users' interaction and tasks) and the problem presentation (visualization) results in amplification of cognition (Teets et al., 2010). In essence, cognitive fit theory suggests that mental representation of a problem will only be realised when the problem representation fits the problem-solving task.

Speed and accuracy of the problem solving process can be achieved by the compatibility of the users' interaction and subsequent internalization of the data displayed through the infographics. Cognitive fit theory also expands extensively to decision support from its tasks classification – symbolic and spatial, and exploration to reduce users' cognitive load (Teets et al., 2010).

#### 2.5.3 Normative and Descriptive Theories

Yi (2010) suggested a two stage developmental model from the history of decision science with normative and descriptive theories as constituents. Normative theory is a body of theories containing several axioms helpful in formulating mathematical modelling (e.g. dimensional relationship in x and y axes) in understanding a particular domain dataset. Decision support systems are generally referred to as normative systems. Theories that are applicable in decision science are probability theory, game theory, fuzzy logic and utility function (Yi, 2010; Druzdel & Flynn, 2002). Decision theory is a conjunctions of axioms of rational decision making, expresses uncertainty using probabilities and utilities' preferences. The descriptive theories are products of close observation of human needs and abilities. They are mostly designed to augment the social unrealistic formalization of the normative.

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The graphical display of discrete data value and the modelling relationship of data objects in x and y axes of the visualization span are applications of normative theory. The relationship of the data objects are expression of the domain's explicit knowledge preferences which are actual observation of the domain users' needs. This describes how descriptive theory in decision science helps in formalization of the normative to attend to the domain specific needs.

#### 2.5.4 Implication of the Theoretical Background for this Study

The implication of this theoretical explanation and deductions is both in the design and evaluation of the InfoVis prototype delivered by this study. This approach of theoretical application is supported by some of the past related studies (Yi, 2000; Graham, 2005; Benoit, 2012; Li et al., 2011; Crapo et al., 2000; Teets et al., 2010). Each of the theories discussed in this study characterizes a particular support from the three supports that InfoVis must be designed for.

From the evaluation perspective, Yi (2000), Teets et al. (2010) and Benoit (2012) have suggested the need for further studies on theory-based evaluation of InfoVis. The theoretical explanation shows that there is an interconnection between cognition and perception as rendered by InfoVis. Also, from the Yi's (2000) explanation of the essence of displaying data values and expressing relationship between data objects to attend to domain users' needs, InfoVis actualizes decision support through perception and cognition. The perception is through data value displayed (i.e. visualizations) in a manner that its information can be preattentively processed, in view of the dictates of the preattentive processing theory. The users' ability to control the external formation of this data, through interaction and distortion techniques, aids gaining of the insight (i.e. cognition). Lastly, since the data explored and visually presented addresses the domain needs, it can be safely used for decision making purposes.

This study therefore argues that since InfoVis is expected to support these intertwined and interdependent processes; perceptual, cognitive and decision-making, a functional InfoVis must support its processes. The process of designing such functional InfoVis is ensuring that the dictates of the theories reflect in the

design features of the InfoVis. The theoretical guide, as presented in Table 2.4, highlights the design features that correspond to the InfoVis' techniques, and the attending theories. Its conceptual model is further detailed in chapter 4 of this thesis.

#### Table 2.4

References	Theory	Category of	Corresponding	Design Features
		Support	InfoVis'	
			Techniques	
			Visualization	Regular shapes for
Triesman	Preattentive	Perceptual		data representation;
(1985)	processing			distinct color coding
5	theory			for distinctive
3				information
Teets	Cognitive	Cognitive	Interaction and	Users' control,
Tegarden,	fit theory		Distortion	interactive media,
& Russell		Inivorciti	Utara Ma	communicative
(2010)		mversiti	Utara Ma	graphics
	Normative	Decision	Visualization	Users' control, data
	theory	making	and Distortion	objects relationship,
				data quantification
	Descriptive			Domain-focused data
Yi (2010)	theory			objects

Theoretical Guide to designing InfoVis Techniques

From the presented review, this study attempts a two-pronged contribution. First, this study proposes a theory-based design guide that ensures that InfoVis is designed to support perception, cognition and decision making. Past InfoVis works are analysed for recurring themes and categorized based on the InfoVis' supports to suggest the

InfoVis technique(s). The design features that will drive these supports are respectively listed.

On InfoVis' evaluation, this study argues that past similar works (Benoit, 2012; Benoit, 2012; Yi, 2000) on InfoVis did not consider all the supports expected to be featured in an InfoVis which are perception, cognition and decision supports. The proposed InfoVis' evaluation framework is an extension of the adapted evaluation framework that attended to this limitation. The evaluation framework is further illustrated and explained in Chapter 3 of this thesis.

## 2.6 Summary of the Chapter

This chapter presents the scholarly foundation for this study. It discusses data-driven decision making process in HEIs, emphasizing the importance of data and its appropriate usage for organizational growth. In this regard, the multidimensionality of HEIs' students' data is highlighted and its associated problem of information overload. It is against the need to solve this problem by proffering appropriate tool for handling students' data multidimensionality that InfoVis, as a data exploratory and visualization tool, is proposed. This chapter thus describes InfoVis techniques which are visualization, interaction and distortion techniques. It highlighted that choice of these techniques, in view of composing the InfoVis framework must be exclusively determined by the domain users' explicit knowledge preferences, the nature of the domain data, and the users' tasks. This is evident in the highlighted limitations of past related studies on visualization models, as shown in the review.

Theories and theoretical models are equally provided to ensure that designed InfoVis tools, at large, address perceptual, cognitive and decision making supports which are expected supports from InfoVis. Finally, the review supports the earlier stated research objectives of this study. The propositions are (a) the categorization of the appropriate HEIs' students' data dimensions must be from the identified explicit knowledge preferences of the domain decision makers. This attends to the first objective stated by this study. (b) The result would subsequently determine the appropriate visualization, interaction, and distortion techniques (this accomplishes second object), and translate to the HEI domain specific conceptual design framework (this accomplished the third objective). The process of achieving these objectives is further discussed in Chapter 3 of this thesis.



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## CHAPTER THREE RESEARCH METHODOLOGY

#### **3.1 Introduction**

This chapter describes the methodological phases and the research design used in this study. It discusses the research processes in holistic, and presents all the methods used in achieving the stated objectives. This study adopted a popular information system design research methodology, and each of its methods is duly explained. The corresponding steps taken to accomplish each of the phases in the research methodology, as adapted, are also explained.

## **3.2 Design Research**

The choice of design research as the appropriate research methodology is because it aligns with the main objective of this study that is, developing an HEI-focussed InfoVis conceptual design framework. The standard practice is ensuring the chosen methodology guides the study towards the accomplishment of the set objectives. Design research paradigm is suitable for the achievement of a design framework which is the expected outcome of this study. It is a popular methodology in fields like Human Computer Interaction (HCI) (Carroll, 2000; Druin, 2002), information system (Vaishnavi & Kuechler, 2007; Purao, 2002), education research (Barab & Squire, 2004), and instructional design (Regeluth, 2008).

In HCI, several researches have employed design research. Carroll (2000) opined that a design research should be of two goals. First, it is to understand the world

through design requirements gathering process. Secondly, it is to improve the world through design process, by creating tools that will solve human problems. The requirements involved in HCI are the needs of the users, and HCI researches are much concerned about the fulfilment of the users' needs (Cooper, Reimann, Cronin & Noessel, 2014). In these stances, a HCI model will be outcome, and understood as the artefact. The model is then validated by an evaluation stage in the design process. The successful evaluation of the design will determine the generalizability or otherwise of the design to a wider coverage of the HCI community.

Design research in information system is centred on problem-solving purposes with attempt to create innovations that define ideas, technical abilities and capacities (Hevner et al., 2004). Information system design research produces (i) models such as abstractions and representation, (ii) methods in terms of algorithms and practices, (iii) constructs in terms of symbols and vocabulary, (iv) instantiations, which are implemented in prototyping. Build and evaluate are two main iterative phases in information system till the final product of the artefact is achieved (Hevner et al., 2004; Vaishnavi & Kuechler, 2007). This summarizes the description of design research, and the basis of its suitability for this study.

#### **3.3 Justifications for Using the Design Research**

Design research is suitable for this study because it makes provision for all its needed phases and the expected research deliverables. The following are the justifications:

- The design research attends to the problem of the artefact design. This study has a conceptual design framework as one of its deliverables. Developing framework/model is one of the suitable purposes for adopting design research (Hevner et al., 2004; Teegavarapu & Summers, 2007; Frankel & Racine, 2010).
- ii. The domain of this study (Information system research) suits design research (Hevner et al., 2004).
- iii. The design research guidelines as outlined by Hevner et al. (2004), Teegavarapu and Summers (2007) and Frankel and Racine (2010) are relevant to this study, and therefore to be practically utilized. Its structure is flexible, and can perfectly accommodate phases of InfoVis UCD methodologies.

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This study is concerned with development of InfoVis conceptual design framework to solve the problem of information overload caused by the multidimensionality of the HEI students' data, and thus aid the related decision making process. The design research is adapted to produce the InfoVis conceptual design framework.

#### 3.4 Phases in the Research Methodology

The design science research methodology conceptualized by Hevner et al. (2004) with its phase-to-phase approach outlined by Vaishnavi & Kuechler, 2007, is adopted for the accomplishment of this study's objectives. In the methodology, the

primary focus is on delivering artefacts such as models, methods, or prototypes. Hence, it is mostly adopted by researchers in the information system design.

The research methodology is of five phases, namely; (a) Definition of the Problem, (b) Suggestion, (c) Development, (d) Evaluation, and (e) Conclusion. Figure 3.1 depicts the activities conducted in this study. The overall process focused mainly on the development of an InfoVis conceptual design framework for HEI, with the students' data as the domain data.



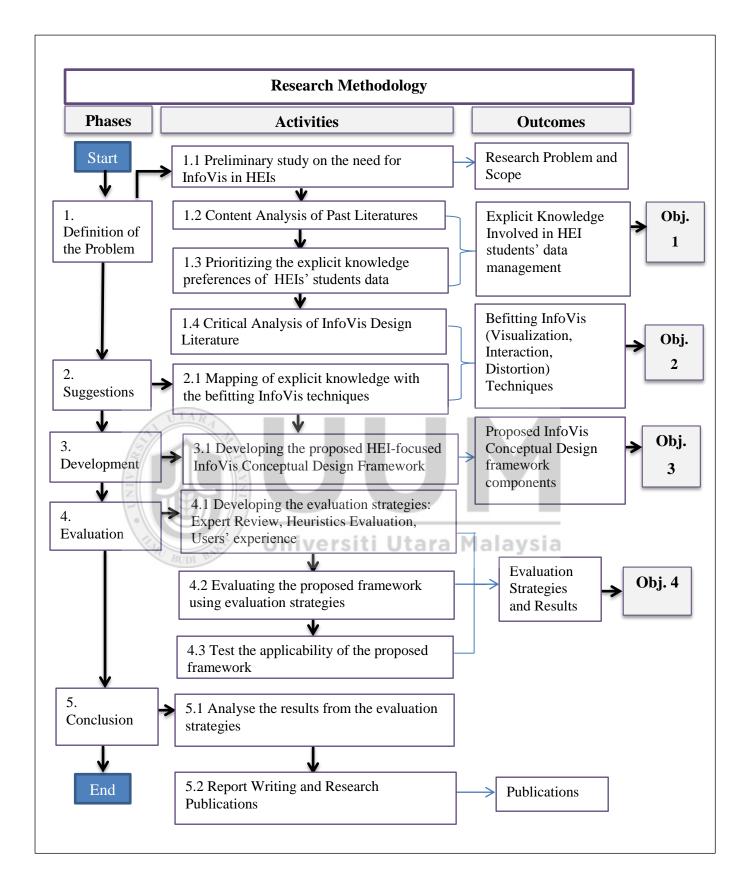


Figure 3.1. Research Phases

#### **3.4.1 Phase 1: Definition of Problem**

The first phase of this research described how the problem to be solved by this study is defined through literature review and pre-design (preliminary) study. This is stated in the problem statement. The pre-design study was conducted to validate the elicited explicit knowledge preferences, as found in the literature, and prioritize them in relationship with HEI students' data-related decision making process. The findings are presented in Chapter 4.

#### **3.4.1.1 Content Analysis of Past Literatures**

This study employed content analysis of past literature review, as supported by Babbie (2010) and Creswell (2009), to determine the key issues associated with datadriven decision making process in HEIs and the role of InfoVis. The review also helped in delineating the scope of this study. Past works on InfoVis characteristics and domain-specific InfoVis design are broadly and specifically reviewed, critiqued and synthesized to attend to this study's problem statement and the research objectives.

Preattentive processing theory, cognitive fit theory, and normative theory and descriptive theory were also reviewed to present a theoretical guide to the design and evaluation of InfoVis prototype. This ensures that the prototype delivered by this study supports perception, cognition and decision making.

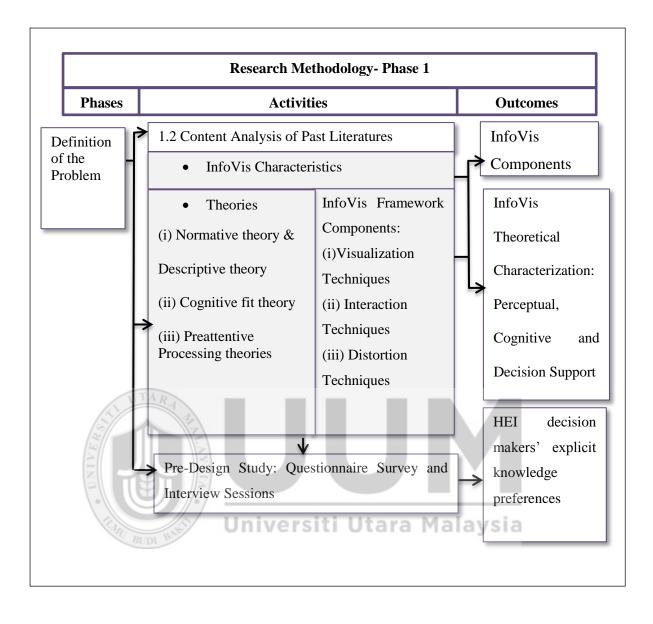


Figure 3.2. Phase 1 – Definition of Problem Phase

### 3.4.1.2 Preliminary (Pre-Design) Study: Survey and Interview Sessions

A pre-design study was conducted to validate the elicited explicit knowledge preferences collected from the literature review, and prioritize them accordingly. This serves as users' requirement gathering and validation phase in InfoVis design methodologies (SedImair, Meyer, & Munzner, 2012; Meyer, 2012). The explicit

knowledge preferences are output of transformed dimensional relationship of the domain datasets (Semiu & Zulikha, 2016). It supports the HEIs' students DDDM. The pre-design study was conducted using both survey questionnaire and interview sessions. Basic descriptive analyses and mean values were used in the analysis of the data collected through survey questionnaire. The audio clips of the interview sessions were transcribed and analysed using thematic analysis (Creswell, 2009). The problem statement validation is reported in section 1.4; Chapter 1, of this thesis. The explicit knowledge preferences validation (users' requirements) is reported in Chapter 4 of this thesis.

### 3.5 Phase 2 & 3: Suggestion and Development

In Figures 3.1 and 3.2, the requisite steps toward suggesting the befitting InfoVis' techniques for this study were taken. These are the critical analysis of InfoVis design literatures, past related InfoVis design studies, and the pre-design study. Based on these, the InfoVis' techniques were suggested and presented in Chapter 4 of this thesis. The choice of the InfoVis techniques was made based on their appropriateness in transforming the HEI students' data to the explicit knowledge preferences of the domain policy makers. Therefore, by mapping the categorized data dimensions of the HEIs' students' and the explicit knowledge preferences of the suitable InfoVis techniques, an InfoVis conceptual design framework was proposed. Figure 3.3 depicts the phase 2 and 3.

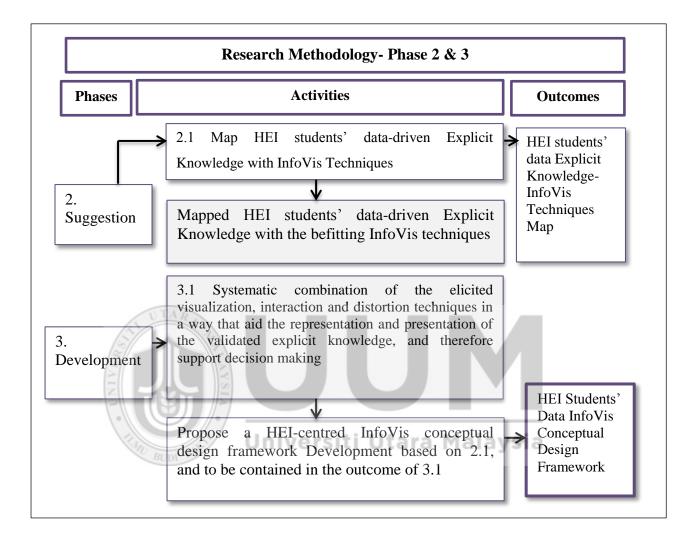


Figure 3.3. Suggestion and Development Phases

### **3.5.1 Mapping of HEI Students' Data-driven Explicit Knowledge with InfoVis Techniques**

The InfoVis techniques are chosen based on the validated HEI students' data-driven explicit knowledge preferences, categorized data dimensions, and the respective statistical graphical displays according to the work domain. The InfoVis techniques are specified by the content delivery techniques model of the proposed InfoVis design conceptual framework. The visualization, interaction and distortion techniques, which are categories of the InfoVis techniques, are to deliver the content of the data exploration, as preferred by HEI administrators and policy makers. This ensures that the InfoVis tool supports their decision making processes.

# 3.5.2 HEIs' Students' Data-centred InfoVis Conceptual Design Framework Development

The proposed framework was based on the results of the previous phases. At this stage, the interconnection between the validated explicit knowledge preferences, the categorized students' data dimensions and the befitting InfoVis techniques were conceptualized and presented using tables and diagrams. The conceptual design framework is also theoretically supported based on the theoretical guide to designing InfoVis presented in Table 2.3 in Chapter 2 of this thesis. This study also presented structural and process models as supporting components to the conceptual design framework. The process model describes the stages and phases in practical development of InfoVis tool. This is followed in the InfoVis prototyping phase. The structural model highlights the generic structural components of an InfoVis, and the specificity that addresses HEI students' data. The proposed HEIs' students' data-centred InfoVis conceptual design framework is presented in Chapter 4 of this thesis.

### **3.5.3 Verification of the HEIs' Students-centred InfoVis Conceptual Design Framework Development Using Expert Review**

The conceptual design framework was firstly verified using expert review. The expert review is recognised as a way of improving the quality of the developed conceptual design framework (Wiegers, 2002). The experts, as referred to in this study, are academics and industry-based experts in the area of HCI and InfoVis who have prior experience in developing data visualization tool since the conceptual design framework is expected to be used by InfoVis developers.

According to Neilsen (1997), a number of three (3) to five (5) experts are sufficient for expert review. This study uses five (5) experts drawn from both academics and industry, in no particular order of preference. The profile of the experts is presented in Appendix H. The expert review procedure is thus: (a) designing the review instrument based on the chosen metrics for the evaluation (detail in section 3.7.2; Appendix C), (b) conducting the review, and (c) analysing the results. The detail of the expert review session is discussed in Chapter 5.

### **3.6 Phase 4: Evaluation**

The different types of methods usable in evaluating and validating research outcomes are experimentation, demonstration, metric usage, simulation, bench marking, logical reasoning and mathematical proofs (Vaishnavi & Kuechler, 2007; Thatcher et al., 2004). These methods are of different strength, hence, with different appropriateness. It is however emphasised that selection of evaluation method must be based on the research outcome to be evaluated.

The evaluation techniques employed in this study was in two folds –the formative and summative evaluations. Under the formative evaluation, (i) Prototyping and (ii) Heuristic evaluation, as suggested by Sherwood and Rout (1998), Rogers et al. (2010), Tory and Moller (2005), and Shneiderman and Plaisant (2010), were employed. For the summative evaluation, users' experience evaluation study was conducted (Tullis & Albert, 2008).

As indicated by Web Center for Social Research, both evaluation methods are complementary in view of achieving a befitting products or service. The formative evaluation techniques, as used in this study, provided feedback from InfoVis developers and HCI experts. The feedback was employed in improving the InfoVis framework. The summative evaluation is the final stage of evaluating the conceptual design framework through the evaluation of the InfoVis prototype.

### **3.6.1 Prototyping**

Prototyping is the translation of the conceptual design to a physical design. In this study, it is to produce InfoVis system that uses the proposed conceptual design framework as guide. Prototyping has been acknowledged as a way of evaluating the conceptual design in software development (Rogers et al., 2010; Shneiderman & Plaisant, 2010). It aids the implementation of the design guide and development of

the users' requirements. During prototyping, software designers could revise the design process to meet the practical reality. In this study, the final physical artefact achieved is a web-based InfoVis tool which can be used in the exploration and visualization of the HEIs' students' data. The successful translation of the proposed conceptual design framework to a working physical artefact validates the applicability of the framework.

The logical assumption in using prototyping as method of evaluation is that, if the physical artefact can achieve the objectives of the conceptual framework, it means the conceptual framework is valid (Rogers et al. 2010; Shneiderman & Plaisant, 2010). In this study, the ability of the prototype designed to support correct data representation, usability and decision support validates the proposed framework. Therefore, the proposed framework would be found applicable in designing InfoVis for students' data and its HEI policy makers. The details of the prototyping phase are reported in chapter 5 of this thesis.

### **3.6.2 Heuristic Evaluation**

The heuristic evaluation was done through the experts' interaction with the prototype using their heuristic experience (Tory & Moller, 2005). The experts for this heuristics evaluation comprised of usability/HCI experts and data administrators/analysts. The choice of these disparate field experts in constituting the heuristics evaluation team is to achieve reliable findings. It is noteworthy that InfoVis functionality intersects between HCI (visualization and interaction) and data

administration (decision support and data exploration). Each expert is expected to be more sensitive to his or her respective domains than the conventional users (Tory & Moller, 2005; Forsell, 2012). Nevertheless, this is not to substitute the users' experience evaluation study.

This study employed four (4) experts for the heuristics evaluation. Two were usability/HCI experts, and two were HEI data administrators/analysts. The heuristics evaluation concentrated on correct data representation and usability issues of the InfoVis prototype.

### 3.6.3 Users' Experience Evaluation Study

The users' experience evaluation of the InfoVis prototype was in terms of its correct data representation, usability and decision support. This is supported by Lazar, Feng and Hochheiser (2010) and Tullis and Albert (2008). It further assisted the validation of the proposed conceptual design framework. Users' experience evaluation study is a real-life and practical assessment of the developed prototype using the specified metrics (Lazar, Feng & Hochheiser, 2010; Luna-Reyes & Andersen, 2002).

The users' evaluation study was electronically conducted. Each of the participants, who are HEI decision and policy makers, is given access to the web-based InfoVis prototype through its uniform resource locator (URL) link. The briefing to guide the users is done through phone and PC call using *Skype*. Users' experience evaluation study is generally regarded as summative evaluation method in HCI and related

fields (Rogers et al., 2010; Shneiderman & Plaisant, 2010; Tullis & Albert, 2008; Cooper, Reimann, Cronin & Noessel, 2014).

The option of conducting the users' experience evaluation study electronically is adopted due to the near-impossibility of having the HEI policy makers drafted into the traditional experimental laboratory. Apart from this circumstantial justification, literature also suggests that some of the traditional data collection approaches have been disrupted by internet technology (Denscomber, 2014; Carrasco, 2006). Denscomber (2014) supported virtual ethnography. Also, Carrasco et al. (2006) supported the validity of collecting social media users' data through the social networking sites for social activity research. This study suggests that electronic users' evaluation study can be explored, especially in circumstances of this study, and as justified by the experience of disruptive technology in data collection.

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The (electronic) evaluation instrument for the users' evaluation study has both closed ended and open ended questions. The close ended questions are items to evaluate correct data representation, usability and decision support of the InfoVis. The responses to the open ended questions are analysed using Elo and Kyngas' (2008) content analysis approach for qualitative data. The detail of this approach is presented in Chapter 6 of this thesis (see section 6.3). The responses to the closed ended items were analysed using Statistical Package for Social Sciences (SPSS, version 19) (Pallant, 2011). Methods used are content analysis and Mann-Whitney U test respectively. The study uses a non-parametric technique (Mann-Whitney U test) for its quantitative data analysis because of its small and non-probabilistic sample size. The technique was used for the evaluation of the InfoVis prototype dimensions. The participants were grouped based on their years of experience for data compatibility purpose with the statistical technique only.

The details of the instruments designed for the expert review, heuristics evaluation and users' experience evaluation study are discussed in sections 3.7.2 to 3.7.4. The findings of the users' experience evaluation study are presented and discussed in Chapter 6 of this thesis. Figure 3.4 presents phases 4 and 5 (Evaluation and Conclusion) which are the last phases of the research design.



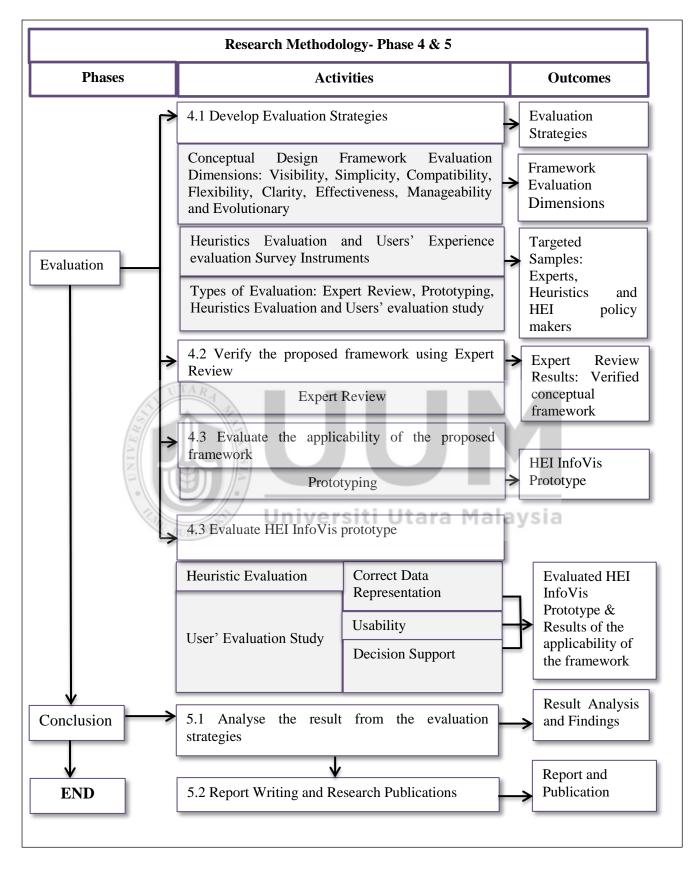


Figure 3.4. Phase 4 & 5: Evaluation and Conclusion Phases

### 3.7 Instruments Developed for this Study

Instruments designed for this study are:

- i. Pre-Design Survey Instruments: a) Interview Sessions Guide (Appendix A) and, b) Pre-Design Questionnaire (Appendix B).
- ii. Expert Review Instrument (Appendix C).
- iii. Heuristic Evaluation Instrument (Appendix D)
- iv. Users' Evaluation Study Instrument (Appendix E)

### **3.7.1 Pre-Design Survey Instrument**

This is the instrument designed for the pre-design study. The pre-design study is conducted to understand the domain where the InfoVis designed (using the proposed framework) is implemented. It also investigated the explicit knowledge preferences involved in the HEI students' data-driven decision making processes, and prioritize them accordingly (refer to Appendix A and Appendix B). Section 1.4; Chapter 1, discusses part of the pre-design study. The validity and realibility of the items are also discussed in section 1.4. The findings that are related to the proposed conceptual design framework are reported in chapter 4 of this thesis.

### **3.7.2 Expert Review Instrument**

Expert Review is employed for the verification purpose of the proposed conceptual design framework. Numerous past studies on evaluation in InfoVis border on evaluation of the InfoVis software or/and application (Toker, Conati, Steichen & Carenini, 2013; Forsell, 2012; Faisal, Craft, Cairns & Blandford, 2008).

This study adopted an expert review instrument of Syamsul (2011) which was developed by adapting the design models and methodologies proposed in general software development and multimedia studies of Hecksel (2004), Kerzner (2006), Bonner (2008), Rogers et al. (2010), and Shneiderman and Plaisant (2010). The instrument's validity and realibility were done by Syamsul (2011) and reported to be satisfactory. The specifics of InfoVis designers/developers are substituted for mobile application developer that Syamsul (2011) worked on.

The dimensions to verify the proposed InfoVis conceptual design framework are visibility, complexity, compatibility, flexibility, clarity, effectiveness, manageability and evolutionary. The expert review instrument was used by InfoVis developers and academics with prior experience in data visualization to verify the proposed conceptual design framework. Table 3.1 presents the definitions of the dimensions, the description and its source of reference as presented by Syamsul (2011) and adapted to meet the peculiarities of this study. The instrument is presented in Appendix C.

#### Table 3.1

Dimensions	Description	Source(s)
Visibility	It (components and process) is visible to	Hecksel (2004); Kerzner
	the InfoVis designers and developers, i.e.	(2006)
	they can judge the completeness and	
	relevance of the InfoVis development.	

Description of the dimensions for the evaluation of the proposed HEI students' datacentred InfoVis Conceptual Design Framework

Simplicity	It is simple to understand and use.	Bonner (2008); Shneiderman and Plaisant (2010)
	It is clearly understandable.	
Compatibility	It is compatible (consistent) with the existing values of software engineering.	Kerzner (2006); Bonner (2008)
	It is compatible with InfoVis	
	development.	
Flexibility	It provides flexible development phases with negligible rigour.	Hecksel (2004), Bonner (2008)
Clarity	It is adaptive and responsive to users' needs, then flexible for future use. Its phases with steps and activities included are easily follow-able. It gives a guide on how InfoVis can be developed.	Hecksel (2004); Shneiderman and Plaisant (2010)
Effectiveness	It will enhance productivity, effectiveness and quality of InfoVis development	Hecksel (2004), Rogers et al. (2010)
Manageability	The processes and activities in the framework/ methodology are manageable and controllable. It provides a good guide for project management.	Hecksel (2004); Rogers et al. (2010)
Evolutionary	It provides a dynamic process that evolves continuously with feedback from users.	Hecksel (2004); Bonner (2008)
	The framework/methodology has the	

capability for incremental change and could cope with new ideas.

It provides the opportunity for communication and collaboration with end users and supports incorporation of the evolving requirements.

### 3.7.3 Heuristic Evaluation Instrument

The heuristic evaluation instrument was used to evaluate the prototype in terms of data representation correctness and usability using open-ended questions. Correct data representation is measured using visual appeal, simplicity, organization and understandility (Chil, Diehl, & Norman, 1988). Usability is measured using perceived usefulness, ease of use and learnability (Leventhal & Barnes, 2008; Brooke, 1996; Nielsen, 1993), (See Appendix D). This serves as a formative evaluation for the prototype. The questions are made open-ended so that the heuristics can objectively assess the prototype.

### **3.7.4 Users Experience Evaluation Study Instrument**

This instrument contains instruction on tasks expected to be carried out by the end users while interacting with the InfoVis system. In so doing, the InfoVis techniques specified by the conceptual design framework and designed for in the prototype can be accessed. Adequate briefing on each of the task cases was given. Each of the tasks assigned has its respective open-ended question(s). The assigned tasks and attached questions are adopted from Mazza and Berre (2007).

The second part of the instrument contains close-ended questions to evaluate the InfoVis prototype in terms of its data representation correctness, usability and decision support. Participants' responses are coded using the ordinal Likert scale, as appropriate. The instrument is presented in Appendix E. Table 3.2 presents the tasks to be executed by the users, and the debriefing questions (open-ended), and the associated techniques (specified by the conceptual design framework) that are implicitly evaluated. Table 3.3 presents the items (closed-ended questions) for the users' experience evaluation instrument.

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Tasks	Description	Debriefing Questions	Associated Techniques from the conceptual design framework
Locate	The user is to find a particular information s/he knows initially, and indicate this by describing it	Can you identify particular information that you knew before the visualization?	Visualization, Interaction

Users' tasks and associated debriefing questions

Table 3.2

Identify	The user is to find information s/he does not has its prior knowledge.	Can you identify particular information that you did not know before looking at the visualization?	Visualization, Interaction
Distinguish	The user is able to distinguish among different objects used in the visualization	Can you distinguish among different objects in the dataset?	Visualization, Interaction
Categorize	The user is able to identify divisions of items categories using visual objects	Can you describe the categories of the datasets? Do you think this representation helped you in classifying the data?	Visualization, Interaction, Distortion Visualization, Interaction, Distortion
Distribute	The user characterises the distribution of attribute values over the set of data cases	Do you think that this representation gives you a clear picture of the distribution of the objects and their values?	Visualization, Interaction, Distortion

#### Compare

The user compares similar entities of data represented Do you feel that this representation provides sound comparison among similar objects?

Visualization, Interaction, Distortion

Do you feel that this representation provides Visuali sound comparison Interac among different objects?

Visualization, Interaction, Distortion



Do you feel that this representation provides clear picture of the relations between objects?

Visualization, Interaction, Distortion

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Do you feel that thisrepresentationVisualization,underscores the mostInteraction, Distortionimportant relationship?

Associate	The user forms a relationship between items displayed.	Can you identify the relationship between objects represented?	Visualization, Interaction, Distortion
		Does this representation give you the opportunity	Visualization, Interaction, Distortion

to better establish

relationship between objects?

Correlate	The user could	Is there any correlation	
	determine if there is a	between values of the	Visualization,
	relationship between	objects viewed?	Interaction
	values of two attributes		Interaction
	of dataset		

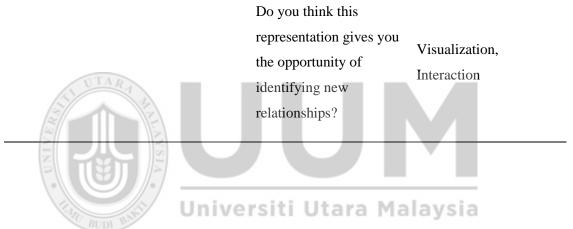


Table 3.3

Closed-ended Items for the	Users' Experience	Evaluation Study
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Dimensions	Items	Source(s)
Correct Data	It highlights important information	Chil, Diehl, & Norman,
Representation		1988
	It simplifies the data representation	
	The data shown after exploration attracts my interest	
	The presented information is well organized	

I can understand the information represented at a glance

I would like to use this system frequently

Usability

I found the system simple

The system was easy to use

I would need the support of a technical person to be able to use this system

I found the various functions in the systems well integrated

The system operation was too inconsistent

I imagine that most people would learn to use this system quickly

I found the system simple to use

I felt confident using the system

The system has the functions and capacities I expect it to have

The screen layout is visually appealing Shneiderman **Decision Support** Plaisant (2010) The colouration of the data objects

elements is pleasant

Brooke (1996); Nielsen (1993); Leventhal & Barnes (2008)

Lewis (1991)

and

	The visual representation supports the data insight	Tory & Moller (2005); Lam et al. (2012)
	Exploration functions (filtering and extracting information) are consistent with needs	
	The system presents the hidden information	
	The data exploration process reveals insightful information	Lam et al. (2012)
	The system well-structures the presented information The information presented meets my goal of using the system	Baker et al. (2002)
ILANI BUDI BIST	Universiti Utara Ma The system supports decision making	laysia

The items for correct data representation are adapted from Chil, Diehl, and Norman's (1988) work on web information presentation. This study also adopts Nielsen's (1993) usability metrics which are 'easy to learn', 'efficient to use', 'easy to remember', 'few errors and subjectively pleasing.' Brooke (1996) and Leventhal and Barnes (2008) are extended works on Nielsen usability metrics. The items measuring the usability are adapted from these sources, as shown in Table 3.3. The items measuring the decision support are designed based on conceptual explanation of

InfoVis functionality, as given by Lam et al. (2012), Tory and Moller (2005), and Baker et al. (2002). This is also supported by the earlier theoretical explanation on InfoVis support (presented in chapter 2, section 2.4) which posits that a combined measurement of the InfoVis' supports -perceptual, cognitive and decision making –is a valid approach of measuring the InfoVis' decision support (Semiu & Zulikha, 2015a).

#### 3.8 Phase 5: Analysis, Findings and Conclusion

Methods of analysis are chosen based on the nature of the data collected (qualitative and quantitative) and the objective of the evaluation study. The data analysis was broadly using both qualitative and quantitative approaches. The qualitative approach was done using Elo and Kyngas' (2008) content analysis method. This method has three phases which are preparation, organization and reporting. Activities involved are definition of the unit of analysis and content of the responses, open coding, categorization and grouping, formulation of higher heading and thematization. Further description and details as related to this study are presented in Chapter 6.

The quantitative data collected from the users' experience evaluation experiement was analysed using Mann-Whitney U Test which is a non-parametric technique. Non-parametric technique is suitable when sample size is not a true representation of the population distribution, for ordinal and categorical data, and with small sample size (Pallant, 2011). This study employed the non-parametric technique because its sample is purposive (non-probability), small, and also with categorical data. The interpretation of Mann-Whitney U Test is restricted to the ranking of the evaluation metrics of the prototype (i.e. correct data representation, usability and decision support) using the Mean Rank values. The findings of the users' experience evaluation study are presented in Chapter 6 of this study.

### 3.9 Samples

The samples used in this study constitute a) HEI policy makers, b) InfoVis or data visualization developers in industry, and academics with prior experience, c) HCI/usability experts, and d) data analysts/administrators, as elements. The HEI policy makers, exclusively from Universiti Utara Malaysia, are used for the validation of the domain explicit knowledge. They are members of the management at the university's school, college and senate level.

The InfoVis or data visualization developers in industry, and academics with prior experience, are used as experts for the verification of the conceptual design framework. The HCI/usability experts and data analysts/administrators are used for the heuristics evaluation. Lastly, the HEI policy makers are finally used for the summative evaluation of the InfoVis prototype.

The pre-design instrument was used to collect users' requirement from HEI policy makers and administrators at the pre-design stage. The policy makers are employees of HEIs with at least 3 years in administrative posts. The sampe elements found Assistant Registrar, Registrar, Dean, Deputy Dean and Deputy Vice Chancellor. The

required number of years of administrative experience was randomly chosen since there is no rigid rule. Three (3) years, as required years of experience, was chosen considering a rule of thumb which suggests that an employee with a particular rank after 3 years is likely eligible for promotion (MACPS, 2009). This suggests that, they would have acquired considerable experience that fit into the purpose of this study. A sample size of forty (40) was purposively selected because it can adequately provide responses to questions asked and sufficient for the statistical analyses. However, 32 responses were received which is still satisfactory. Purposive sampling emphasises the ability of the respondents selected and their number based on the purpose of the study with no or less emphasis on the sample size ratio to the population (Tongco, 2007).

For the expert review, i.e. verification of the conceptual design framework, five persons; three (3) academes and two (2) industrial practitioners (in no particular order) were employed. All the expert reviewers have experience in both data visualization projects and HCI. Three of them have experience in InfoVis research design framework. Nielsen (1993; 1997) supported the choice of three to five experts for expert verification.

The heuristics evaluation involved heuristics of two categories and four (4) members. These are two usability/HCI experts and two data administrator/ analysts. The profile of the expert reviewers and heuristics evaluators is presented in Appendix H. Lastly; the users' experience evaluation study involved HEI policy

makers. The HEI decision makers from higher institutions for the users' experience evaluation study are from Nigeria, Soduth Africa, Malaysia and United States of America. The total numbers of the participants are fourteen (14). This is acceptable for users' experience evaluation because there are no definite participants' size (Tullis & Albert, 2008).

### 3.10 Summary of the Chapter

This chapter discusses the research approach adopted by this study in answering its research questions. It explains design science research methodology with specifications illustrating each phase of the research methodology in view of accomplishing the stated objectives of this study. From these objectives, this chapter shows that a pre-design study using questionnaire, critical analysis of the InfoVis design literatures and past design frameworks are used in proposing the InfoVis conceptual design framework. The proposed conceptual design framework is verified using expert review method.

The framework is to be further used as guide in developing an InfoVis tool as a proof of concept. The evaluation strategies are into formative and summative sessions involving heuristic evaluation and users' experience evaluation study of the InfoVis prototype, respectively. The instruments of data collection are presented, and items adopted and adapted are adequately justified. Lastly, the sample size and their sampling techniques, as applicable, are described and highlighted.

## CHAPTER FOUR THE PROPOSED FRAMEWORK: HEI STUDENTS' DATA INFOVIS CONCEPTUAL DESIGN FRAMEWORK

#### 4.1 Introduction

This chapter explicitly outlines the proposed HEI students' data InfoVis conceptual design framework. The framework entails phases, components, activities and deliverables. The behaviour and form of the InfoVis developed based on the specificity of HEI students' data for related decision support are also highlighted. The conceptual design framework is developed to guide InfoVis designers and developers, specifically in developing students' data-focused InfoVis systems. The development of the framework attends to the problem identified in Chapter 1, based on the review of its characteristics and components shown in Chapter 2, and by following the methodology outlined in Chapter 3.

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HEI students' InfoVis conceptual design framework was developed after certain activities were conducted. The phases, components and activities of the framework are premised by these activities (shown in Table 4.1). The HEI students' data InfoVis (HSDI) conceptual design framework has three distinctive but interdependent components. These are process and structural models, and content delivery techniques. Phases of the process model are separate but interconnected with respective stages that are to be performed in a sequential order. The structural model depicts the core structures of an InfoVis system. The content delivery techniques highlight the chosen InfoVis techniques that are principally responsible for the delivery of the behaviour and form of the InfoVis content. Also, with special attention to the contributing theories, a theoretical guide is developed, and the conceptual design framework of HSDI was proposed. Table 4.1 presents the summary of the activities performed prior to the proposal of the framework.

### Table 4.1

Elements	Activities	Chapters
Process Phases	Pre-Design Study	Chapter 1 & 4
	Critical Review of InfoVis Literature	Chapter 2
Content	Pre-Design Study	Chapter 1 & 4
Components	Content Analysis of past InfoVis studies	Chapter 2
Structure	Content Analysis of past InfoVis	Chapter 2
251 UTAR	studies	
Flow	Pre-Design Study	Chapter 1 & 4
ILAM BUDI P	Comparative Study of Information systems development model	
Activities	Pre-Design Study	Chapter 1 & 4
	Content Analysis of InfoVis Design	Chapter 4
	Literature Review	

Activities performed prior to proposing the Framework

All these activities collectively achieved the conceptual design framework of HSDI. The next section discusses the pre-design study and its influence on the development of the conceptual design framework.

#### 4.2 Pre-Design Study

In Information System (IS) research and development generally, users' requirement study is essentially suggested for the purpose of realising a user-centred information system (Rogers et al., 2011; Sheinerderman & Plaisant, 2010). In the same vein, InfoVis practitioners and researchers highly recommend pre-design study when developing InfoVis framework or system (Lam et al., 2012; Koh et al., 2011). InfoVis pre-design study is to understand the environment and the work practices of the domain where the InfoVis will be applied. This, arguably, will also aid the actualization of an InfoVis tool that is both task-centred and user-centred (Lam et al., 2012; Robinson et al., 2005; Greenberg, 2002).

Based on this InfoVis pre-design recommendation (Lam et al., 2012; Robinson et al., 2005; Koh et al., 2011; Roth et al., 2010; Zhong et al., 2012, and Meyer, 2012), this pre-design study was conducted to (i) identify the work practices of the HEI data administrators in terms of the nature of the data management infrastructure, and the associated administrative activities, (ii) identify the data analysis activities currently done by the HEI data analysts, and (iii) identify the explicit knowledge preferences of the HEI decision makers, i.e. the preferred output of the transformed data that will support their decision making process.

To achieve the above three (3) stated objectives, the pre-design study employed interview sessions for (i) and (ii), and administration of survey questionnaire for (iii). This method (Quantitative and Qualitative) is an addition to the few studies of same method in InfoVis study. Majority of previous InfoVis pre-design studies (Isenberg et al., 2008; Jung et al., 2011; Hinrichs et al., 2008; Huang et al., 2010; Zhong et al.,

2012; Mansmann et al., 2009; Roth et al., 2010; Lam et al., 2012; Robinson et al., 2005; Grammel et al., 2010; Koh et al., 2011) extensively employed Qualitative method for users' studies, while Tory et al. (2008) used mixed methods. Therefore, this study –by utilizing a combination of both methods – is confident that reliable findings of HEI InfoVis users' study are presented.

## **4.2.1 Interview of HEI Data Administrators and Data Analysts: Methods and Findings**

Due to the practical and task-based nature of HEI data analysts and administrators' work, interview (Rogers et al., 2011; Sheinerderman & Plaisant, 2010) was employed to precisely understand the context of the HEI data infrastructure and its enabling features for an InfoVis system. Also, the data analytical methods that are generally employed by HEI data analysts were identified. The interview session with a lead data administrator of an HEI was conducted on 23<sup>rd</sup> February, 2014, and that of the data analyst on 8<sup>th</sup> April, 2014. As suggested by Rogers et al. (2011), the interview with the HEI data administrators and data analysts was conducted with a guide (see Appendix A). After the interview sessions, a content analysis approach was employed. This involves transcriptions (see Appendix F), and thematisation (Creswell, 2009).

The findings from the interview conducted with the data administrators and data analysts showed that a) HEI institutions mainly use data warehouse technologies for data administration, b) data needed for corporate planning are demanded on a caseby-case basis by the corporate planning unit. The nature of the data usage determines the scope and varieties of the data dimensions/attributes, c) Microsoft Access, Excel and Power-pivot are used for data analysis to produce the pie chart, bar chart and line chart, depending on the information to be presented.

### 4.2.2 Survey of HEIs' Decision Makers Explicit Knowledge Preferences: Methods and Findings

Although there is yet to be an InfoVis framework or InfoVis system centred on HEI students' data, substantial works (Delavari & Phon-Amnuaisuk, 2008; Microsoft Inc., 2004; Lange et al., 2012; Protheroe, 2009; Ewell, 2012; Mandinach et al., 2012; El-Fattah, 2012; Wagner and Ice, 2012; Bresfelean et al., 2009; Sarker et al., 2010) have been done on data-driven decision making in schools generally and HEI specifically.

It is established that decision support is only feasible when decision makers discover a previously-hidden and unknown explicit knowledge. These knowledges are products of the transformation process of the domain data sets (Delavari & Phon-Amnuaisuk, 2008). Therefore, an InfoVis designed to produce the explicit knowledge preferences of HEI decision makers will automatically support their decision making processes. On this note, this study identified the explicit knowledge preferences of the HEIs' policy makers that support the students' data-driven decision making processes.

Survey questionnaires (see Appendix B) were administered to a total number of purposively sampled forty (40) respondents among HEI decision makers, and thirtytwo (32) responses were received. This conforms to provisions of Rogers et al. (2011), Sheinerderman & Plaisant (2010) and Lazar et al. (2010). Based on the review of HEI related literatures on data-driven decision process (presented in Table 4.2), a twenty-nine (29) items suggesting the explicit knowledge of HEI decision makers were designed. The administration of the survey instrument is to practically elicit the prioritized explicit knowledge preferences

### Table 4.2

Knowledge Discovery Goals and Explicit Knowledge from HEIs' students' date	Knowledge Discovery	<i>Goals and Explicit</i>	Knowledge from HEIs	' students' data
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	Courses	HEI students' data-centred	Emlisit Knowladge
	Sources	knowledge discovery goals	Explicit Knowledge
1.	Microsoft	To identify the relationship between	Correlation between the
	Inc. (2004)	students' racial background and gender	students' demographics
		with the students' performance	(gender and race/ nationality)
			and the students' performance
	NTAL	To ensure an equitable admission quota	Descriptive information of
	ST A	across the country's diverse racial	the admitted students based
		composition	on their racial background.
2.	Delavari &	Discovering the students' topologies	The pattern of various groups
	Phon-		of students
	Amnuaisuk	Universiti Utara	Malaysia
	(2008)		
		To predict Alumni pledge	The pattern of previous
			graduates contributions to the
			university
		To discover the relationship between	The historical relationship of
		students' gender and race and their	the students' score with their
		academic performance	gender, race and attendance
		To suggest the admission preference	
		based on gender and race.	
		To discover students' learning outcome	Performance pattern of
		based on different clusters.	various students' groups.

To determine the most favourable mode of entry to the students' performance

Success history of the students. Relating their performance to their mode of entry.

The success pattern of students that transferred course credits on admission

To assess the students' performances based on their mode of entry (in specific here is: students that were admitted on credit transfer).

To predict overall students' Class performance stude final CGP To improve the quality of the graduate The students from the degree of majo employability. (Arti their

> To know the association between students' performance with the time and venue of lectures.

To identify the relationship in the students' performance and their level (number of semester used).

To identify the pattern of students who were in a particular program.

Classified pattern of previous students on the basis of their final grade (in terms of their CGPA)

The pattern the students' majors (like BSc IT (Artificial Intelligence) and their employability.

Students' performance relationship with Lectures venue and time

Students' performance relationship with the Students' level

Pattern of previous students with specificity to a particular program To identify the pattern of students suitable for a particular majoring.

To identify the pattern of the students' performance based on the courses combined

To identify the association of the students' health history with the students' performance

Knowing the type of disability or ailment that could negatively affect the students' performance

3. Protheroe To identify the specific needs of (2009) instructional upgrade based on the students' assessment report Students' assessment data for instructional improvement, Students' academic progress report

Students' classification to

Using courses combination

for students' performance

Association of Students'

performance pattern.

health history with students'

courses

history

To design intervention strategy to arrest academic risk-prone students

4. Bresfelean To predict students' attrition, and Students et al. identify its cause like study break students' (2009) (deferment), courses combination and skill acque majoring, financial aid to indigent (certification students) students students' (certification students) students

Students' academic records, students' learning data and skill acquisition history (certificate courses, workshop and symposia attended), students' rating of the ITsupported courses, Student socio-economic status, Courses enrolment rate, IT infrastructure utilization index. To identify courses that attract the students' enrolment

To measure the employability rate of the institutions' graduate and identify the causative factors

To evaluate the impact of course enrolment combination on the students' academic performance

To identify the impact of internship and other skill acquisition program on the students' academic performance

 Sarker et To design the school curriculum in al. (2010) alignment with the employment reality, and to attract the international students with the globally ranked instructional module.

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Students' After Graduation waiting period, Alumni Feedback, Students' academic records (potential and skill profile, academic attainment, preuniversity academic records, GPA), Students retention, enrolment and employability rate

To gauge the institutions' resources (human, capital and infrastructure) to determine the number of fresh students to be admitted

To identify the criteria in admitting fresh students into the higher education institutions  Lange et To identify the students' learning al. (2012) achievement pattern based on the students' learning data, students' demographics data and the school

demographics data

7. Ewell To assist in designing programs for (2012) accreditation and improved university ranking Students' learning achievement in relationship with Student learning data (norm-referenced tests, state assessments, grade distributions, Grade point averages and benchmark tests), Students' demographic data (students' ethnicity, socioeconomic status, language proficiency), and School demographic data (overall attendance rates, retention rates, student discipline infractions, dropout rates, socioeconomic factors, and political factors).

Description and pattern of the Enrolments /degrees awarded graduation and retention rates, student-faculty ratios

8.	El-Fattah	To determine the admission rate of the	Students enrolment rate,
	(2012)	fresh students based on:	Students- Lecturer ratio,
		The institutions' Lecturer-Students ratio	Institutions' infrastructure
		The available infrastructural resources	info
		available in the institutions.	
		To decide on any of the emerging	
		criteria to be considered when admitting	
		new students.	
9.	Wagner	To identify factors affecting students'	Students' performance
	and Ice	retention and progression	pattern, Students'
	(2012)		achievement data and
			Students' demographics data,

Institutions ranking position and infrastructural index

To determine the factors responsible for progressing distance learning students

To identify if students' demographics and institution peculiarity influence the students' performance pattern

10.MandinachTo identify the factors to develop<br/>formal coursework ware,<br/>(2012)Courses enrolment rate,<br/>Students' employability rate,<br/>Students' academic profile



To design students-friendly academic programs for the continuing education (distance) students. Students' employability rate. Students' academic profile (potential and skill profile, academic attainment), Program and course rating

The HEI students' data-centred explicit knowledge preferences (shown in Table 4.2) are designed as survey questions. The responses are codified with 1 = No, 2 = I don't know, and 3 = Yes. Table 4.3 presents the result of the survey conducted to validate the explicit knowledge preferences of HEI policy makers.

# Table 4.3

Explicit Knowledge Involved in Students Data-driven decision making process in	
HEIs	

	Item:	No	Don't	Yes	Identified Data
	At my institution, we seek to know	=1	know =2	=3	Dimensions
1.	The pattern of various groups of	2	5	25	
	students based on their race,				Race, Religion, Sex
	religion, sex and nationalities.				and Nationality
2.	The pattern of previous graduates	5	2	25	Year of graduation
	based on their race, religion, sex				Race, Religion, Sex
	and nationalities.				and Nationality.
3.	The pattern (course of study,	11	3	18	
	CGPA and nationalities) of the				Course of study,
	Alumni who are responsive to the				CGPA, Nationality,
	university's invitation.		1.1	1	Status of Studentship
4.	The relationship between the	8	4	20	Students' performance
AP	students' performance and their				(CGPA), Gender, Rac
INI	gender, race and nationalities.				and Nationality
5.	The trend of the students	2	5	25	
	enrolment based on their	iti	Utara	a M	Year of enrolment,
	nationalities and sex.				Nationality, Sex
6.	The trend of the students	2	5	25	Year of enrolment,
	enrolment based on their mode of				Mode of admission an
	admission and gender.				Gender
7.	The relationship between	4	6	22	
	students' mode of entry				
	(foundation, matriculation, credit				
	transfer), criteria set for				Mode of entry, CGPA
	admission, and their academic				
	performance.				
8.	The pattern of the students'	8	6	18	
	economic status (self/family				Mode of sponsorship,
	sponsored and scholarship) per				Year of enrolment.
	enrolment.				

9.	The performance of students with disabilities.	8	9	15	Disability
10.	The performance of students with unfavourable health history.	7	10	15	Health weakness
11.	The trend and pattern of the university's graduating students based on gender, race and nationalities.	4	8	20	Year of graduation, gender, race and Nationality.
12.	The relationship between the graduating students' performance with their gender, race and nationalities.	7	4	21	Year of graduation, CGPA, gender, race and Nationality.
	The relationship between	5	5	22	
13.	students' course of study and their employability.				Course of study and
14.	The relationship between students' majoring courses and their employability.	6	2	24	Employability
15.	The relationship between students' performance and their	11	5	16	CGPA, Lecture time and Venue
16.	lecture venue and time. <b>IVELS</b> The relationship between students' majoring courses and their performance.	iti U 7	Jtara 4	<b>M</b> 21	alaysia Course of study and CGPA
17.	The trend of the students' performance in relationship with number of semester used.	8	0	24	CGPA and Number of Semester used
18.	The relationship between the students' performance and their program of study (degree &	6	0	26	CGPA and Program of study
19.	graduate). The relationship between the students' performance and their mode of study (full time & part time).	2	7	23	CGPA and Mode of Study

20.	The pattern of students in a	8	2	22	Department,
	particular department, school or				school/College, Race,
	college based on race, gender and				Gender and
	nationalities.				Nationality.
21.	The courses that are majorly or	5	2	25	
	otherwise enrolled by the students.				
22.	The relationship between the	5	5	22	
	majorly (or otherwise) enrolled				Majoring course,
	course and the students'				CGPA
	performance in the said course.				
23.	The relationship between the	6	3	24	
	student performance and their				CGPA and English
	English language proficiency.				Language proficiency
24.	The pattern of the drop-out	6	6	20	Year of enrolment,
	students.				Status of studentship
25.	The relationship between drop-out	7	11	14	
/	students and their economic status				Health weakness, Mode
ED	(self/family sponsored and				of sponsorship
1 IN	scholarship) and health history.				
26.	The pattern of the drop-out	8	5	19	Candan Nationality
	students based on their gender,	ti	Utara	м	Gender, Nationality and Marital status
	nationality and marital status.				and Marital status
27.	If there is impact of soft skill	6	6	20	Soft abill quality
	acquisition on the students'				Soft skill quality, CGPA
	academic performance.				COPA
28.	The significance of internship on	5	5	22	Internship length and
	the students' employability.				employability
29.	The students' deferment history	4	7	21	Status of studentship
	and its relationship with students'				Status of studentship, CGPA
	performance.				CULA

The explicit knowledge preferences, as elicited from the responses of the HEI policy makers, were then prioritized using the number value of the "Yes" recorded. Table 4.4 presents the prioritized explicit knowledge preferences of HEI policy makers.

## Table 4.4.

	Students' data-driven Explicit Knowledge preferences	Yes
1.	The relationship between the students' performance and their	26
	program of study (degree & graduate).	
2.	The pattern of various groups of students based on their race,	25
	religion, sex and nationalities.	
	The pattern of previous graduates based on their race, religion, sex	
	and nationalities.	
	The courses that are majorly or otherwise enrolled by the students.	
	The trend of the students enrolment based on their nationalities and	
	sex.	
	The trend of the students enrolment based on their mode of	
	admission and gender.	
S		
3.	The relationship between students' majoring courses and their employability.	24
0N	The trend of the students' performance in relationship with number	
·	of semester used. The relationship between the student performance and their English	
	language proficiency.	
4.	The relationship between the students' performance and their mode	23
	of study (full time & part time).	
5.	The relationship between students' mode of entry (foundation,	22

Explicit Knowledge Preferences of the HEIs Policy Makers

5. The relationship between students' mode of entry (foundation, 2 matriculation, credit transfer), criteria set for admission, and their academic performance.

The relationship between the majorly (or otherwise) enrolled course and the students' performance in the said course.

The pattern of students in a particular department, school or college based on race, gender and nationalities.

The relationship between students' course of study and their employability.

The significance of internship on the students' employability.

- 6. The relationship between the graduating students' performance with 21 their gender, race and nationalities.
  The relationship between students' majoring courses and their performance.
  The students' deferment history and its relationship with students' performance.
- 7 The trend and pattern of the university's graduating students based 20 on gender, race and nationalities.

If there is impact of soft skill acquisition on the students' academic performance.

The pattern of the drop-out students.

8.

The relationship between the students' performance and their gender, race and nationalities.

The pattern of the drop-out students based on their gender, 19 nationality and marital status.

- 9. The pattern (course of study, CGPA and nationalities) of the 18 Alumni who are responsive to the university's invitation.
  The pattern (course of study, CGPA and nationalities) of the Alumni who are responsive to the university's invitation.
  The pattern of the students' economic status (self/family sponsored and scholarship) per enrolment.
- 10. The relationship between students' performance and their lecture 16 venue and time.
- 11.The performance of students with disabilities.15The performance of students with unfavourable health history.
- 12. The relationship between drop-out students and their economic 14 status (self/family sponsored and scholarship) and health history.

On another hand, lower quartile range, as a measure of variability, was used to detect the outliers among the responses (Tullis & Albert, 2008). Outliers, in this sense, are responses in the extreme bottom of the responses gathered. Therefore, items with more than eight (8) "No" responses were invalidated (Note: 8 is approximately the lower quartile (Q<sub>1</sub>) of 32 (Total number of the respondents). It is derived with this formula: 1/4 (n + 1), where n = 32). From the findings presented in Table 4.3, items 3 and 15 were struck out of the explicit knowledges to be covered by HEI InfoVis. The result also showed that relationship between the students' performance and their program of study is the most preferred explicit knowledge (with 26 endorsements out of 32).

# 4.2.3 Implication of the Findings on this Study

The findings from the interview sessions showed that the proposal of InfoVis design framework for HEI students' data management is important, necessary and welltimed. The HEI data administrators agreed on the need to explore better tools that can be used by the domain users in understanding the domain dataset.

From the validated explicit knowledge preferences presented in Tables 4.3 and 4.4, a comprehensive data dimensions (attributes) expected of each data instance in the HEI students' dataset was elicited. The data dimensions represented the entirety of the validated domain explicit knowledge preferences. It is the process of relating these data dimensions appropriately that delivers the InfoVis content that support the HEI decision makers. Also, the nature of these data dimensions and the users' tasks determine the choice of the InfoVis techniques. The descriptions of the data

dimensions follow a logical conceptualization that resonates with real life experience. Table 4.5 presents the HEI students' data dimensions.

# Table 4.5

# HEI Students' Data Dimensions

	Data	Class	Data Type	Description
	Dimension	Cluss	Data Type	Description
1	Student ID	Basic	Numeric	This is the student identification
				number. It serves as the primary key for
				each of the data cases.
2	Gender		Categorical	This represents the students' sexuality,
		Basic		i.e. Male or Female
3	Nationality		Categorical	The citizenship identity of the students.
		Basic		E.g. Malaysia, India, Nigeria, etc.
4	Race	YSIA	Categorical	Continent-based identity. E.g. African,
		Basic		Asian, American, etc.
	EAN BUILD BIS	🗸 Uni	versiti U	Jtara Malaysia
5	Religion		Categorical	The faith identity of the student. E.g.
		Basic		Islam, Buddhism, Christianity, etc.
6	Course of		Categorical	The course that the student is offering.
	Study	Desis		E.g. Information Technology (IT),
		Basic		Business Administration, etc.
7	Specialization		Categorical	When applicable, this describes the area
				in which the student is specializing. E.g.
		Basic		Artificial Intelligence as a
				specialization for IT students.
8	Year of Entry		Numeric	The year that the student entered into
		Basic		the university. E.g. 2010, etc.
		Dasie		the university. E.g. 2010, etc.

9	Year of		Numeric	The year that the student graduated (or
7	graduation	Basic	Numerie	will graduate) from the university. E.g. 2010, etc.
10	Number of Semester Used	Basic	Numeric	The number of semester used by the student. E.g. 2, 3, 4, etc.
11	Mode of Admission	Basic	Categorical	This describes the entry method into the university. E.g. Foundation, Matriculation, Diploma
12	Mode of sponsorship	Basic	Categorical	This describes how the student is sponsoring his or her education. E.g. Loan, Family, Self-Study, and Scholarship
13	Current CGPA	Basic	Real Number	The current grade of the student which is normally with fractions. E.g. 3.2, 3.7, etc.
14	Studentship Status	Uni Basic	Categorical	This is to show the status of the student. E.g. Active, Non-Active, and Drop-Out
15	English Language Proficiency	Basic	Categorical	When applicable, this gives the English language certification record of the student. E.g. MUET, IELTS, TOEFL, etc.
16	Disability	Basic	Categorical	When applicable, the disability type of the student is stated. E.g. Physical, Hearing Impairment, etc.
17	Mode of Study	Basic	Categorical	This is to categorise students on full time and part time basis.

18	Program of		Categorical	The program the student is undertaking.
	Study	Basic	C	The values here are: BSc, PGD, MSc,
				PhD, and DBA.
19	Nature of the	Basic	Categorical	This is a dichotomous variable, i.e. a
	Program			variable of two values. These values are undergraduate and postgraduate.
20	Internship	Derived	Numeric	The total number of months the
	length			students had used on internship.
21	Soft skill		Numeric	The total number of workshop or
	quality			seminar on soft skill (public speaking,
		Derived		leadership, time management, etc.)
				acquisition attended.
22	Health		Numeric	This is calculated by the addition of
	Weakness	17	INUMETIC	number of times the students visited the
	vv cakness	AYS		hospital and the number of times s/he
	A TYJ	Derived		was medicated, divided by the total
		Uni	versiti L	number of semester used.
	BUDI BAS			-
23	Employability		Numeric	The total number of months that
		Derived		graduated student used before being
		2011/04		gainfully employed.
24	Deferment	Derived	Numeric	The total number of semesters that the
	length	Derived		students deferred his or her registration.

As shown in Table 4.5 above, the derived data attributes are computed (derived) through addition and division operations, as applicable. However, the basic data variables are the fundamentals with no arithmetic operations. The categorization method of fundamental and derived quantities of Physics was adopted. These elicited

data dimensions served as guide in the subsequent stages of the research process, and finally, in the conceptualization of the design framework.

### 4.3 Structural Components of HSDI

HSDI follows the generic structure of InfoVis, in terms of its primary structural components. These are visual exploration interface, data binding system, and the data base. All InfoVis tools can be dismembered into this three-tier structure. Therefore, in developing any type of InfoVis, the software developers' technical decision starts with the choice of the components of this three-tier structure.

The visual exploration interface is a graphical user interface (GUI) where the users interact with the stored datasets. It is through this interface that the users interact with the data, and data sets are graphically rendered to present the domain explicit knowledge. The components of this interface are responsible for the interaction, distortion and visualization of the datasets. The data binding system contains the implementation of program code using different and appropriate types of data visualization programming frameworks. The program code at the data binding system maps the data to visual objects to produce information. Lastly, the data base houses the data sets, in form of data table(s) in cases of structured data.

Fourteen (14) InfoVis tools that can be lively accessed, or with available documentations, to serve as guide in creating the generic template of InfoVis structure are analysed. This template, with due consideration of HEI domain specificity, guided the choice of the structural components for HSDI. Appendix G

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contains the details of the analysed InfoVis tools. Table 4.6 shows the structural components of the analysed InfoVis tool.

# Table 4.6

Structural	<i>Components</i>	of the	Analysed	InfoVis Tools
	- · · · · · · · · · · ·	- J · · · ·		J

			Freq. of
Tier	Components	Description	usage (in
			%)
Visual	Data layer	This is the space within the GUI where the	79
Exploration	panel	information about the InfoVis and the data	
Interface		attributes to be visualized are held	
	Visualization	This is space within the GUI that holds the	100
	span	statistical graphics (e.g. Line chart, Radial	
AL U	TARA	graph, etc.) used in conveying the explored	
3		data analytics to the user.	
VEI			
IND	Interaction	This is the collection of interaction events	92
-	Mechanism	handling programs executed at the browser.	
15.00	and U	Examples are pliant response hinting,	
	BUDI DI	dynamic hinting, etc.	
	Distortion	These are tools used in rearranging, enlarging,	100
	tools	and reducing the information displayed	
		(through the statistical graphics) on the	
		interface. Examples are Zooming, Scrolling,	
		etc.	
		This characterizes the explored data analytics	100
		using colour scheme, i.e. different colour to	
Data		distinguish the information displayed. It is	
Binding	Colour Coding	sometimes classified as an interaction	
system		technique.	
-		•	

	Data Object	This implements the data visualization with	100
	Modelling	chosen framework and appropriate program	
		code	
Data	Hierarchies	This is the data that highlights a hierarchical	50
Data	meraremes		50
		organization of the data sets.	
	Temporal	This is data about time, highlighting the valid	14
		and transactional time.	
	Discrete	This is the data type that characterizes data	64
		based on count (ordinal) or label (categorical)	
	Networks	This is the data type that provides about nodes	7
		in a internetworked computers, IPV4, IPV6,	
		-	
AL U	TARA	and Mac addresses.	
3			
AE	World Wide	This is information on the web which are	21
	Web	often in tags and mark-up languages	
	Spatial	This is the data that support Euclidean	14
B	UDI BAL	geometry. It is used in geographical value	
		representation.	
		r	

Table 4.6 contains the findings of the analysed InfoVis tools. It highlights their structural components. With a frequency of usage of 79% and above (among the analysed 14 InfoVis tools) for both the visual graphical interface and data binding system, InfoVis tools have relatively the same structural components, except in the database structure which is exclusively determined by the nature of the domain data. However, the constituents of the visual graphical interface (i.e. visualization, interaction and distortion techniques) and data binding system (i.e. program code,

\_

library and framework) are always specific to the domain's explicit knowledge preferences.

The database component which is to be populated by the befitting dataset is exclusively chosen based on the nature of data (structured, semi-structured and unstructured). Therefore, it does not depend on any applicability rate as weighted percentages in Table 4.6 suggest. In the case of HSDI case, a database housing data tables(s) is proposed because of the structured nature of the dataset and its multidimensionality. In the light of the above, Table 4.7 presents the proposed structural components of HSDI, the justification and the application preferences.

Tier	Components	Justifications
	Data layer panel	
Nined Forderstin	Universiti U Visualization span	As shown in table 4.4, data layer panel, Visualization span, Interaction
Visual Exploration Interface	Interaction Mechanism	Mechanism and Distortion tools are compulsory components of InfoVis'
	Distortion tools	visual exploration interface.
Data Binding system	Colour Coding	As shown in Table 4.5, colour coding is a compulsory component of data binding system
	Data Objects Modelling	This is the implementation of the data visualization code and framework. This can be implemented either at the browser or in the data base as data manipulation language (DML). This is

Table 4.7

		guided by Ward et al. (2010)'s "Interactive Data Visualization:		
		Foundations, Techniques, and		
		Applications"		
		Details of the programming		
		framework is given in the process		
		model		
Database	Table	Based on the nature of the students'		
		data, i.e. a multidimensional dataset,		
		data table in a database will be the		
		befitting data host.		

The components are said to be compulsory when they belong to the fundamentals of what InfoVis must possess. From the proposed structural components of HSDI presented in Table 4.6, model for the structural components is obtained and illustrated by Figure 4.1 below. The details of these components –which are determined by the HEI students' data dimensions and domain users' tasks –are covered by the content delivery techniques.

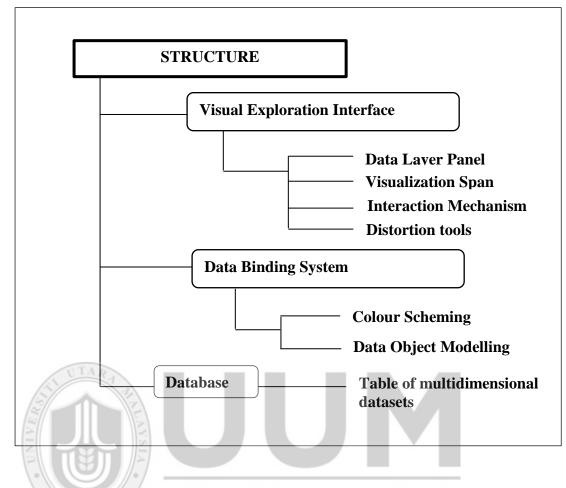


Figure 4.1. Proposed Structural Components Model of HSDI

### 4.4 Content Components of HSDI

Designing HSDI demands sufficient effort in ensuring that the content (output of the data exploration activities) is delivered by the appropriate content delivery techniques. These delivery techniques are the systematic combination of the InfoVis (visualization, interaction and distortion) techniques. Notably, in respect to structural components as earlier discussed, the data binding system serves as the middle tier that connects the front end (visual interactive interface) with the back end (database). The content delivery techniques present the transformed datasets as explicit knowledge to the users. The visual interactive interface serves as the medium of

handling the users' tasks (Gelman & Unwin, 2012; Tan et al., 2006). A review of these content components and characteristics based on the peculiarities of the domain and the respective user's tasks are provided in Chapter 2 of this thesis.

The content components of HSDI handle HEI students-data binding, its rendering, and presentation on the interface. The delivery of the content must be in terms of the explicit knowledge preferences of the domain. The choice of the interaction, distortion, and visualization techniques' types is done based on their appropriateness (Spence, 2007; Cooper et al., 2014). Table 4.8 presents the description of the chosen interaction, distortion, visualization techniques for HSDI, and their justifications. An in-depth analysis of these techniques as provided by the reference books is further given in Appendix L. In this analysis, the functionality of each of the techniques analyses, the nature of data compatibility and the findings from the pre-design study are considered in the choices of the content delivery techniques that were finally made.

## Table 4.8

Technique	Туре	Justification		
Interaction	Mouse on	From the data dimensions defined for HSDI		
Techniques		(shown in Table 4.5), those that are ordinal		
	Mouse on-click	data will be placed in the axes (vertical and		
		horizontal). The categorical data can also be		
		explored in a data panel to support		
	Drop-Down Menu	dimensional visualization beyond the 2D y		
		and x axes. This supports filtering for discrete		
		information spaces (Cooper, 2014, pg. 470 -		
		474, 477).		

*The description of the chosen Content Delivery Techniques (Visualization, Interaction and Distortion) and the justifications* 

		Individuals of these data dimensions can only				
		be explored through a drop-down menu.				
		Through this, user can pick the data dimension				
		of interest in line with the current data				
		exploration activity.				
	Pliant response	This button is to reset or shown animation				
	hinting: push button	trend of the HSDI data (Spence, 2007, pg,				
		180). This is just to enhance users'				
		experience.				
	Pliant response	The data entity is represented by the				
	hinting: Check boxes	nationality of the students. Nationality has				
	initiang. Check boxes	values like Malaysian, Chinese, etc.				
		Therefore, users of HSDI will have to				
		individually check-in the entity values they				
AT UTARA						
	12	are interested in its details (Cooper, 2014, pg.				
	AY	470 – 471, addressed as point-and-click).				
	Dynamic cursor	This is simply a change in the colour of an				
EMU BUDI BIS	Hinting	area, text, or image, when it is hovered by a				
aupr		mouse touch. This is essentially to grasp the				
		users' attention on the particular point s/he				
		will be interacting with, as further clicking. It				
		forms an essential part in the design of				
		interactive systems generally (Cooper, 2014,				
		pg. 470).				
	Mouse on-drag	This will be used on zooming tool. It would be				
		allowed to be dragged up and down,				
		translating to zooming-out and zooming-in				
		respectively. This support InfoVis' essence				
		according to the information seeking mantra				
		(Shneiderman, 1997).				

Distortion	Scrolling	This is to allow movement of the information
Techniques	Scröning	displayed in view of showing other part of the
reeninques		information not shown because of the limited
		display screen space. There is high possibility
		of this, therefore is applicable, though not
		compulsory (Spence, 2007, pg. 98).
	Overview with Detail	Overview with details' works like a
		magnifying lens to provide a detail of a picked
		sub-region within the overall information
	Exploration	displayed. Zooming enlarges the whole
		information space in view of presenting it in a
		bolder form. Ability to show detail on demand
	Zooming	is one of the primary qualities of InfoVis
	-	(Keim & Ward, 2002). This is also in
UTAR		conformity with Sheneiderman's information
	4	seeking mantra: Overview first, zoom and
	E	filter and then detail-on-demand
	SX1	(Sheneiderman, 1996).
E TEL		
	Scatter plot	Based on the nature of the elicited students'
BUDI BN	Ginversi	data dimensions as shown in Table 4.4 and the
		findings of the domain analysis as reported in
	Line Chart	sections 4.2.1 and 4.2.2, these visualization
		techniques are appropriate. The Map view is
Visualization		essentially to show the students'
Techniques	Geographical map	demographics based on their countries, while
	(Map view)	others –scatter plot, line chart, and bar chart –
	· · · /	can present axes-based data display (Spence,
	Bar Chart	2007, pg. 98) as suitable for the validated HEI
		explicit knowledge preferences.
		explicit knowledge preferences.

Based on the chosen and justified content components, as presented in Table 4.8, the content delivery techniques of HSDI is proposed and illustrated by Figure 4.2.

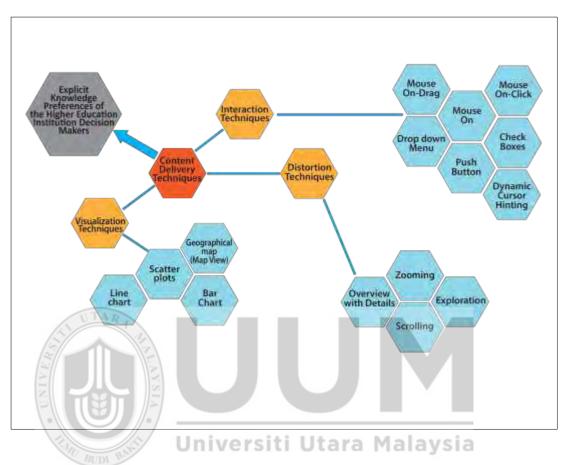
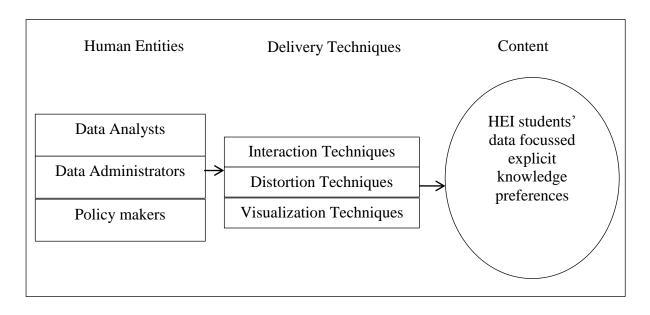


Figure 4.2. Proposed Content Delivery Techniques of HSDI (Initial)

The exploration of students' dataset, which is primary function of HSDI, was done using the content delivery techniques depicted in Figure 4.2. As shown in Table 4.8, the choice of the content delivery techniques for HSDI considered the data analysts, data administrator and policy makers as its human entities. Impliedly, these three categories of users must be able to use and relate with HSDI. The content to be delivered is the students' data focused explicit knowledge preferences, as periodically demanded during the data exploration activity. Figure 4.3 presents the content diagram of the HSDI.



# Figure 4.3. Content Delivery Diagram for HSDI

# 4.5 Process of Developing HSDI

The process of developing HSDI was developed after a critical analysis of the InfoVis techniques' application as related by Ward et al. (2010), visual data mining project methodology by Soukup and Davidson (2002). This is to attend to the limitation observed in previous studies on InfoVis user-centred design models, as presented in the review (see section 2.4.2, Chapter 2). As earlier highlighted, all the previous studies included prototyping as a single stage in the InfoVis development process without due elaboration and illustration. This is argued as a limitation to the needed practical guide in translating conceptual design framework to physical artefacts.

Following the typical software engineering models (Ariffin, 2009; Shneiderman & Plaisant, 2010; Rogers, Sharp & Preece, 2010; Syamsul, 2011), the process of developing HSDI is divided into three phases, namely; pre-production, production, and post-production. Each of these phases has its respective stages. The pre-development phase contains domain analysis and data collection, data preparation (which includes data cleaning and modelling), and users' tasks elicitation. The development phase contains InfoVis content development, coding and core system development, InfoVis features integration, and heuristics evaluation as formative evaluation. The last phase; post-development, has InfoVis deployment, InfoVis testing and users' experience evaluation which serves as the summative evaluation.

# 4.5.1 Phase 1: Pre-Development

The objective of this stage is to conceptualize the design framework for HSDI. This framework was applied in the InfoVis development which takes place in the development phase. This pre-development phase contains three different stages: Domain analysis and dataset collection, data preparation, and users' tasks elicitation.

#### 4.5.1.1 Domain Analysis and Dataset Collection

This stage is to identify the need of the domain and the domain users so as to achieve a goal-oriented design. Also, for the development phase, the domain dataset is needed to help in the prototyping stage of the design. Domain analysis is the process of understanding the domain where the InfoVis will be applied. It encompasses identifying the explicit knowledge needed to support the decision making process in the domain work activities. Also, during the domain analysis, the InfoVis developer/researcher is expected to identify the work practices of the domain users and how InfoVis could be suitably deployed to support the decision making activities. The essence of this stage is strongly stressed by Lam et al. (2012), Robinson et al. (2005), Greenberg (2002), and Koh et al. (2011). In this study, it is named the pre-design study, as conducted. It is extensively discussed in section 4.2 (in chapter 4 of this thesis). The dataset collection characterizes the InfoVis developer/researcher's access to the domain dataset to be visualised. In cases where the datasets is cloud-based, access would be given to the cloud storage so as to experiment the visualization process. The datasets must be of the business value and conform to the operational activities of the to-be-designed InfoVis. This is done by ensuring that the data dimensions are in compliance with the identified explicit knowledge needed by the domain.

# **4.5.1.2 Data Preparation: Data Cleaning and Modelling**

This stage is to obtain a befitting data structure that addresses the domain needs, as observed in the previous stage. Since this study is to achieve a more functional decision making support tool, it is expected that the currently obtainable structure of the data table would need cleaning, transformation and modelling –as necessary. Also, the InfoVis developer/researcher would model any missing data dimension or input missing values.

On another hand, structured datasets always demand certain preparations to meet the visualization process. This is actually due to certain unavoidable irregularity during the data collection process, human error, or data format disparity with the visualization toolkit to be employed by the developer. To solve this, data cleaning is always done. In data cleaning, the developer ensures all data dimensions are present

in the dataset file or table(s) with logical connection. The data dimensions must be ensured to be within the acceptable rules. Data noises and NULL values are to be treated. This is compulsory according to interactive data visualization process methods suggested by Soukup and Davidson (2002), Ward et al. (2010), and Tan et al. (2006). For example, gender should be of two values; male and female, heights must be numeric, within a logical frame. In cases of observed data inconsistencies as suggested by the domain analysis, the developer transforms the datasets to a logical one. This characterises modelling the data to meet the domain business and operational requirements. In this study, the data cleaning and modelling is done through Microsoft Excel Spreadsheet.

# 4.5.1.3 Users' Tasks Elicitation

The objective of this stage is to conceptually elicit the tasks to be designed for, in the InfoVis. The users' tasks to be designed in the InfoVis allow considerable choice of the users' control mechanism. These tasks are essentially supported by the interaction and distortion techniques of the InfoVis' content delivery techniques. Tasks elicitation is an integral part of user-centred design model (Rogers et al., 2011; Sheinerderman & Plaisant, 2010). The users' tasks are earlier presented in Table 3.2.

## 4.5.2 Phase 2: Development

The objective of this phase is to actualize the physical product of the InfoVis conceptualised in the previous phase. This phase produced the HSDI, usable for the exploration and visualization of students' data to support the HEI policy making processes. To achieve this, four different stages are accomplished. These are: InfoVis

component development, coding and core content development, InfoVis features integration, and heuristic evaluation.

#### **4.5.2.1 InfoVis Component Development**

The objective of this stage is to design the prototype, starting with a low-fidelity form, especially of its visual interactive interface (front-end). This can be done with paper sketching or prototyping software like *Justinmind* or *Balsamiq* mock-up. The InfoVis content development deals with the process of developing the content delivery techniques (as elicited in section 4.4, Table 4.7 and Figure 4.3) using the suitable programming language frameworks and libraries. This must be done to support related perceptual, cognitive and decision supports, with respective theoretical considerations. This is as earlier discussed in section 2.4, and highlighted in section 4.6.1. Developing InfoVis content entails writing the detail of the InfoVis techniques that will be developed in respect to the users' tasks.

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# 4.5.2.2 Coding and Core System Development

The objective of the stage is to implement the software development technologies so as to bring the conceptualized design and low-fi prototype into its real state. This stage involves the core technical aspect of InfoVis development. At this stage, each of the content delivery technique is translated into rules which are implemented with their respective frameworks, libraries and codes. At this stage, and typical of an InfoVis, the backend that houses the data was designed, using appropriate database technology, or the prepared data file. The front-end is designed with much attention to the theoretical suggestion for InfoVis interface design to aid perception, cognition and decision making (Ware, 2000; Healey, 1996; Fekete et al., 2008; Teets Tegarden, & Russell, 2010; Semiu & Zulikha, 2015a).

## 4.5.2.3 InfoVis Features Integration

This stage is to perfect the prototyping process, by bringing all the peculiar InfoVis characteristics into reality. Developers can use any back-end technology like MySQL, and PHP library. Since HSDI will be web-based, Hyper Text Markup Language (HTML) is used for the body structure and Cascading Style Sheet (CSS) for the rendering. Data Object Manipulation (DOM) functionality and Data-Driven documents; D<sup>3</sup>, which is also a JavaScript library for creating data visualization, are used for the data binding and visualization. Closure, a new Google-created JavaScript library is used for the interface element and features design. At this stage, the core InfoVis features –Overview, filter, demand detail, and zooming –as earlier listed is integrated, and their working is perfected. Immediately after the development phase, a review of the technical aspects of the HSDI is done to actualise a high fidelity prototype of HSDI.

#### **4.5.2.4 Heuristic Evaluation**

The objective of this stage is to receive feedback from usability/HCI and data analysts/administrators. This is the formative evaluation, as highlighted in section 3.7.3. The heuristics evaluation concentrates on data representation correctness and usability issues of the InfoVis prototype, using the designed cognitive and decision making tasks as a guide. The input from the heuristics was used to improve both the proposed conceptual design framework and the prototype developed.

#### 4.5.3 Phase 3: Post-Development

The objective of this phase is to review the technical aspect of HSDI and ensure that its workings and operations are in order. This was done through a cross-browser assessment. Also, software engineering approach of system checking for debugging and error tolerance control are implemented. Lastly, the summative evaluation which is the users' experience evaluation experiment is conducted. The participants were the domain users; these are the HEI policy and decision makers, as earlier described.

#### 4.5.3.1 InfoVis Deployment

The objective of this stage is to confirm the compatibility of the HSDI design with the major web browsers. At this stage, HSDI was deployed over cross-browser platform to check its workability with certain numbers of web browsers. The frontline web browsers cross-checked with are Mozilla Firefox, and Google Chrome because of their high usage statistics<sup>1</sup>.

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#### 4.5.3.2 InfoVis Testing

The technical testing of all the core functions of an InfoVis is done at this stage, and ensured that their workings are perfect for usage. This testing stage is where each of the core functions of the InfoVis is tested to check for bugs and errors. The InfoVis core functions are taken as the users' tasks. Therefore, Overview, with details, zooming, filtering and mouse-touch interactivity, scrolling are tested and the underlying code is thoroughly debugged. This is done in conjunction with software engineers and InfoVis developers.

<sup>&</sup>lt;sup>1</sup> W3S Browser Statistics, See: <u>http://www.w3schools.com/browsers/browsers\_stats.asp</u>

## 4.5.3.3 Users' Experience Evaluation Study

This final evaluation of the HSDI is done at this stage. This is the users' evaluation study of the HSDI. As discussed in Chapter 3 of this thesis, at this stage, the correct data representation, usability and decision support of HSDI are evaluated by the domain users which are the HEI policy makers. In a nutshell, the overall process of developing HSDI is presented in Figure 4.4.

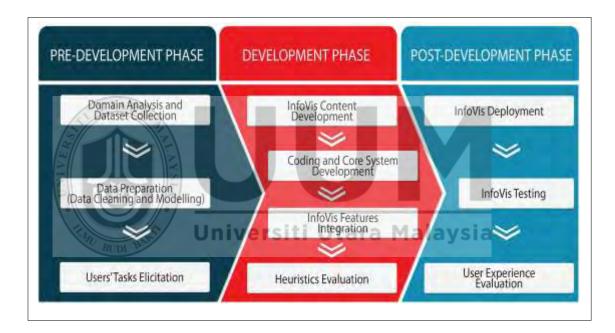


Figure 4.4. Process Model for HSDI

#### 4.5.4 Theoretical Model for Designing HSDI

Based on a critical analysis of InfoVis related theories, presented in Table 2.3 in chapter 2 of this thesis, a theoretical model for designing HSDI was proposed. Preattentive processing theory (for perception), cognitive fit theory (for cognition) and normative and descriptive theories (for decision making) are used. These theories are chosen basically because they present more comprehensive design dictates for their respective supports.

The proposed theoretical model presents the linkage between InfoVis' theories (Preattentive processing theory, cognitive-fit theory, and normative and descriptive theories), its supports (Perceptual, Cognition and Decision support), the respective design features (as listed in Table 2.3, chapter 2) and the involved human-computer activities (visualization, data exploration and interaction). The model states that the explanations of Preattentive processing theory, cognitive-fit theory, and normative and descriptive theories must influence the design of visualization, interaction, and data exploration activities to achieve InfoVis' perceptual, cognitive and decision supports, respectively. The collectivist effect of these theories-based and human computer interaction activities is to actualize InfoVis' decision support. Figure 4.5 presents the theoretical model for designing InfoVis generally, and HSDI in particular.

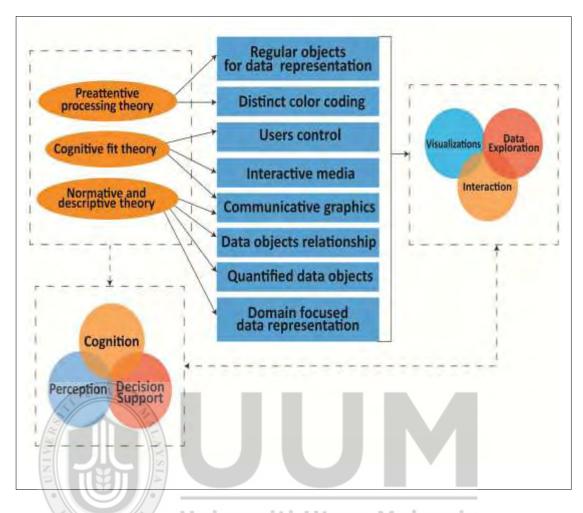


Figure 4.5: Theoretical Model for Designing InfoVis

# 4.6 The Proposed HSDI Conceptual Design Framework

The HSDI conceptual design framework presents the combination and interrelationship between the HSDI content delivery techniques and the theoretical design model. This conceptual design model illustrates the design guide for HSDI. The translation of this design guide to a physical artefact, i.e. the prototype, is to be done through the process model (presented in Figure 4.4). The theoretical model (earlier presented in Figure 4.5) illustrates the connections and interdependence between the design theories and the supports that InfoVis must be designed for. The theoretical provision of preattentive processing theory is to ensure perception, cognitive fit theory for cognition and normative and descriptive theory for decision support. Each of these supports is to be supported by Human-InfoVis activities which are visualization, interaction and data exploration respectively. The implications of theories on InfoVis design are earlier discussed in section 2.4.4 (in chapter 2 of this thesis). The theoretical influence, specifically in designing HSDI, is further discussed in Chapter 5 (section 5.4).

The content delivery techniques model handles the HEI students' data exploration by using both the interaction and distortion techniques. The interaction techniques are mouse-on, mouse-on click, drop down-menu, dynamic cursor hinting, mouse ondrag, check boxes, and push button. The distortion techniques are scrolling, overview with details, zooming and exploration. Their actions often overlap with the interaction techniques; hence, they are hardly separable. Spence (2007) classified both distortion and interaction techniques as presentation styles, and these techniques handle the behaviour of HSDI. Figure 4.6 presents the proposed HSDI conceptual design framework.

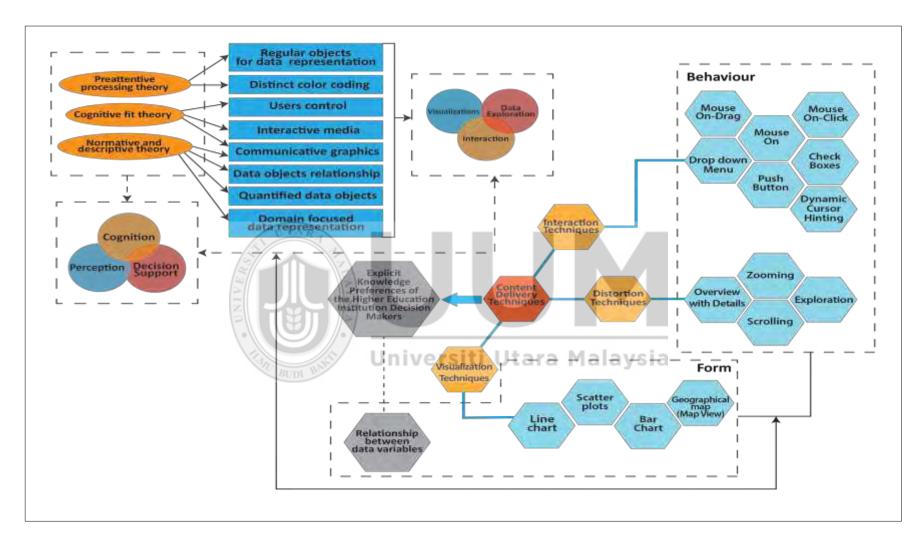


Figure 4.6. Proposed HSDI Conceptual Design Framework (Initial)

The visualization techniques are scatter plot, line chart, map view, and bar chart. These are the techniques that handle the representation of the relationship of the data dimensions. Therefore, the InfoVis techniques (interaction, distortion, and visualization) collectively handle the HEI students' data exploration in view of delivering the validated HEI domain explicit knowledge preferences.

#### 4.7 Summary of the Chapter

This chapter firstly reports the pre-design study conducted at the domain analysis phase of this study. Essentially, the findings of the pre-design study identified the explicit knowledge preferences involved in the HEI students' data-focused decision making process. This outcome accomplishes the first objective of this research. The HSDI structural components which show the interacting tiers in InfoVis are presented. Also, the process of designing HSDI, with significant attention to software engineering principles, and illustration of its phases and stages are highlighted.

From the content delivery techniques, the visualization, interaction and distortion techniques for the representation, presentation and exploration of the domain explicit knowledge preferences are elicited. This accomplishes the second objective of this research. Lastly, the development of the HSDI conceptual design framework achieves the third objective of this study. All the components for the HEI data exploration are designed in view of solving the domain problem of information overload which is arguably caused by the multidimensionality of the students' data. This process is given a scholarly footing in the review of related literatures presented in Chapter 2.

In furtherance of the objectives set by this study in Chapter 1, expert review is employed to verify the proposed conceptual design framework, and prototyping is used as a proof of concept. Heuristics evaluation is also employed as a formative evaluation process for the HSDI. The next chapter; Chapter 5, discusses the expert review, prototyping and heuristics evaluation. The physical artefact which is the product of the prototyping stage of the HSDI conceptual design framework is finally evaluated through users' evaluation study. The findings of the users' evaluation study are presented and discussed in Chapter 6 of this thesis.



# CHAPTER FIVE EXPERT REVIEW, PROTOTYPE DEVELOPMENT AND HEURISTIC EVALUATION

#### 5.1 Introduction

This chapter entails the formative evaluation of the proposed conceptual design framework. The expert review and their findings are reported. The prototype, which serves as a proof of concept, is also described. The prototyping process validates the praticability and applicability of the proposed framework. The proposed process model is used in developing the HSDI prototype, with the proposed conceptual design framework as the content design guide. The prototype is ensured to comply with both the structural and content components of the proposed framework. Lastly, the prototype was examined through heuristic evaluation. This is to also determine the suitability of the proposed framework in the design and development of HEI students' data-focused InfoVis, and its functionalities in terms of usability and data representation correctness. Lastly, feedback from the formative evaluation processes was applied to both the conceptual design framework and the prototype for the required modifications.

## 5.2 Expert Review

The expert review verified the appropriateness of the proposed HSDI conceptual design framework which is the process and content delivery techniques models. It verified the implementation process of the proposed framework and assures it can lead to the development of a befitting InfoVis tool. The expert review was done by considering the appropriateness of the proposed framework using the measurement and dimensions adapted from Syamsul (2011) (earlier described in section 3.7.2).

#### 5.2.1 Methods and Instruments

Five experts whose areas of specialties cut across business intelligence, software engineering, and InfoVis are involved (refer to Appendix H for the profile of the expert reviewers). The adaptation process of the expert review instrument and its validity is described in Chapter 3 (Section 3.7.2).

## **5.2.2 Findings from Expert Review**

The findings from the expert review exercise are presented in Table 5.1. As shown in the table, the mean values of the experts' findings showed they all align with "Strongly Agree." The mean values are Expert A (8.67), Expert B (8.91), Expert C (9.00), and Expert D (8.73), and Expert E (8.66).

Table 5.1

Dimensions	Expert A	Expert B	Expert C	Expert D	Expert E	Mean
Compatibility	8.6	9.0	9.4	8.6	8.4	8.80
Visibility	8.5	8.7	9.0	8.5	8.7	8.75
Simplicity	9.0	8.6	9.2	9.2	8.8	8.96
Effectiveness	8.8	8.2	9.0	9.6	9.0	8.92
Evolutionary	9.2	9.6	8.7	8.4	9.0	8.98
Flexibility	9.0	8.5	9.5	9.0	8.8	8.96
Clarity	8.8	9.2	9.3	8.4	8.8	8.90
Manageability	7.5	9.5	8.0	8.2	7.8	8.20
Mean (Each Expert)	8.67	8.91	9.00	8.73	8.66	8.80

Mean Values of the Expert Review Findings of HSDI Conceptual Design Framework

All scores for the dimensions are relatively high with at least 8.20 out of the rank of 10. The highest mean score among the dimensions is evolutionary with 8.98, and the lowest is manageability with 8.20. This implies that users' input and experts' opinion are continuously sought during the design process, and thus allows incremental changes to cope with domain realities. This also implies that the proposed design framework has weaker points in its ability of self-monitoring, self-explanation and self-instruction. It means its provision of enough details to monitor the process and stage of the developmental lifecycle is not as strong as other dimensions.

From the mean scores presented in Table 5.1, flexibility and simplicity are both ranked 8.96. This implies that the conceptual framework is can be easily amenable to fit into different domain and InfoVis design project, and also simple to understand. Effectiveness of the conceptual framework is scored 8.92, clarity is 8.90, compatibility is 8.80, and visibility is 8.75. This highlights the order of quality strength of the conceptual framework. It implies that the framework's ability to determine the completeness of the InfoVis design project. The quality of the framework productivity is however seen to be stronger than the clarity of the design phases. In sum, the estimate mean of 8.80 for the totality of the dimensions suggest that the proposed design framework is satisfactory.

Also, Figure 5.1 clearly illustrates a radar graph which gives further valuable illustration to the means scores on expert-by-expert basis. It shows that none of the expert gave highest all-round score to the dimensions. Expert C gave the highest score to flexibility, clarity, simplicity, visibility, and compatibility. Expert B also

gave highest scores to evolutionary and manageability where other experts' scores rank copiously lesser than others. There is no consistent pattern that could relate the experts' scores with either their core areas of specialization or years of experience.

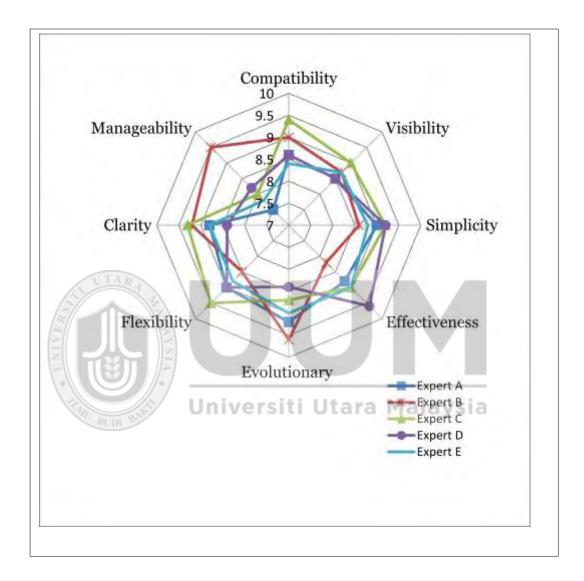


Figure 5.1. Radar Graph for the Expert Review Findings

Overall, the proposed conceptual design framework is verified to be satisfactory and certified for prototype development. The important feedback from the expert is the need to explicitly state that the data preparation stage (i.e. second stage in the first phase of the process model) is exclusively adoptable or adaptable in structured data visualization.

#### 5.3 HSDI Prototype Design and Development

The design and development phases of the HSDI prototype employed the proposed HSDI conceptual design framework, as described in Chapter 4. The framework has structural, content delivery technique and process models which are all needed for the development of the HSDI. The HSDI system is an InfoVis system that aids the exploration and visualization of the HEI students' data, by using interactive visual interface. It is developed to capture the domain users' explicit knowledge preferences during any students' data exploration activity, and to support their data-driven decision making process.

#### **5.3.1 Pre-Production Phase**

This phase consists of three different stages. In this phase, the explicit knowledge preferences for the data-driven decision making need of the HEI policy makers were identified. Based on this, the needed business data sets was extracted from the institution operational database, and prepared through respective data cleaning, transformation and modelling. The users' tasks, which are defined as necessary activities to be carried out by the HEI policy makers while interacting with the business dataset, are elicited (as earlier presented in Chapter 3, section 3.7.4).

#### **5.3.1.1 Domain Analysis and Data Collection**

The domain analysis which was done during the pre-design study is exclusively covered in section 4.2 in Chapter 4. The most important deliverables of this stage are

the explicit knowledge preferences, from which the HEI data usage framework (Access, Monitor, & Develop) and the appropriate students' data variables for a comprehensive data analysis and visualization are formed (Semiu & Zulikha, 2015c). Therefore, for the purpose of the HSDI prototype development, a file of business dataset that is close to the outlined students' data variables is requested and collected.

#### 5.3.1.2 Data Preparation: Data Cleaning, Transformation and Modelling

The available datasets do not absolutely meet the data model needed for the development of HSDI in terms of the comprehensive list of the data dimensions, therefore data preparation is done. This involves treatment of noise and NULL values in datasets that are extracted from operational datasets. At this stage, data cleaning and transformation are done so as to achieve the befitting data model that will be suitable for the development of the HSDI prototype.

# Data Cleaning Universiti Utara Malaysia

A check performed on the dataset (57368 rows, 9 columns) showed the data types (ordinal and categorical) are consistent with data need, and it represents an experimental unit. Experimental unit as an important property of exploratory data table describes the granularity of facts about the subject (Soukup & Davidson, 2002). However, the following irregularities are observed: Missing Values, Inconsistent Labelling, Insignificant columns, and Duplicate columns.

a. Missing Values: These are data cases that have no values provided. When necessary, the mean value (maximum value + minimum value/2) of the data column is used to fill in the missing cases. When this is not applicable, like categorical data value, values are created in a manner that resonates with

reality and practicality (e.g. If "Race" value is missing for Nationality that is of "Ghana" value. It is practically taken to be "African").

- b. Inconsistent Labelling: This is when columns defined in the collected dataset are inconsistent with the dictates of the pre-design findings. Though little disparity is often experienced. To solve this, some new columns are created and labels are provided to be in line with pre-design findings' data definition.
- c. Insignificant columns: These are columns that are not needed as data variables (as earlier defined in Table 4.4) for the HSDI development. In this case, the students' names column is observed. It is therefore deleted.
- d. Duplicate columns: These are columns that are repeated, either explicitly or implicitly, in the dataset. In this case, the program's code is observed. It is an implicit repetition since the program name is already included. It is therefore

# Data Transformation

deleted.

- a. Handling NULL values: Data cases that must contain NULL values, like disability, are provided using the applicable SQL program code.
- b. Splitting Columns that handled more than one variable: From the dataset collected, columns that contain more than one variable, as presently defined in the data model, are split.
- c. Imputation: This is the process of imputing data to newly created data columns or missing values. This is also done using the applicable SQL program code.

#### 5.3.1.3 Users' Tasks Elicitation

The tasks to be carried out by the HEI policy makers while interacting with the HSDI prototype are elicited for proper documentation and befitting development of the HSDI prototype. These users' tasks are: locate, identify, distinguish, categorize, distribute, compare, associate and correlate. The descriptions of these tasks have been earlier presented in Table 3.2. As an InfoVis, the HSDI prototype is developed so as to support the elicited users' tasks. The users' ability to carry out these tasks is a prerequisite to data-driven decision making support which is the utmost functionality of an InfoVis.

#### **5.3.2 Production Phase**

This phase consists of four different stages. These are InfoVis content development, coding and core system development, InfoVis features integration, and the heuristics evaluation. The physical artefact is developed in this stage, purposively to address the earlier identified problem of information overload caused by the multidimensionality of the HEI students' data, and the subsequent data-driven decision making constraint.

#### 5.3.2.1 InfoVis Component Development

A low fidelity prototype of HSDI interface is designed. The placement and actions of the visualization, distortion, and interaction techniques as they relate with the interface elements and forms are outlined. The low-fi interface design is presented in Figures 5.2. Table 5.3 presents the guide for the coding and core content development (section 5.3.2.2) to ensure that HSDI development follows the proposed conceptual design framework and the underlying theoretical principles.

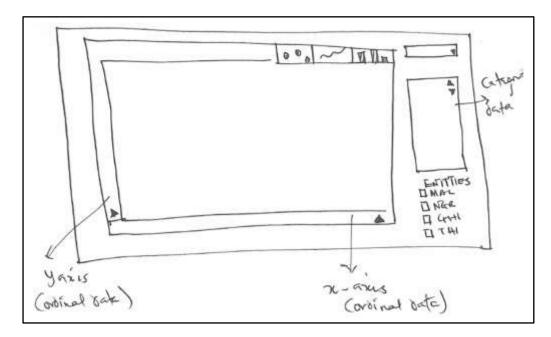


Figure 5.2. Hand-Sketched Interface for HSDI prototype

# Table 5.2

Theoretical and Design Guide for HSDI Coding and Content Development

Theories and Design Steps	HSDI Characteristics and Functionalities	
Preattentive processing	HSDI allows users' control of the colour types of its	
theory	visualization entities. With this, especially when the user	
	chooses 'unique colours', the statistical graphics (scatter	
	plots, line chart and bar chart) are rendered in different	
	colours and this aids pre-attention.	
	Also, with a pliant-hinting as an interaction technique, the	
	details of the section of the rendered data are further sho	
	and this captures the users' visual perception. It thus a	
	preattentive processing of such section that is mou	
	hovered by the user.	
Cognitive fit theory	The users can pick their preferred data dimensions, at a	
	specific time, during the data exploration process. This can	
	be done through the drop-down menu and check-boxes.	
	With this, handling the multidimensionality is simplified	

because user can pick interested manageable dimensions at a particular time, and establish their relationship through the chosen visualization technique. This reduces the cognitive load.

Normative Theory The y and x axes relationship and the pattern of the statistical graphics allow the user to identify any relationship between ordinal data dimensions. The ability to correlate and associate the data dimensions presents the explicit knowledge. It also allows other categorical dimensions to be added, and thus allows HSDI to present more than 2D at a glance.

Descriptive theory HSDI allows the ordinal and categorical data dimensions to be quantifiable, and this forms part of the presented explicit knowledge (through the y - x axes representation).

The data dimensions are classified into basic and derived. These are highlighted and listed in Table 4.5, and also included is the weighting of the derived dimensions. The weighting is the quantifying formulas conceptualised by the researcher for the derived data dimensions following logical and real life scenarios.

#### 5.3.2.2 Coding and Core Content Development

Data Dimensions and

Weighting

The Google API framework for interactive chart and the MySQL relational database as the database are built using the appropriate libraries that are further explained in section 5.3.2.3. System architecture, which is a conceptual explanation of the structure and behavior of the system, is diagrammatically presented in Figure 5.3.

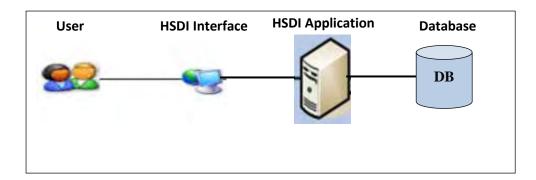


Figure 5.3. System Architecture for HSDI prototype

The system architecture shows four different interdependent elements. These are (a) the users, (b) HSDI interface, (c) HSDI application, and (d) the database. The users are primarily the HEI decision makers or anyone who is interested in exploring the students' data for insights. The HSDI interface is the visual-exploratory and graphical user interface where the content delivery is done and users can distort, interact and visualize in line with their tasks' preferences. The HSDI application is the data object mapping and binding application that matches the data to be visualized with the appropriate visualization object and rendering mechanism for the interface to deliver. Lastly, the database is the storage medium of the data where data is retrieved during the data exploration exercise. A related description of this is earlier made in the structural model of HSDI in Figure 4.1.

#### **5.3.2.3 InfoVis Features Integration**

All the InfoVis features, essentially the interactivity and ability to render the data in a way that support perception, are integrated. HTML, CSS, JavaScript are the major programming language, and PHP for needed database connection. The screen shots of HSDI and their respective explanations are provided in section 5.4.

#### **5.3.2.4 Heuristics Evaluation**

Experts in usability and data analysis/administration are selected to evaluate the prototype developed. The evaluation is specifically on the usability of the prototype and its data representation correctness. The detail of this stage is further presented in section 5.5.

#### **5.3.3 Post-Production Phase**

The main activities of this phase are deployment of the prototype designed over two different browsers, overall debugging and the user evaluation study. At this phase, the InfoVis deployment, InfoVis testing, and users' experience evaluation is performed. At the InfoVis deployment stage, the InfoVis prototype is deployed across Mozilla Firefox and Google Chrome. It works better with Mozilla Firefox than Google Chrome. This is because Adobe Plug-in, which is an adds-on extension, works better in Firefox than Google chrome

## Universiti Utara Malaysia

Then, the InfoVis was tested and checked for bugs and errors. Its core functions which are overview, with details, zooming, filtering and mouse-touch-and-click interactivity, scrolling are equally tested. At the final stage, the users' experience evaluation, the end-users which were HEI policy/decision makers are the participants of the users' evaluation study. The details of this sample are described in section 3.7.4, and summative evaluation and its findings are presented in chapter 6 of this study.

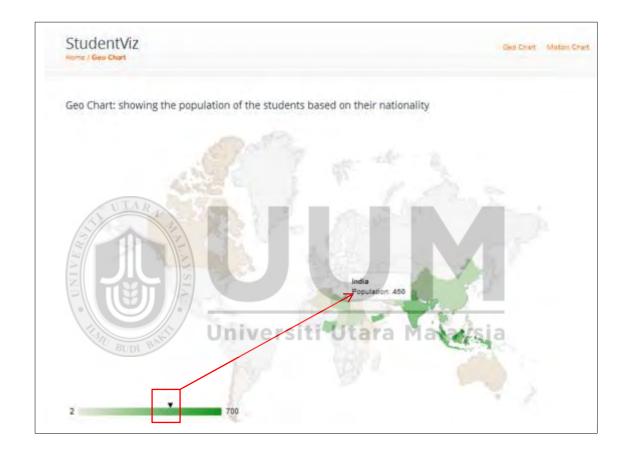
#### 5.4 Screenshots of HSDI Prototype

The following screen shots in Figure 5.4 to Figure 5.14 are the user interfaces of HSDI (given a persona name *StudentViz*). When the web-based system is accessed through its URL, the landing page (shown in Figure 5.3) shows the introductory message about the system. It informs the users of the value proposition of the system, its functions, and contains navigation links to the visualization pages.



Figure 5.4. Landing Page for HSDI Prototype

The visualization pages –as shown on the landing page – are Motion chart and Geo Chart. The Geo chart (shown in Figure 5.5) is the name given to the Map view, and the motion chart contains three different visualization techniques, namely; Scatter plot, Bar chart and Line Chart. This makes a total of four visualization techniques as proposed by the conceptual design framework.



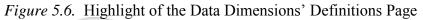
*Figure 5.5.* Geochart (Map View) of HSDI Regions that Exhibit Highest Population Growth

Geo chart gives a population distribution of the students based on their nationalities. The geo chart (visualization technique) is used with dynamic cursor hinting and colour scheming (interaction techniques) to display the HEI policy makers' explicit knowledge preferences in terms of the current population of the students on nationality-basis.

The nationalities are graphically represented by their respective geographic map within the conventional world map. The brightness/contrast of the colour of each of maps is proportional to the nationality's students' population. The user needs to dynamically hint (with mouse-on event) the map of the country of interest for its details (the country name and the students' population size). The display of the population size as quantification of the colour radiance of the dynamically hinted area is influenced by the descriptive theory. At a glance, before the dynamic hinting of an interested area to reveal the detail, the difference in the colour brightness gives the user a clue of the difference in their population size. This colour difference concept is influenced by preattentive processing theory.

The other visualization technique used by this study is the motion chart which contains scatter plot, bar chart, and line chart. At the upper part (as shown in Figure 5.5) of the motion chart interface, an information panel about the data dimensions is embedded. The data dimensions' definitions and weighting are provided to inform users of the measurement used for each of the data dimensions. Figure 5.7 shows the larger part of the information panel which will be shown to the user when scrolled up.





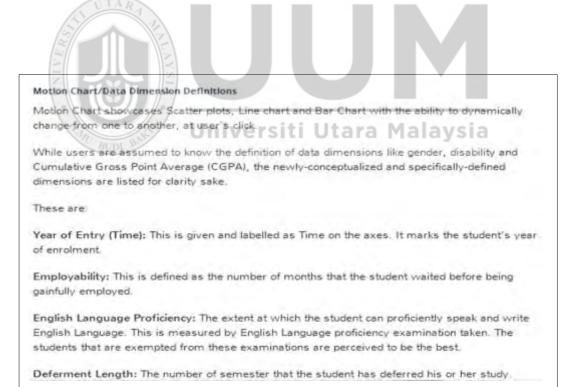


Figure 5.7. Data Dimensions' Definitions Page

Scrolling as a distortion technique is used in accessing full information about the data dimensions. Figure 5.8 depicts some interaction techniques included in the development of HSDI and their respective distortion techniques (shown in Figures 5.9, 5.10 and 5.11). Figure 5.12 and 5.13 respectively show other visualization techniques, i.e. Line chart and Bar Chart.

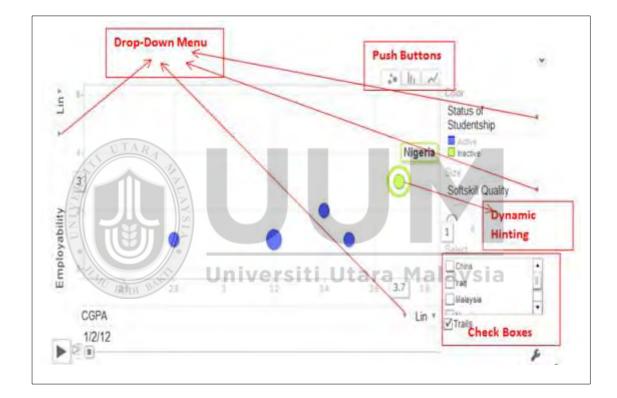
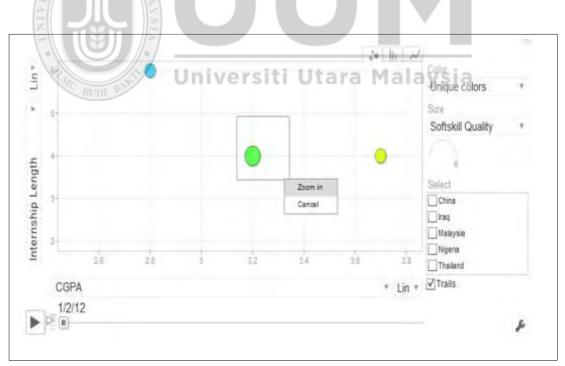


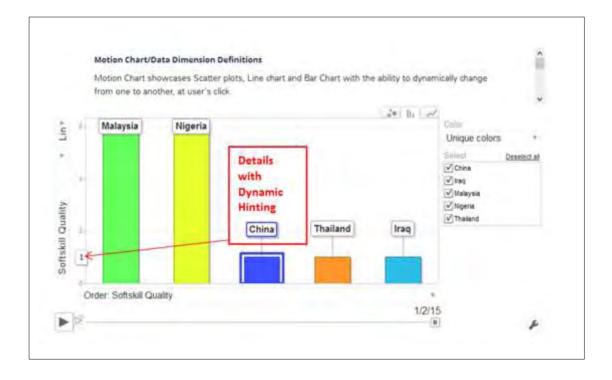
Figure 5.8. Interaction Techniques in HSDI

	Aption Chart		
	Motion Chart/Data Dimension Definitions Motion Chart showcases Scatter plots, Line chart and change from one to another, at user's click		< >
Lin *	•	Color Unique colors	1
-	Order Alphabetical	Size	-
internship Length	Time	Softskill Quality	-
	COPA		
Le	Deferment Length		
di la	Employability	Select	
50.2	Health Weakness	China	1
nte	Internahip Length	kaq	±
-	Sofakili Quality	Malaysa	H
	CGPA	Lin * Nigeria	•
	1/2/12	CHI V Traits	





*Figure 5.10.* HSDI Interface (with Zooming Functions) activated by Mouse-on Drag Technique



*Figure 5.11.* HSDI Interface showing Overview (Details with Dynamic Hinting) of the selected data

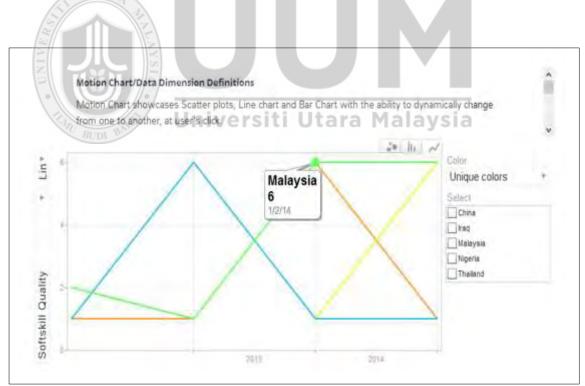


Figure 5.12. HSDI Interface showing Line Chart as a Visualization Technique

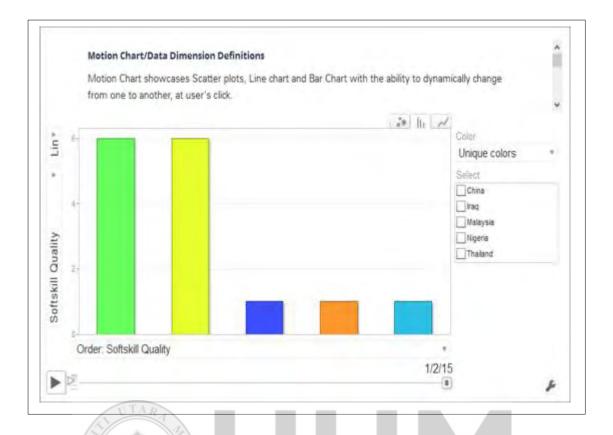
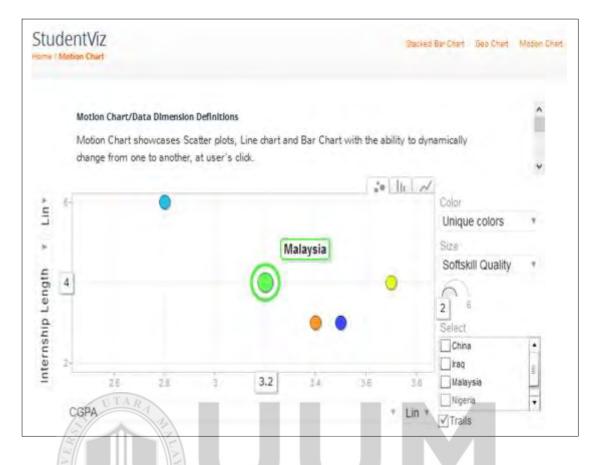


Figure 5.13. HSDI Interface showing Bar Chart as a Visualization Technique

As normal of any InfoVis, the user takes the control of the data exploration and the choice of the visualization depending on the users' interest. However, a knowledgebased choice will achieve better users' experience and task fulfilment. The interaction and distortion techniques (as earlier graphically illustrated and discussed) are employed with the chosen visualization to convey the preferred explicit knowledge preferences to the users. Therefore, the major human-InfoVis activities during usage are visualizations, interaction and data exploration. As shown in Figure 5.14, as an illustration, the user picks 'Internship Length' as the data dimension of interest on the *y*-axis, and CGPA on the *x*-axis. The *y* and *x* axes contain all the ordinal data dimensions listed in Table 4.4, the ordinal and categorical data dimensions can be picked using the left-side panel. In the example in Figure 5.14, the user picks soft skill quality, an ordinal data dimension.

Therefore, through data exploration, the usual cognitive load caused by multidimensionality of the students' data is reduced because the user can pick the dimensions of interest while disengaging others. This follows the cognitive fit theory. HSDI provides the users' control mechanism for the conveyance of the explicit knowledge. The ability to connect a data dimension with the other is suggested by normative theory. HSDI also allows the third (or more) data dimension to be represented using size, as suggested by descriptive theory (an example with Soft skill quality in Figure 5.14). The different colours are used for the representation of the entities and the reaction to dynamic hinting support preattentive processing theory. In sum, all the expected InfoVis' supports are designed for in accordance to the dictates of their respective underlying theories. The proposed conceptual design framework is applicable in the development of InfoVis and for students' data specifically, but adaptable to related data dimension structure.



*Figure 5.14.* HSDI Interface showing Rendered Scatter plots as a Visualization Technique

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#### **5.5 Heuristics Evaluation of HSDI**

The heuristics evaluates the HSDI prototype in terms of its usability and data representation correctness. As earlier mentioned, each of these dimensions evaluates its respective heuristics: Usability experts for usability, and data administrator/analyst for data representation correctness. This verifies the listed qualities of HSDI from an expertise perspective. The heuristics evaluation is done through an evaluation framework and its applicable measurement and dimensions (Tory & Moller, 2008). These dimensions (usability and data representation correctness) are discussed in sections 3.6.3 and 3.7.3. The evaluation sessions were

held on 17 and 24, August, 2015 for the data analyst/administrator and usability experts respectively.

## 5.5.1 Methods and Instruments

The heuristic evaluation instrument contains semi-structured questions bordering on the usability and data representation correctness (see Appendix D).

## 5.5.2 Findings

The findings from the heuristic evaluation are presented in Table 5.3.

## Table 5.3

Questions	Specialty	Comments (summarized and paraphrased)
Does the InfoVis highlight important information? Any further suggestion? Does the InfoVis simplify information representation? Any further suggestion?	Data specialist 1 <b>Unive</b>	"Yes, it does [highlight important information]. I would suggest it has detailed explanation on the info for new users" "Yes, the information is well represented. Information with percentages and values should be included" "Yes, it does support data exploration. The data definition is supportive, also."
Does the InfoVis support data exploration		"Yes, the tool is interesting for presentation and it gives detail"
that attracts interested analysis?	Data Specialist 2	"Yes, it does [highlight important information]. I suggest sentences "about the InfoVis", what to do [affordances]"
Is the information presented by the		"Yes, it [the InfoVis] is simple.it gives 3 dimensions of data at once and allows
InfoVis well organized? Any further suggestion?		explorations. I suggest brief explanation on what the explicit knowledge could imply."

Is the information			
presented by the		"Yes, it is [well organized]. More information	
InfoVis understandable		would be helpful"	
at a glance?			
Can the InfoVis attract	Usability	<i>"It [the visuals} is very good for perceptual-</i>	
frequent users'	engineer 1	intermediate use"	
patronage?			
Is the InfoVis simple in		"The InfoVis is simple but needs improvement in	
operation? Any further		its colour grading. Disparate info on line and	
comments?		scatter plot should be checked"	
How will you evaluate		"Need to improve statistical values, may be with	
the ease of usage of the		pie charts. Add RVMF for information display"	
InfoVis?	Usability	"Yes [it attracts users' usage. More detail info	
	engineer 2	about the usage guide will be better"	
How will you evaluate			
the functionality of the		"It is simple, good and functional, though with	
InfoVis and its learning		further improvement for real life adoption"	
process?			

The heuristic evaluation shows that the HSDI prototype supports data representation correctness, and with satisfactory usability quality. The essentials of the feedback are the suggested improvements. These are (a) a users' guide that explains a "how to" process for users (b) addition of pie-chart for further descriptive details of the visualized data, and (c) improved colour scheming. The suggested improvements are accordingly attended to. These are reported in section 5.6 as the implications of the formative evaluations on this study.

#### 5.6 Implications of the Formative Evaluations on this Study

The formative evaluation presents four improvements to both the proposed design framework and the HSDI prototype. First, pie chart is now included in the proposed visualization techniques to handle the descriptive distribution of selected data dimensions. Second, based on the improved conceptual design framework, the HSDI prototype is also improved. Pie chart visualization page is therefore designed. Figure 5.15 presents the improved conceptual design framework, showing pie chart as newly-added visualization technique.



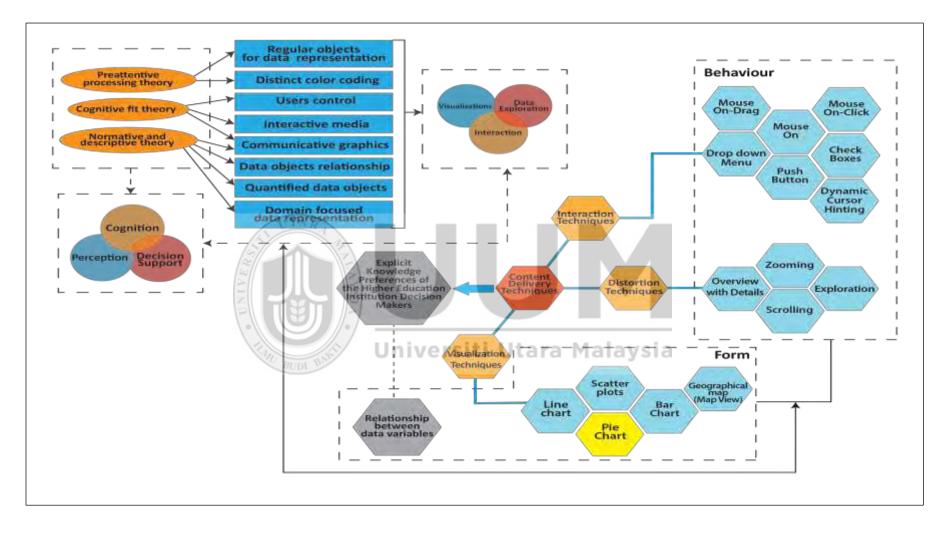


Figure 5.15. Final Conceptual Design Framework

Third, a users' guide page is now included into the HSDI prototype to explain its working, guide users and enhance their affordances. Fourth, a new colour scheming is introduced for the categorical data dimensions to enhance users' visual perception and experience. Figures 5.16 - 5.19 are screenshots depicting the improvements made to the HSDI prototype.



*Figure 5.16.* Pie Chart Visualization page (Before the Dynamic Hinting i.e. Mouse Hover)

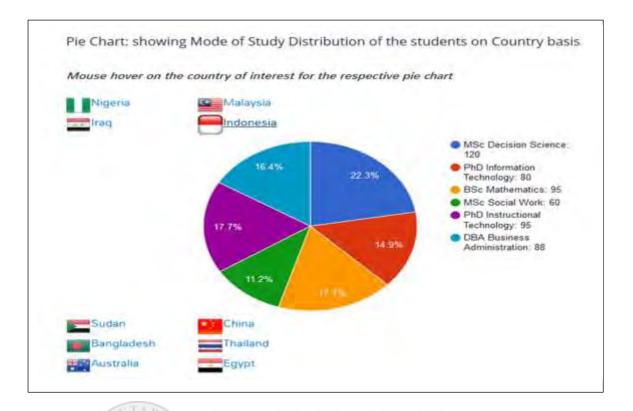


Figure 5.17. Pie Chart Visualization page (When it is mouse-hovered)

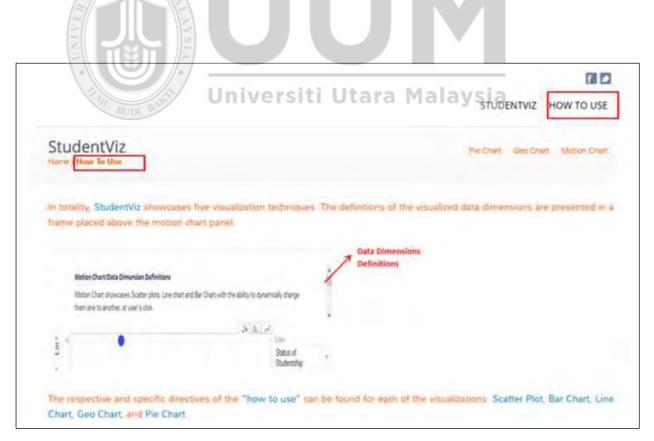
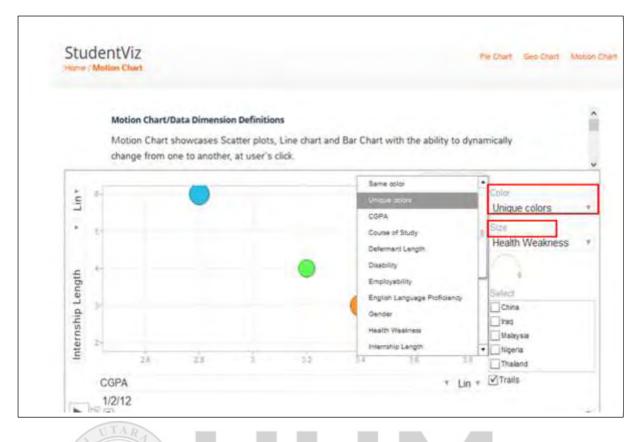


Figure 5.18. "How to page" (Detailed Information about the HSDI and its usage)



*Figure 5.19.* Improved Colour Scheming "How to page" (Detailed Information about the HSDI and its usage)

The HSDI now supports choosing 'unique colours" to activate rendering of the visualization objects with clearly different colours, or "same colour" for same colour rendition. In scatter plot, the visualization can support four dimensions: Two ordinal dimensions in y and x axes, colour scheme for categorical dimension, and the size of the scatter plot can also represent another ordinal data dimension. After this improvement and necessary post-development activities (described in section 4.5.3 in Chapter 4), the domain users' experience evaluation study is conducted.

#### 5.7 Summary of the Chapter

This chapter describes the expert review, prototyping and heuristic evaluation processes of the proposed HSDI conceptual design framework. The heuristic evaluation is the formative evaluation of the prototype. The expert review was conducted by experts with expertise in software engineering, data visualization and InfoVis. The mean value of their review of the conceptual design framework, and the respective means of the dimensions, suggest a satisfactory, functional and usable framework. The prototyping stage was the process of turning the proposed conceptual design framework to a physical artifact, i.e. HSDI prototype. This achieved a web-based InfoVis system which is developed to handle the multidimensionality of the HEI students' dataset. The successful implementation of the proposed framework in achieving the prototype validates its applicability. The heuristics evaluation is on the usability and data representation correctness of the developed prototype, and done by usability and data analysis/administrator experts. The findings from the heuristics evaluation also suggested that the prototype is usable and it correctly represents the data and present previously unknown information. The suggested improvements are subsequently made on both the conceptual design framework and the prototype. At the overall, the formative evaluation findings are positive and support the viability of the proposed conceptual design framework. In the next chapter, the reports of users' experience evaluation study are presented with its findings.

# CHAPTER SIX USERS' EXPERIENCE EVALUATION STUDY

#### 6.1 Introduction

This chapter contains the findings of the users' evaluation study. The proposed conceptual design framework is discussed in chapter 4. This framework is verified through expert review and validated through prototyping and heuristics evaluation, as reported in chapter 5. The users' evaluation study is the summative evaluation process to assess the users' experience of the HSDI prototype in terms of its correct data representation, usability, and decision support. Figure 6.1 presents the users' evaluation study process.

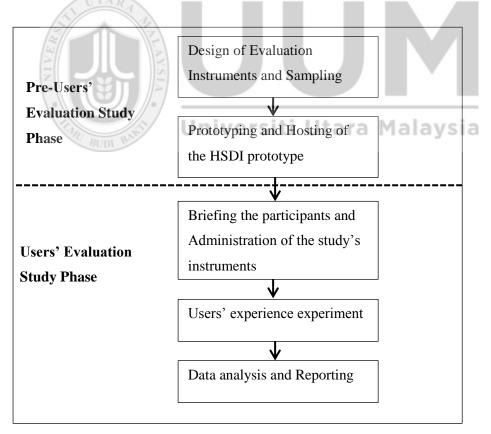


Figure 6.1. Users' Evaluation Study Process

The design of the users' experience evaluation instrument is earlier discussed in chapter 3 of this thesis (section 3.6.4 and 3.7.4), and the prototyping stage is reported in chapter 5 (section 5.3). The evaluation phase which contains briefing of the participants, administration of the instruments, data analysis and findings is discussed in the following sections.

#### 6.2 Briefing of the Participants and Administration of Instruments

The users' evaluation study was electronically conducted. HSDI prototype, a webbased InfoVis, was hosted on 8<sup>th</sup> October, 2015. The prototype's URL was sent to invited participants. The characteristics of HEI policy makers and the justifications for the sampling method are earlier discussed in Chapter 3 (section 3.6.4).

A mail requesting for the attention of the selected HEI policy makers in the users' evaluation study was sent on 10<sup>th</sup> October, 2015. Out of the 43 HEI policy makers selected, fourteen (14) partook in the users' evaluation study. As earlier mentioned, users' evaluation study has no definite participants' size. The circumstance of the study and its objective are main determinants (Tullis & Albert, 2008). The participants are briefed through phone and *Skype* calls. An electronic survey instrument is used to collect their feedbacks. The briefing and data collection took place within 15<sup>th</sup> October to 1<sup>st</sup> December, 2015. The data collected is thereby analysed and the findings reported.

#### 6.3 Data Analysis

The data analysis process involves data coding, qualitative data analysis, quantitative data analysis and triangulation. The data coding is labelling of the survey items with alphanumeric values to enable error-free data analysis. The survey instrument

contains both semi-structured (qualitative) and closed-ended (quantitative) questions and items for collection of objective and subjective evaluation feedback respectively. Finally, the survey items assessing the HSDI prototype's decision making support, from both the qualitative and quantitative data, are triangulated. This provides further reliability and validity to the findings (Creswell, 2009).

#### 6.3.1 Data Coding

The data coding for the closed-ended (quantitative) items are presented in Tables 6.1.

### Table 6.1

Code	Items	Dimension
CDR01	It highlights important information	
CDR02	It simplifies the data representation	
CDR03	The data shown after exploration attracts my interest	Correct Data
CDR04	The presented information is well-organised	Representation
12.50	I can understand the information represented at a large state of the second sec	Representation
CDR05	glance	
USB01	I would like to use this system frequently	
USB02	I found the system simple	
USB03	The system was easy to use	
I can use the system without assistance from a USB04		
05004	technical person	
USB05	I found the various functions in the systems well	
0000	integrated	Usability
USB06	The system operation was consistent	
USB07	I imagine that most people would learn to use this	
00007	system quickly	
USB08	I found the system simple to use	
USB09	I felt confident using the system	
USB10	The system has the functions and capacities I expect	

it to have

DMS01	The screen layout is visually appealing	
DMS02	The colouration of the data objects elements is pleasant	Decision making support
DMS03	The visual representation supports the data insight	(Perceptual)
DMS04	Exploration functions (filtering and extracting information) are consistent with needs	Decision making
DMS05	The system presents the hidden information	Decision making
DMS06	The data exploration process reveals insightful information	support (Cognitive)
DMS07	The system well-structures presented the information needed	Decision making
DMS08	The information presented meets my goal of using the system	support (Decision making)
DMS09	The system supports decision making	
IND		

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The quantitative items cover all dimensions proposed to evaluate the HSDI prototype. Correct data representation is assessed through items CDR01 – CDR04, usability is assessed through items USD01 –USB 10 and decision support is assessed through items DMS01 – DMS09. The items for the decision making support is further divided into three (DMS01 – DMS03, DMS04 –DMS06, DMS07 –DMS09) to subjectively assess the perceptual, cognitive and decision support of HSDI prototype. This is theoretically supported and discussed in chapter 2 (section 2.4.4) and chapter 3 (section 3.7.4). The data coding for the semi-structured (qualitative) questions is presented in Table 6.2.

## Table 6.2

Data Coding for the Qualitative Data

Code	Items	Dimension	
QL-	Can you identify particular information that you knew		
DMS01	before the visualization?		
QL-	Can you identify particular information that you did not	Decision making	
DMS02	know before looking at the visualization?		
QL-	Can you distinguish among different objects in the	support	
DMS03	dataset? (Percept		
QL- DMS04	Can you describe the categories of the datasets?		
01	Do you think this representation helped you in		
QL- DMS05	classifying the data?		
QL-	Do you think that this representation gives you a clear		
DMS06	picture of the distribution of the objects and their values?	Decision making	
QL-	Do you feel that this representation provides sound	support	
DMS07	comparison among similar objects?	(Cognitive)	
QL-	Do you feel that this representation provides sound		
DMS08	comparison among different objects?		
QL-	Do you feel that this representation provides clear		
DMS09	picture of the relations between objects?		
QL-	Do you feel that this representation underscores the most		
QL- DMS10	important relationship?		
QL-	Can you identify the relationship between objects		
DMS11	represented?	Decision making	
QL-	Does this representation give you the opportunity to	support	
DMS12	better establish relationship between objects?	(Decision making)	
QL-	Is there any correlation between values of the objects		
DMS13	viewed?		
QL-	Do you think this representation gives you the		
DMS14	opportunity of identifying new relationships?		

The qualitative data items only assess the decision making support of the HSDI prototype. The 14-item semi-structured questions are coded QL-DMS01 to QL-DMS14. The items are also sub-divided into three: Perceptual (QL-DMS01 to QL-DMS04), cognitive (QL-DMS05 to QL-DMS09), and decision making support (QL-DMS10 to QL-DMS14).

#### 6.3.2 Quantitative Data Analysis

The quantitative data analysis is done using SPSS version 19, with Mann-Whitney U Test as the non-parametric technique. The technique is suitable for measuring continuous variables, and also to investigate its differences between two independent groups. The continuous variables assessed in this study are correct data representation, usability and decision making support. The two independent groups are sub-divisions of the participants based on their years of experience. The researcher classified the years of experience into two, i.e. medium experience (3 - 16years) and high experience (17 - 28 years). The classification range is based on the median value of the participants' years of experience (Maximum and minimum years of experience are 28 and 3 years, respectively). The classification into two groups is to allow the data fits into Mann-Whitney U Test. Descriptive analysis is also to explore the frequencies of the participants' assessment of the decision making support sub-variables –perceptual, cognitive and decision. The following hypotheses were therefore tested during the quantitative data analysisThe findings are discussed in section 6.4.

#### **6.3.3 Qualitative Data Analysis**

The qualitative data, i.e. responses from items presented in Table 6.2, are analysed using Elo and Kyngas' (2008) content analysis approach. This content analysis approach is presented in Figure 6.2.

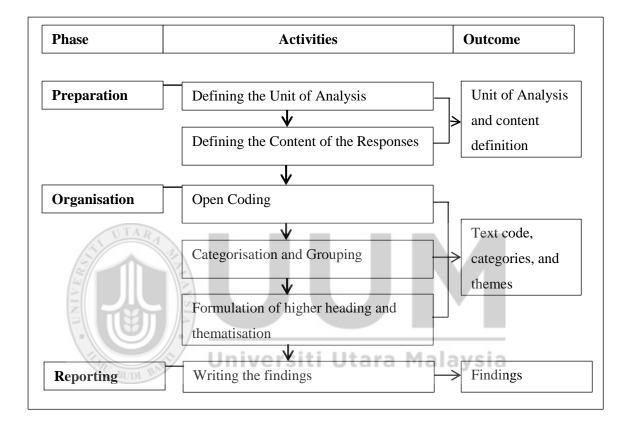


Figure 6.2. Content Analysis Approach

(Source: Elo & Kyngas, 2008)

Further details of the preparation and organisation phases are discussed in sections 6.3.3.1 and 6.3.3.2 respectively. The findings are discussed in conjunction with the quantitative data analysis findings in section 6.4.

#### 6.3.3.1 Preparation

The unit of analysis of the data collected and its content definition are determined at this stage. The unit of analysis is the smallest indivisible entity or whole which forms the basis of the analysis (Chenail, 2012). This study takes response to item (the semi-structured question) as its unit of analysis. It allows close inference to be made since each of these items is direct assessments of the HSDI prototype which is the objective of the users' experience evaluation study. The content of the response is developed into positive and negative categories, accordingly. This is thus defined as manifest content (Elo & Kyngas, 2008).

#### 6.3.3.2 Organisation

Open coding for the qualitative data collected is the first stage in the organisation phase. This is presented in Table 6.2. It allows error-free data documentation and analysis. The data sheet for the qualitative data analysis on the designed response-toitem basis is presented in Appendix I.

From the analysis, as presented in Appendix I, 'Yes' and 'No' responses are the categories, and headings are grouped into positive and negative statements represented in percentages (%). Information that is not covered under these generic terms is also reported as complementary.

#### 6.3.4 Triangulation

Triangulation is the process of examining evidences from different data sources to build coherent justification for themes (Creswell, 2009). In this study, it is used for the assessment of participants' evaluation of the decision making support of the HSDI prototype. It is the only evaluation dimension that has its data sources from both the qualitative and quantitative data. The triangulation is also reported under the findings in section 6.4.

#### 6.4 Findings

The findings from the data analysis are discussed under four headings, namely; demography, correct data representation, usability and decision making support. The useful demographic data, as regards this study, is the years of experience of the participants. The participants' assessments of the HSDI prototype, in terms of its correct data representation, usability and decision making support, are therefore reported.

# 6.4.1 Demography: Participants' Years of Experience in HEI Administrative Role

The years of the experience, as a demographic data of the participants, are classified into medium experience (3 - 16 years) and high experience (17 - 28 years). Table 6.3 presents the demography data of the distribution.

#### Table 6.3

#### Years of Experience Distribution of the Participants

	Frequency	Percentage
Medium Experience	9	64.3
High Experience	5	35.7
Total	14	100.0

The least value of year of experience of the participants is 3, and this is 7% of the participants' population. The rest have their years of experience ranging from 5 years to 28 years. The years of experience distribution shows that the participants are well-

experienced in handling students' data related decision making in HEIs. The classification into two independent groups (medium and high experience) is done to meet the condition of Mann-Whitney U Test, and investigate the effect of years of experience in the participants' assessments of the HSDI prototype.

In the three hypotheses tested, the predictor variable (can also be called independent variable) is HEI decision makers' years of experience. The response variables (can also be called dependent variables) for hypothesis 1 - 3 respectively are correct data representation, usability, and decision making. The hypotheses tested are:

H<sub>1</sub>: HEI decision makers with high experience find HSDI to correctly represent data than those with medium experience

 $H_2$ : HEI decision makers with high experience find HSDI to be usable than those with medium experience

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H<sub>3</sub>: HEI decision makers with high experience find HSDI to support decision making than those with medium experience

#### 6.4.2 Correct Data Representation

The results of the participants' assessments of the HSDI prototype in terms of its correct data representation are presented in Tables 6.4 to 6.6. Table 6.4 presents the mean ranks for HSDI's correct data representation. Table 6.5 presents the Mann-Whitney U statistics test, and Table 6.6 presents median values of the groupings for  $H_1$  (*HEI decision makers with high experience find HSDI to correctly represent data than those with medium experience*).

#### Table 6.4

	Years of Experience	Ν	Mean Rank	Sum of Ranks	Max	Mean
Correct Data	Medium Experience	9	9.22	83.00	32	28.86
Correct Data Representation	High Experience	5	4.40	22.00	32	20.00
	Total	14				

#### Ranks for Correct Data Representation

#### Table 6.5

Test Statistics for Correct Data Representation

Item		Correct Data Representation			
Mann-Whitney U				7.000	
Wilcoxon W				22.000	
				-2.210	
Asymp. Sig. (2-tailed)				.027	
Exact Sig. [2*(1-tailed Sig.)]	Utara	a Ma	alaysia	.042	
BUDI	oture	4 1.17	110 9 510		

#### Table 6.6

Median Values for Groups' Assessment of the Correct Data Representation

Years of Experience	Correct Data Representation
Medium Experience	29.00
High Experience	27.00
Total	29.00

A mean value of 28.86, when the maximum is 32, shows that the HSDI prototype possesses correct data representation, as assessed by the participants. With a Z value of -2.2 (approximately) and a significance level (p) of 0.027, there is statistically

significant difference in the assessment of the HSDI prototype's correct data representation between the medium and high experience participants (because p value < 0.05). The median values of 29 and 27 for medium and high experience participants respectively show that participants with medium experience found HSDI prototype to support correct data representation than participants with high experience. The Effect size (r)is calculated with  $z/\sqrt{N}$ , where N is the number of cases, i.e. 14. Therefore, r = 0.5. This is large effect size according to Cohen (1988) criteria. This means that the significance size is large.

The result can be presented as: Mean value of 28.86 revealed HSDI prototype supports correct data representation. A Mann-Whitney U test revealed significant difference in the assessments of HSDI prototype in terms of its correct data representation between the medium (Md = 29, n = 9) and high experience (Md = 27, n = 5) participants, U = 7, z = -2.210, p = 0.027, r = 0.5.

The first hypothesis; *HEI decision makers with high experience find HSDI to correctly represent data than those with medium experience*, is rejected, but in retrospect supports the opposite. The results rather showed that HEI decision makers with medium experience find HSDI to correctly represent data than those with high experience.

#### 6.4.3 Usability

The results of the participants' assessments of the HSDI prototype in terms of its usability are presented in Tables 6.7 to 6.9. Table 6.7 presents the mean ranks for HSDI's usability, Table 6.8 presents the Mann-Whitney U statistics test, and Table

6.9 presents median values of the groupings for  $H_2$  (*HEI decision makers with high experience find HSDI to be usable than those with medium experience*).

#### Table 6.7

Ranks for Usability

	Years of	Ν	Mean	Sum of	Max	Mean
	Experience	IN	Rank	Ranks		
	Medium	9	7.28	65.50		
Usability	Experience	9	1.20	05.50	60	51.57
	High	~	7.00	20.50		
	Experience	5	7.90	39.50		
	Total	14				

Table 6.8	
Test Statistics for Usability	
Item	Usability
Mann-Whitney U Universiti Utara	Malaysia 20.500
Wilcoxon W	65.500
Z	268
Asymp. Sig. (2-tailed)	.788
Exact Sig. [2*(1-tailed Sig.)]	.797

#### Table 6.9

Median Values for Groups' Assessment of the Usability

Years of Experience	Usability
Medium Experience	53.00
High Experience	51.00
Total	52.00

A mean value of 51.57, when the maximum is 60, shows that the HSDI prototype's usability is satisfactory, as assessed by the participants. With a Z value of -0.27 (approximately) and a significance level (p) of 0.788, there is no statistically significant difference in the assessment of the HSDI prototype's usability between the medium and high experience participants (because p value > 0.05). The median values for the medium and high experience participants are 53 and 51 respectively.

The Effect size (r) (of the insignificant difference) is calculated with  $z/\sqrt{N}$ , where N is the number of cases, i.e. 14. Therefore, r = 0.1 (approximately). This is small effect size according to Cohen (1988) criteria. This means that the insignificance size is small.

The result can be presented as: Mean value of 51.57 revealed HSDI prototype supports usability. A Mann-Whitney U test revealed no significant difference in the assessments of HSDI prototype in terms of its usability between the medium (Md = 53, n = 9) and high experience (Md = 51, n = 5) participants, U = 20.5, z = -0.27, p = 0.788, r = 0.1.

The second hypothesis; *HEI decision makers with high experience find HSDI to be usable than those with medium experience,* is rejected. It shows that the difference in experience of the HEI decision makers has no significant effect in the usability evaluation of HSDI.

#### 6.4.4 Decision Making Support

The results of the participants' assessments of the HSDI prototype in terms of its decision making support are presented in Tables 6.10 to 6.12. Table 6.10 presents the

mean ranks for HSDI's decision making support, Table 6.11 presents the Mann-Whitney U statistics test, and Table 6.12 presents median values of the groupings for H<sub>3</sub> (*HEI decision makers with high experience find HSDI to support decision making than those with medium experience*).

#### Table 6.10

Ranks for Decision Making Support

	Years of Experience	Ν	Mean Rank	Sum of Ranks	Max	Mean
Decision making	Medium Experience	9	6.17	55.50	61	53.86
Support	High Experience	5	9.90	49.50	01	55.00
ST UTAK	Total	14				
Table 6.11	ALAYSIA		U			

Test Statistics for Decision Making Support

Item	Decision making Support
Mann-Whitney U	10.500
Wilcoxon W	55.500
Z	-1.605
Asymp. Sig. (2-tailed)	.108
Exact Sig. [2*(1-tailed Sig.)]	.112

#### Table 6.12

Median Values for Groups' Assessment of the Decision Making Support

Years of Experience	Decision Making Support
Medium Experience	51.00
High Experience	56.00
Total	54.00

A mean value of 53.86, when the maximum is 61, shows that the HSDI prototype supports decision making, as assessed by the participants. With a Z value of -1.6 (approximately) and a significance level (p) of 0.108, there is no statistically significant difference in the assessment of the HSDI prototype's decision making support between the medium and high experience participants (because p value > 0.05). The median values for medium and high experience participants are 51 and 56 respectively. The Effect size (r) is calculated with  $z/\sqrt{N}$ , where N is the number of cases, i.e. 14. Therefore, r = 0.4. This is medium effect size according to Cohen (1988) criteria. This means that the insignificance size is neither small nor large.

The result can be presented as: Mean value of 53.86 revealed HSDI prototype supports decision making. A Mann-Whitney U test revealed no significant difference in the assessments of HSDI prototype in terms of decision making support between the medium (Md = 51, n = 9) and high experience(Md = 56, n = 5) participants, U = 10.5, z = -1.605, p = 0.108, r = 0.4.

The third hypothesis; *HEI decision makers with high experience find HSDI to support decision making than those with medium experience*, is rejected. It shows that the difference in experience of the HEI decision makers has no significant effect in the decision support evaluation of HSDI.

On the other end, the responses to the semi-structured questions assessing the HSDI prototype's decision making support are analysed using Elo and Kyngas' (2008), as discussed in section 6.3.3 (see Appendix I). The 'Yes' and 'No' are built from the responses to connote positive and negative responses and calculated in percentages (%). Table 6.13 presents the summary of the analysis of the responses.

#### Table 6.13

		Yes			No
		Frequency	%	Frequency	%
Decision	Perceptual	41	74	14	26
Making	Cognitive	55	98	1	2
Support	Decision	63	93	5	7
	Total	159	88	20	12

Qualitative Analysis of the Responses assessing HSDI Decision Making Support

The summary of the analysis presented in Table 6.13 showed that 88% of the respondents are positive about the HSDI prototype ability to support decision making. This aligns with the findings from the closed-ended items (presented in Tables 6.10 to 6.12), and thereby strengthens the conclusion. The implication of this finding is that users can identify previously unknown information when using the InfoVis tool for students' data exploration. It also means the HEI policy makers attested to the ability of the InfoVis tool to present distinctively-categorised information, ability to locate interested section of the students' data (filtering out the uninterested portion), to describe presented information with suitable statistical graphics, and to give an insightful comparison of data represented. It is the collectivist effect of the data exploratory ability, easily-recognizable data presentation, and insightful information that aid the domain users' decision making process. These are the respective human-InfoVis activities that aid perception, cognition and decision support.

Analysing the findings further, the perceptual sub-dimension of the decision making support attracted the highest negative percentage (26%). The major contributor to

this is the item that inquires if participants "*can [you] identify particular information that [you] knew before the visualization?* Obviously, responses are in negative like "*No. The dataset visualized is new*" from participant 01, and "*It is a data set of no prior knowledge*" from participant 04, among others. The higher negative ratings do not discredit the perceptual quality of the prototype, but rather highlight the unfamiliarity of the data being explored by the participants.

Also, there are other important statements made by the participants that capture their experiences while interacting with the HSDI prototype. The participants relatively found visualization techniques that demand less users' control mechanism more fulfilling. Participant 04 writes "Yes I think so [I can interpret the information readily]. Especially the pie chart and the geo chart." Also, the participants emphasise prior experience of both the domain and technology as factors for pleasant users' experience. Participant 14 writes "Prior experience is needed to comprehend the relationship [of the data objects]", and from participant 01, "… But fairly, the user can use his discretion and prior experience to highlight the relationship."

Lastly, even though assessment of the HSDI prototype is satisfactory and each of the dimensions is well-evaluated, participants still hope that improved design can still be achieved. Design improvement is infinite and it is actually continuous in product design (Cooper et al., 2014).

#### 6.5 Summary of the Chapter

This study evaluated the HSDI prototype based on the three dimensions, namely; correct data representation, usability and decision making support. From the findings of the users' evaluation, the HSDI prototype supports correct data representation,

usability and decision making. Findings from both the subjective (quantitative) and objective (qualitative) feedback show that the HSDI prototype is satisfactory, and by extension, the conceptual design framework is practically usable in designing InfoVis that supports the stated dimensions. This implies that the proposed framework presents the suitable content delivery techniques for handling the multidimensionality of the HEI students' data and presenting the domain explicit knowledge preferences. It shows that the implementation of the specified visualization, interaction, and distortion techniques, addresses the cognitive load which is the effect of information overload caused by the multidimensionality of the HEI students' data.

The study also found that the participants' assessment of the HSDI prototype's correct data representation significantly differs based on their year of experience. The participants with medium experience rated the prototype higher than those of high experience. This shows that a factor which is traceable to participants' years of experience is responsible for such findings. The researcher suggests that access to technology and/or knowledge of technology usage, especially data visualization tool could be responsible. However there is no statistically significant difference found in the assessment of the HSDI prototype in terms of usability and decision making support, based on their year of experience. In sum, the findings revealed that the InfoVis conceptual design framework is suitable for HEI students' data-focused InfoVis. Also, the HSDI prototype is found to satisfactorily present and represent HEI students' data, usable, and aid the HEI policy makers' decision making process. Chapter seven, the next and last chapter, concludes this thesis.

## CHAPTER SEVEN DISCUSSION, LIMITATION AND FUTURE WORK

#### 7.1 Introduction

This study developed a domain specific HEI students' data-centred InfoVis conceptual design framework which addresses the problem of information overload inherent in HEI students' data because of its multidimensionality. The problem is addressed by proferring suitable specifications of the content delivery techniques and process models. The conceptual design framework is new as its addresses the specificity of HEI students' data and domain decision makers. It falls within the InfoVis user-centred design studies, like Christina, Julian, and Micheal (2016), Krstajic (2012) and Boo et al. (2015) on visualization of news story analytics, and Meyer (2012), Koh et al. (2010) and Roth et al. (2005) on biological and medical/health data, among others.

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In constrast with previous related studies on visualization models and frameworks, this study presents extended and novel ideas, where applicable, on four different fronts. First, it extended the components of models on expressive process of visualization and visual display with a linkage to explicit knowledge preferences of the domain. Similar previous studies in this regard are Robertson and DeFerrari (1999) and Owen (1999). Both studies described the abstract description of visualization process, its components based on paradigms and data to represent. This study however emphasizes the value of understanding the explicit knowledge to be represented and presented, beyond the data. It establishes that the InfoVis' ability to

amplify cognition and generate hypotheses is inherent in its functional advantage of meeting the domain users' explicit knowledge preferences.

Second, it further establishes that the domain users' explicit knowledge preferences is also a determinant in the choice of visualization, interaction and distortion techniques. This extends the earlier works of Keim (2002) and Chi (2000) which stated the orthogonal connection in the choice of InfoVis techniques and the domain data, respectively. This study posits that, aside the domain data which is usually in its raw form, as Chi (2000) observed, that the explicit knowledge (i.e. the transformed data into actionable information) must be considered in the choice of the visualization, interaction and distortion techniques. Third, this study presents a novel theory-based design model in InfoVis design. The theorectical model presents a linkage between perpetual, cognitive, and decision science theories with InfoVis techniques and their respective design features. It further adds to the muchanticipated studies on InfoVis theoretical foundations advocated and worked on by Yi (2010), Liu et al. (2007), Teets et al. (2010), Li et al. (2011), Benoit (2012), Graham (2005), and Benoit (2012). This study presents a physical abstraction of design features, based on theories, while past theory-related InfoVis studies are on evaluation. Lastly, the prototyping stage in previous user-centred design models of Meyer (2012), Koh et al. (2011), Robinson et al. (2005), and Roth et al. (2010) are disintegrated into phases and stages in the process model proposed by this study. It presents a practical guide to translating InfoVis conceptual design framework into physical artefacts.

This study presents a HEI domain-specific InfoVis content delivery techniques. This is further explained in sections 7.2 - 7.5. It has answered its earlier stated three

research questions: a) What are the explicit knowledge preferences (in relationship with students' data) of the HEI policy makers?, b) What are the visualization, interaction and distortion techniques that can represent and present HEI students' dataset with due consideration of the domain policy makers' explicit knowledge preferences?, and c) Would the proposed visualization, interaction and distortion techniques and the consequent InfoVis tool assist in supporting decision making based on the explicit knowledge identified? This chapter discusses the answers proffered to these research questions, and revisits the respective research objectives. Also, it summarizes the research contributions, concludes with the discussion of its limitations, and suggests the future research works.

# 7.2 Research Question 1: What are the explicit knowledge preferences (in relationship with students' data) of the HEI policy makers?

The preliminary domain study (discussed in section 1.4) revealed that HEI policy makers experience information overload while interacting with students' data (Semiu & Zulikha, 2014). This information overload experience which is defined as getting lost in data which may be irrelevant to the task at hand, processed in an inappropriate way or presented in an inappropriate way (Keim, 2008; Ning et al., 2012) is caused by the inappropriate data visualization tool. Clearly, there have been no domain-specific InfoVis for handling HEI students' data, thus, the absence of the domain InfoVis conceptual design framework. To achieve this, as usual in all previous InfoVis user-centred studies (e.g. Robinson, Chen, Lengerich, Meyer, & MacEachren, 2005; Roth, Ross, Finch, Luo & MacEachren, 2010; SedImair, Meyer, & Munzner, 2012), identifying the HEI domain's explicit knowledge preferences (in relationship with students' data) was the first step.

This study investigated the HEI domain in a pre-design study (discussed in section 4.2). Through a content analysis of past literatures on HEI data-driven decision making processes (see Table 4.2), it elicited the related explicit knowledge preferences (see Table 4.3). The explicit knowledge preferences are then validated by purposively selected HEI policy makers. The responses from the HEI policy makers are used to prioritize the domain explicit knowledge preferences (see Table 4.4). In summary, the following (a – e) are the validated students' data-centred HEI policy makers' explicit knowledge preferences (Semiu & Zulikha, 2015c).

- a. The patterns of various groups of students based on their race, religion, sex and nationalities; colleges; previous graduates based on their race, religion, sex and nationalities; course of study, CGPA and nationalities of the Alumni,
- b. The relationship between the students' performance and their gender, race and nationalities; mode of entry; disabilities; health weakness; majoring courses; number of semester used; programme of study; mode of study; English language proficiency; soft skill acquisition; and deferment history,
- c. The relationship between drop-out students and their economic status; gender, nationality and marital status,
- d. The relationship between students' employability and internship record;
   majoring courses; course of study, and
- e. The students' enrolment pattern based on nationalities, gender and sex; mode of admission.

Based on the validated explicit knowledge preferences, the comprehensive data dimensions for a HEI student data instance based on the related data-driven decision making process are categorized. The categories are into basic and derived as data class, and numeric, real and categorical as data types (see Table 4.5).

# 7.3 Research Question 2: What are the visualization, interaction and distortion techniques that can represent and present HEI students' dataset with due consideration of the domain policy makers' explicit knowledge preferences?

After the identification of the HEI domain policy makers' explicit knowledge preferences, and the final elicitation of the students' data dimensions, identifying the visualization, interaction and distortion techniques was the next step. This was to ensure that presented and represented HEI students' dataset essentially support the domain decision making process with the aid of an InfoVis.

This study attended to this question in two fronts. These are structural model (see Figure 4.1) and content delivery techniques (see Figures 4.2, 4.6, and finally 5.14). Fourteen (14) InfoVis tools that can be lively accessed, or with available documentations, were analysed (see Appendix G) to create a generic template of InfoVis structure. Then, with due attention to HEI specifics, as found in the predesign study, the structural components of HEI InfoVis were proposed (see Table 4.6). It is found that InfoVis is generically into three tiers. These are visual interactive interface, data objects binding system and the database. The components of the visual interactive interface are data layer panel, visualization span, interaction mechanism, and distortion tools. Colour scheming and data object modelling are components of the data objects binding system; and multidimensional data table is the HEI specifics of the database (Semiu & Zulikha, 2015d). The details of the HEI

students' data-centred InfoVis tiers are further described by the content delivery techniques model (see Figure 4.2).

The proposed content delivery techniques are into three categories: Visualization techniques, Interaction techniques and Distortion techniques. To identify these component techniques, this study analyses the appropriateness of all available techniques as shown in Spence's "*Information Visualization Design for Interaction*" and Cooper's et al.'s "*About Face: The Essentials of Interaction Design*" (Spence, 2007; Cooper et al., 2014), with due consideration to the findings of the pre-design study (see Table 4.8 and Appendix L).

This study finally found that mouse-on, mouse-on-click, drop down menu, push button, check boxes, and dynamic cursor hinting, and mouse-on-drag are the appropriate interaction techniques. The distortion techniques are zooming, overview with details, scrolling, and exploration. And, line chart, scatter plot, map view and bar chart are the visualization techniques. The heuristic evaluation process later suggested pie chart to be part of the visualization techniques.

Furthermore, a theoretical justification and guide was provided for the proposed content delivery techniques. It presents the linkage between InfoVis' theories (preattentive processing theory, cognitive-fit theory, and normative and descriptive theories); the design features (regular objects for data representation, distinct colour coding, users' control, interactive media, communicative graphics, relationship between data objects, quantification of data objects, and domain-focused data represent representation); and the supports (perceptual, Cognition and Decision

support). The respective human-InfoVis activities (visualization, interaction, and data exploration) evolve to the InfoVis' techniques components (visualization, interaction, and distortion) (see Figure 4.5). This finally birthed the HEI students' data-focused InfoVis Conceptual Design Framework (see Figure 5.14) which is one of the contributions of this study.

# 7.4 Research Question 3: Would the proposed visualization, interaction and distortion techniques and consequent InfoVis tool assist decision making based on the explicit knowledge identified?

The proposed visualization, interaction and distortion techniques were evaluated through expert review (see section 5.2), prototyping (see section 5.3), and heuristics evaluation (see section 5.5). The consequent InfoVis tool, *StudentViz*, was evaluated through users' experience study (see Chapter 6).

The expert review was done to verify the appropriateness the conceptual design framework, the proposed visualization, interaction and distortion techniques, and the applicability of InfoVis design process model. The dimensions and their respective measurements for the evaluation of the framework are outlined (see sections 4.5, 5.2). A cumulative mean value of 8.80 out of 10, as the experts' ranking, showed that the proposed design framework is satisfactory. The ranking of each of the dimensions (from the lowest, manageability with 8.20, to the highest, evolutionary with 8.98) is worthy. It implies that the conceptual design framework, for InfoVis design project and InfoVis content creation for HEI students' data, is evolutionary, manageable, simple, compatible, and visible, among others. It also means that the specified visualization, interaction and distortion techniques would assist in supporting HEIs' policy makers' decision making based on the explicit knowledge identified and suitable .

Furthermore, the prototyping is the translation of the conceptual design framework to physical artefact. The realization of *StudentViz* (see section 5.4) showed that the framework is viable, practical and applicable. *StudentViz*, which is an InfoVis prototype for HEI students' data, is one of the contributions of this study. Also, the findings from heuristic evaluation (see section 5.5) showed that the HSDI prototype supports data representation correctness, and has satisfactory usability quality (see section 5.5.2). The design of the InfoVis prototype equally attends to the demand (for data tool) of the conceptual model for data-driven decision making in HEI (see Figure 2.2). This is also one of the contributions of this study.

Lastly, the findings from the users' experience evaluation study (see section 6.4), showed that the consequent InfoVis tool; *StudentViz*, supported decision making based on the explicit knowledge identified. The subjective (quantitative) feedback from the HEI policy makers implied that the prototype can be used for visually exploring students' data and support users' control. This certified the suitability of the distortion and interaction techniques. The data representation correctness is also attested to. It showed that the communicative graphics which are the visualization techniques are compatible with the data object relationship, and aligns with the domain explicit knowledge preferences.

The objective (qualitative) feedback from the participants suggested that the HSDI prototype supports decision making activity. This is evident in the HEIs' policy

makers' assessment of the prototype's abilities. The HSDI prototype is assessed to be able to locate subset of data that is of interest, differentiate between data representation, categorise data objects accordingly, show different view and details of data, and reveal previously unknown information. These abilities and functionalities collectively produce actionable insights, thus support decision making process. Therefore, it showed that the conceptual design framework is practically usable in designing InfoVis that supports correct data representation, usability, and decision making.

Therefore, the HSDI prototype's abilities to "locate subset of data that is of interest" through filtering, and zooming; "to differentiate between data representation", and "categorise data objects accordingly"; "show different view and details of data"; and "reveal previously unknown information" attest that the prototype conforms with provisions of Sheinerderman and Plaisant (2010), Spence (2007), Ware, 2000), Card et al. (1999), Lin (1997), and Sheneiderman (1996). The summary of what the features of InfoVis must possess (as earlier presented in Table 2.2) are supported by HSDI prototype. It allows less cognitive load (Card et al., 1999; Lin, 1997), and duly supports the information seeking mantra; "Overview first, zoom and filter, then details on demand" (Sheinerderman & Plaisant, 2010; Sheneiderman, 1996).

#### 7.5 Revisiting the Objectives of the Study

The main aim of this study is to propose a HEI students' data-focused InfoVis conceptual design framework. The framework is developed to guide InfoVis designers and developers in developing InfoVis prototype that attends to the specifics of HEI students' data, the domain explicit knowledge preferences, and thus, aid the related decision making activities. To achieve this main aim, four specific objectives

are formulated. These are (a) to categorise the appropriate data dimensions of the HEIs' students data based on the identified and prioritized explicit knowledge preferences, (b) to elicit the analysed visualization, interaction and distortion techniques which are suitable for the representation and presentation of the identified explicit knowledge preferences, (c) to design an InfoVis conceptual framework that is suitable for the representation of the identified explicit knowledge preferences, and (d) to evaluate the InfoVis conceptual framework.

The main aim is achieved through the accomplishments of the specific objectives. A pre-design study and users' requirements validation are used to achieve the first objective. Content analysis of InfoVis design literatures in view of the findings of the pre-design study is used to achieve the second objective. The third objective is achieved by developing the findings from second objective to diagrammatic representation and showed connection with the design processes and the conceptualized specifications. The fourth objective is achieved through combination of approaches: verification of the framework, prototyping, heuristics and users' evaluation. Collectively, the proposed conceptual framework is found to be practical, viable and applicable in designing students' data-focused InfoVis that handles the data multidimensionality, reduces the cognitive load, and supports decision making.

#### 7.6 Contributions of the Study

This study contributes generally to InfoVis design knowledge and HEI as a domain. These contributions fall under the practical, functional and the theoretical contribution.

#### 7.6.1 InfoVis Conceptual Design Framework

This study proposed an InfoVis conceptual design framework. This domain-specifc framework is novel, and would benefit the InfoVis designers. It would be used as a design guide to deliver an InfoVis system that captures HEIs' students' data and support the associated decisions by delivering the domain's explicit knowledge preferences. The framework consists of content delivery and process models. It shows the phases involved in designing HEI students' data-focused InfoVis, and how InfoVis conceptual design can be translated into physical InfoVis tool. It also presents specific InfoVis' techniques that align with the HEI domain specificity, with theoretical design guide. It can equally be adapted to other related domains. The proposed InfoVis conceptual design framework is a theoretical contribution.

#### 7.6.2 An InfoVis Prototype for HEI students' data

This study delivered an InfoVis prototype following the proposed InfoVis conceptual design framework. The findings from the domain's pre-design study showed the varieties of explicit knowledge related to students' data of HEIs. The prototype is developed to solve the problem of information overload in the management of HEI students' data by practically ensuring that the study's pre-design findings are utilized. It is to be used by HEI policy makers, data administrators and analysts since they interact with students' data for administrative and decision making purposes.

#### 7.6.3 Conceptual Framework for Data-driven decision making in HEI

This is a diagrammatic representation of the data usage culture of HEI. It is developed based on review of literatures to position data-driven decision making in HEI. It is also to guide HEI policy makers on the dynamics of data usage in HEI and the strength of data-driven decision making process.

#### 7.7 Limitations of the Study and Recommendations for Future Works

There are few limitations encountered in this study. Even though they did not have direct bearing on the findings of this study, future researches are encouraged for further improvements. First, in the proposed structural model, multidimensional data table is suggested because as it is presently, the suggested data dimensions are decentralized in different data locations within the HEI. If decentralization for the purpose of data security remains a better argument than centralized form for easier data management, then future work is necessary. This will be to determine the specific data object binding system for necessary exploration and visualization in a decentralized but distributed data sources' environment.

Second, most of the data dimensions (e.g. soft skill quality, health weakness, employability, etc.) proposed for delivery of the domain explicit knowledge preferences do not presently exist as basic data dimensions in HEIs' students' data tables. They are rather computed by disparate units handling the data respectively, on demand. This will not definitely match student-by-student data accuracy. Due to this, real life data that captured real life scenario is unavailable for prototyping. Future researches, which are only feasible when HEIs have started documenting all these data dimensions on per student basis, are necessary for improved user-centred design studies. This would possibly suggest other elements for better decision making supports. Third, future research on a real time users' experience experimental study will be necessary. In this, apart from evaluating the overall functionality of the InfoVis which this study did, task execution time can be studied. Also, perceptive data from users' emotional reaction, and eye gazes, while interacting with the InfoVis can be captured for further deeper insights.

Fourth, the interaction techniques that are specified in the proposed conceptual design framework are minimally chosen based on Cooper et al.'s (2014) maxim of minimalist design. The researcher opines that even though this achieves the objectives of the study, richer *IxD* and more users' control mechanism can be employed for deeper insights and enhanced users' experience.

#### 7.8 Conclusion

This research has proposed and produced the HEI students' data-focused InfoVis conceptual design framework. It combined the specifications of the content delivery techniques with the theoretical design model. This highlights the interconnection between theories, design features, and InfoVis' techniques. The conceptual design framework describes the behaviour of the HEI students' data-focused InfoVis through its interaction and distortion techniques, and the form through the visualization techniques. Preattentive processing theory, cognitive fit theory and normative and descriptive theories are supporting theories for the design of the visualization, interaction and data exploration, respectively. Collectively, an InfoVis that supports perception, cognition and decision making is produced, and explicit knowledge preferences of the HEI domain decision makers are adequately attended to. Despite necessary future researches, this thesis demonstrates the development

process of domain-specific InfoVis conceptual design framework. The findings obtained equally showed that the proposed framework is significantly satisfactory and the prototype supports correct data representation, usability and decision making.

This implies that InfoVis designers and developers now have a design guide to leverage on in the design and development of HEI students' data-focused InfoVis. The technique specifications provide the functional requirements for an InfoVis that handles students' data multidimensionality, solves the problem of information overload and support the decision making process. The process and structural models of the conceptual design framework are absolutely generalizable. The content delivery techniques are specifically for HEI students' data-focused explicit knowledge but adaptable to closely-related domains of teaching and learning institutions. The HSDI prototype can be used by anyone interested in actionable insights from students' data, especially the HEI data analyst, data administrator, and policy makers. In conclusion, this study does not only demonstrate conceptualization of InfoVis design framework, it addresses HEI domain-specific, user-centred and task-based developmental process.

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